



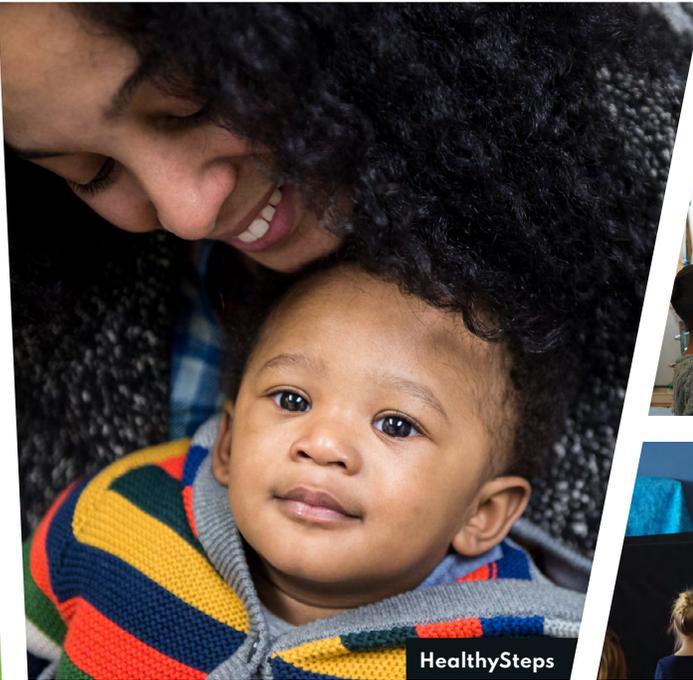
Gray Charter School



Greater Newark Conservancy



Little Kids Rock



HealthySteps



Mustard Seed School



Winston Prouty Center



Newark Grace Church Choir



Covenant House



All Our Kin



TURRELL FUND

A Foundation Serving Children

ANNUAL REPORT 2021

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ABOUT THE TURRELL FUND

Vision and Mission

SOCIETAL VISION

That need will be eliminated as a barrier to the access of quality educational and developmental experiences by all children, and especially the youngest and their families, so that they may be prepared for academic and life success.

ORGANIZATIONAL VISION

That access to quality educational and developmental opportunities will be assured for the children of the Turrell Fund's served areas, with an emphasis on the youngest, at-risk children and their families.

ORGANIZATIONAL MISSION

To financially and strategically support organizations which directly provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest and their families, in Vermont and designated areas of New Jersey.

History

The Turrell Fund was founded in 1935 by Herbert and Margaret Turrell. Herbert Turrell, a man burdened with an underprivileged childhood, a broken home and near-poverty translated his misfortune into devoted sympathy with and service to all young people facing challenges. The Turrells felt that the most important use for their wealth would be to give at-risk children the basic elements for success in life.

Turrell Today

Our priority is organizations serving young children ages zero to five which can present strong evidence of exceptional service quality and who have distinguished themselves along multiple dimensions. While we continue to fund direct services, times have changed, and many parents are in the workforce. We fund policy change because we recognize the importance of the early years and access to high-quality childcare.

Turrell Fund grants are awarded primarily to organizations located in Essex, Hudson, Passaic and Union Counties in New Jersey, and throughout the State of Vermont. In our grant decisions, the at-risk profile of the children served, and the ultimate reach and impact of our potential investments, are primary criteria.

Gifts and Bequests

The Turrell Fund accepts gifts and bequests in furtherance of the work described in our Vision and Mission Statements. We reserve the right to decline any gift which carries with it requirements that are not fully consistent with our stated purposes.

Interested parties are encouraged to contact the Turrell Fund.

THOUGHTS FROM THE TURRELL TEAM

The past few years have been challenging ones for New Jersey, Vermont, and our country as a whole.

These challenges have been especially devastating for children and families already facing financial instability, lack of child care options, and barriers to affordable health care.

Racial disparities and systemic inequities have been severely exacerbated by the pandemic, increasingly recontextualizing the work of the nonprofit and philanthropic sectors.

Through years of research and work, our field has come to understand the negative impact of poverty, adverse childhood experiences (ACEs), and toxic stress on young children and their loved ones.

Through our strategic initiatives and community-based grantmaking, we are making meaningful progress in serving families across New Jersey and Vermont.

Below you will find a narrative overview of our efforts in 2021 and 2022 as of the time of this publication.

Safe Babies Court Team

New Jersey Safe Babies Court Team (Safe Babies) continues to charge ahead due to the effective partnership between Turrell client Passaic County Court Appointed Special Advocates (Passaic County CASA) and Turrell Fund.

At this point in time, Safe Babies has ushered over \$1 million dollars into New Jersey to launch and solidify this nation-leading child welfare approach.

Safe Babies seeks to reunify families involved in the child welfare system whenever safely possible; and across all cases ensures faster time to happy, safe permanency.

Safe Babies accomplishes its goals by bringing together key stakeholders in the child welfare system, judges, and community partners to take a problem-solving, trauma-informed approach to serving families.

This approach also infuses early childhood development knowledge across all facets of the child welfare system.

As of August 2022, five Safe Babies cases have been closed, all of them ending in family reunification.

At full capacity, the Safe Babies community coordinators will likely collectively serve 60 families at any given moment in time.

In the long run, this means that over the years, hundreds of families will receive transformative service and care from this remarkable, compassionate child welfare initiative.

HealthySteps

Within Hackensack Meridian Health's network of three pediatric primary care sites, the **HealthySteps** initiative continues to show transformative impact.

Young children often face developmental and early learning delays, social-emotional and behavioral concerns, and family stressors – all factors that have a massive impact on healthy child development.

HealthySteps partners with pediatric primary care physicians to improve the health and well-being of babies and toddlers so they are better prepared for school and for life.

This initiative achieves improved outcomes for young children and families by bringing together the expertise of a child development expert, the HealthySteps Specialist, and the pediatric primary care provider.

HealthySteps brings focus to the key social, emotional, and cognitive skills important to healthy development.

In addition, our partners in the field at the New Jersey American Academy of Pediatrics and ZERO TO THREE have engaged the interest of numerous communities and potential funders in HealthySteps.

This evidence-based model has potential to scale far beyond its initial three sites and change the practice of pediatric care in New Jersey forever.

Reimagine Child Care

The Reimagine Child Care (RCC) campaign has reached new heights in raising public awareness about the lack of high-quality, affordable child care in New Jersey.

Over the last year, the Fund has helped support Ceil Zalkind at Advocates for Children of New Jersey (ACNJ) as she laid the foundation for the passing of the Thrive by Three bill and program.

In July of 2022, Governor Phil Murphy signed this \$28 million grant program into law, aimed at expanding the availability and improving the quality of infant and toddler child care options in New Jersey.

ACNJ's strong communications campaign, parent support, strategic relationship with New Jersey Senate Majority Leader M. Teresa Ruiz and other legislators, and collaboration with the Governor's office were key to this big win.

Throughout the fast-moving legislative process, parents coached by ACNJ and partner parent support groups presented moving testimony before legislative committees about the need for affordable infant and toddler care and the far-reaching impact stemming from lack of child care on their families.

We are proud to support ACNJ as they ride the momentum of Thrive by Three and increase statewide interest in high-quality affordable child care.

All of this work will create a statewide environment where ACNJ will be able to continue increasing State investment into creating and sustaining a high-quality, affordable, compassionate early care and education system.

Advocacy in Vermont

The **Vermont Early Childhood Advocacy Alliance** (the Alliance) continues to bring together early childhood stakeholders to make a shared, coordinated impact.

On March 9, 2022, the Alliance ran an impressive virtual/in person hybrid Early Childhood Day at the Legislature, ensuring that legislators are hearing directly from families and the organizations that serve them.

In conjunction with its numerous partners, **Let's Grow Kids** (LGK) is coming closer and closer to its goal of ushering in a new era for Vermont's early care and education system.

The Fund's partnership with LGK continues to drive collective progress toward delivering a statewide system of child care that centers equity, affordability, and quality; serving children, working families, employers, and taxpayers alike.

On a final note, as of July 2022, **Building Bright Futures** (BBF) has completed and released its Child Care and Early Childhood Education Systems Analysis to examine Vermont's early childhood system and make recommendations for how it might be improved.

This systems analysis concluded that Vermont's system is fundamentally broken and needs to be revamped through close partnerships between State leaders, policy organizations, and community-based nonprofit agencies.

The Alliance, LGK, and BBF are actively working together to put these recommendations into action and transform the lives of all Vermont children and families.

The Partnership Model and Client Support Network

The Fund also continues to develop its **Partnership Model** of philanthropy.

A key element of this model is the creation of a Client Support Network, a network of services and support mechanisms for our client base.

This structure allows clients to draw upon the knowledge of key leaders and subject matter experts in the field.

Valeria Erdosi, the previous Executive Director of King's Daughter's Day School, has become a valuable resource to child care centers and nonprofits on matters such as early childhood education, child care certification, and organizational development.

We have also pulled in the skilled consultant Dan Zanella to share fundraising and development knowledge with our entire client base.

Dan's widely shared fundraising webinar was well received by our clients and has seeded the possibility for a follow-on professional development cohort model.

We will continue to seek new opportunities to serve our clients beyond the Fund's traditional grant giving.

Conclusion

As always, it remains an honor to serve children and families across our dual catchments.

The Turrell Team remains committed and passionate about this work.

We are constantly pushing ourselves further in order to achieve true impact for our communities.

The Fund has become an entity capable of balancing systems change and day-to-day, concrete impact for those who need it most.

By working alongside nonprofits, foundations, State partners, and other sectors, we remain committed to a brighter, more equitable society for all.

- *The Staff of the Turrell Fund*



GRANT DISTRIBUTION SUMMARY

BY PROGRAM AREA

2021	
Educational and Developmental Services for Children	\$ 3,007,500
Advocacy and Policy Initiatives	\$ 887,500
Mutual Membership Societies	\$ 10,500
Total	\$ 3,905,500

BY GEOGRAPHY

2021	
New Jersey	\$ 2,937,500
Average Grant	\$ 15,559
Median Grant	\$ 6,500
Number of Organizations Awarded	208
Vermont	\$ 839,500
Average Grant	\$ 12,074
Median Grant	\$ 2,000
Number of Organizations Awarded	72
Other	\$ 128,500
Average Grant	\$ 5,841
Median Grant	\$ 3,500
Number of Organizations Awarded	22
Total	\$ 3,905,500

TOTAL OF GRANTS AWARDED SINCE INCEPTION

1935 through 2021 (87 years)	\$ 256,790,274
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TURRELL FUND GRANTS

FOR THE YEAR ENDED DECEMBER 31, 2021

Organization	Grant Purpose	City	State	Amount
4CS of Passaic County Inc.	Operating Support	Paterson	NJ	\$ 500
Acre Family Child Care	Program Support	Lowell	MA	\$ 4,500
Advocates for Children of New Jersey	Program / Operating Support	Newark	NJ	\$ 153,000
Arts Bus Inc	Operating Support	Randolph	VT	\$ 250
Barton Library Club	Program Support	Barton	VT	\$ 1,000
Bethany Cares Incorporated	Program Support	Newark	NJ	\$ 22,000
Big Brothers Big Sisters Of Essex, Hudson & Union Counties	Program Support	Newark	NJ	\$ 10,000
Boys & Girls Club of Paterson, Inc.	Program Support	Paterson	NJ	\$ 20,000
Brattleboro Museum And Art Center Inc	Operating Support	Brattleboro	VT	\$ 250
Building Bright Futures State Advisory Council, Inc.	Program / Operating Support	Williston	VT	\$ 18,000
Burlington School District Integrated Arts Academy	Program Support	Burlington	VT	\$ 1,500
Candid (formerly The Foundation Center)	Program Support	New York	NY	\$ 8,000
Carnegie Hall	Program Support	New York	NY	\$ 5,000
CASA for Children of Essex County	Operating Support	Newark	NJ	\$ 31,500
Caucus Educational Corporation, Inc.	Program Support	Montclair	NJ	\$ 150,000
Center For Education And Juvenile Justice	Program Support	Newark	NJ	\$ 92,500
Center for Family Resources Inc	Program Support	Ringwood	NJ	\$ 5,000
Chandler Center for the Arts Inc	Operating Support	Randolph	VT	\$ 4,000
Child Care Aware of America	Operating Support	Arlington	VA	\$ 2,500
Children's Aid and Family Services, Inc.	Program Support	Paramus	NJ	\$ 30,000
Children's Day Nursery and Family Center	Program Support	Passaic	NJ	\$ 40,000
Cleveland Clinic	Program Support	Cleveland	OH	\$ 20,000
Community FoodBank of New Jersey, Inc.	Program Support	Hillside	NJ	\$ 25,500
Community Foundation Of New Jersey (Office of Resilience)	Operating Support	Morristown	NJ	\$ 40,000
Community Foundation of New Jersey (Summer Fun)	Program Support	Morristown	NJ	\$ 15,000
Cope Center, Inc.	Operating Support	Montclair	NJ	\$ 500
Council of New Jersey Grantmakers, Inc.	Program Support	Ewing	NJ	\$ 25,675
Court Appointed Special Advocate, CASA of Hudson County	Program Support	Jersey City	NJ	\$ 20,000

TURRELL FUND GRANTS (CONT...)

Organization	Grant Purpose	City	State	Amount
Court Appointed Special Advocates - Passaic County	Program / Operating Support	Wayne	NJ	\$ 110,000
Court Appointed Special Advocates (CASA) of Union County	Program Support	Elizabeth	NJ	\$ 10,000
Covenant House New Jersey	Operating Support	Newark	NJ	\$ 1,000
CUMACECHO, Inc	Program / Operating Support	Paterson	NJ	\$ 76,000
Dailey Memorial Library	Operating Support	Derby	VT	\$ 1,000
Eagle Flight Squadron, Inc.	Program Support	East Orange	NJ	\$ 20,000
Early Care And Learning Partnership Inc	Operating Support	Vergennes	VT	\$ 2,000
Educational Arts Team	Program / Operating Support	Jersey City	NJ	\$ 7,600
Elizabeth Coalition to House The Homeless, The	Program / Operating Support	Elizabeth	NJ	\$ 15,500
Eva's Village Inc	Operating Support	Paterson	NJ	\$ 1,300
Exponent Philanthropy	Operating Support	Washington	DC	\$ 2,500
Family Garden, The	Operating Support	Brattleboro	VT	\$ 3,000
Family Promise of Cape May County	Operating Support	Cape May	NJ	\$ 5,000
Family Promise of Essex County	Program Support	Montclair	NJ	\$ 5,000
FOCUS Hispanic Center for Community Development, Inc.	Program Support	Newark	NJ	\$ 40,000
FOCUS, Inc Newark Debate Academy	Operating Support	Newark	NJ	\$ 2,000
Food Research and Action Center (FRAC)	Operating Support	Washington	DC	\$ 1,000
Forest Hill Community Association	Program Support	Newark	NJ	\$ 1,000
Friends Of North Branch Nature Center, Inc.	Program Support	Montpelier	VT	\$ 3,000
Friends of the Cobleigh Library, Inc.	Operating Support	Lyndonville	VT	\$ 250
Generations United	Operating Support	Washington	DC	\$ 14,500
GlassRoots, Inc.	Program Support	Newark	NJ	\$ 7,500
Glover Public Library	Program Support	Glover	VT	\$ 1,000
Good Samaritan Haven	Operating Support	Barre	VT	\$ 3,000
Grace Church in Newark	Program / Operating Support	Newark	NJ	\$ 5,250
Grammar School, The	Program Support	Putney	VT	\$ 2,000
Greater Bergen Community Action, Inc.	Program Support	Hackensack	NJ	\$ 30,000
Greater Newark Conservancy, Inc.	Program Support	Newark	NJ	\$ 15,000
Green Mountain Children's Center	Operating Support	White Riv Jct	VT	\$ 250
Greensboro Free Library	Program / Operating Support	Greensboro	VT	\$ 4,500
Habitat for Humanity of Cape Cod, Inc.	Operating Support	Yarmouth Port	MA	\$ 1,000
Hackensack University Medical Foundation	Program Support	Lodi	NJ	\$ 217,825

TURRELL FUND GRANTS (CONT...)

Organization	Grant Purpose	City	State	Amount
Harlem Chamber Players, Inc., The	Program Support	New York	NY	\$ 2,500
Health Federation of Philadelphia	Program Support	Philadelphia	PA	\$ 10,000
Immaculate Conception High School	Program Support	Montclair	NJ	\$ 10,000
Institute Of Music For Children Inc	Operating Support	Elizabeth	NJ	\$ 7,900
Ironbound Community Corporation	Program / Operating Support	Newark	NJ	\$ 52,000
Island Pond Public Library	Program / Operating Support	Island Pond	VT	\$ 5,500
Jazz House Kids, Inc	Program Support	Montclair	NJ	\$ 20,250
JerseyCAN	Program Support	Washington	DC	\$ 20,000
Keeping Babies Safe Inc	Program Support	Warren	NJ	\$ 2,500
Kent Place School	Program Support	Summit	NJ	\$ 22,500
Kids In Business, Inc.	Program Support	Bloomfield	NJ	\$ 10,000
King Street Youth Center, Inc.	Program Support	Burlington	VT	\$ 1,000
Let's Grow Kids	Program / Operating Support	Burlington	VT	\$ 451,000
Little Kids Rock Inc	Program / Operating Support	Montclair	NJ	\$ 10,250
Main Street Counseling Service	Program / Operating Support	West Orange	NJ	\$ 52,000
Marlboro School of Music, Inc.	Program Support	Philadelphia	PA	\$ 5,000
Mental Health Association in Passaic County	Program Support	CLIFTON	NJ	\$ 8,000
Millburn Township Cooperative Nursery School	Operating Support	Millburn	NJ	\$ 1,000
Montclair Art Museum	Program Support	Montclair	NJ	\$ 6,000
Montclair Foundation, The / Van Vleck House & Gardens	Program / Operating Support	Montclair	NJ	\$ 33,500
Montclair Gateway To Aging in Place	Program Support	Montclair	NJ	\$ 1,000
Morrill Memorial and Harris Library	Program / Operating Support	Strafford	VT	\$ 4,500
Mustard Seed School; Christian Urban Education, Inc.	Program Support	Hoboken	NJ	\$ 20,000
New Destiny Family Success Centers Inc	Program / Operating Support	Paterson	NJ	\$ 50,200
New Jersey Community Development Corporation	Program Support	Paterson	NJ	\$ 10,000
New Jersey Historical Society	Program Support	Newark	NJ	\$ 10,000
New Jersey Performing Arts Center	Program Support	Newark	NJ	\$ 50,000
New Jersey Symphony Orchestra	Program Support	Newark	NJ	\$ 120,000
New York Community Trust aka Community Funds, Inc.	Program Support	New York	NY	\$ 7,500
Newark Arts!	Program / Operating Support	Newark	NJ	\$ 31,500
Newark Boys Chorus School	Program Support	Newark	NJ	\$ 15,000
Newark Day Center	Program Support	Newark	NJ	\$ 25,000
Newark Museum Association, The	Program / Operating Support	Newark	NJ	\$ 30,500

TURRELL FUND GRANTS (CONT...)

Organization	Grant Purpose	City	State	Amount
Newark School of the Arts	Program / Operating Support	Newark	NJ	\$ 85,500
Northland Pioneer College Friends and Family Inc	Program Support	Snowflake	AZ	\$ 5,000
Oasis Haven for Women & Children, Inc., The	Program / Operating Support	Paterson	NJ	\$ 11,000
ODYSSEY HOUSE INC NY	Operating Support	New York	NY	\$ 1,000
Operation Warm Inc	Program Support	Glen Mills	PA	\$ 5,500
Ophelia J. Berry Fund, Inc., The (Pathways to College)	Program Support	Teaneck	NJ	\$ 45,000
Orleans County Historical Society, Inc.	Program Support	Brownington	VT	\$ 1,000
Partnership for Maternal and Child Health of Northern New Jersey	Program Support	Newark	NJ	\$ 75,000
Paterson Education Fund, Inc.	Program / Operating Support	Paterson	NJ	\$ 41,500
Plainfield City Union of the King's Daughters	Program Support	Plainfield	NJ	\$ 30,000
Prevent Child Abuse - Vermont	Operating Support	Montpelier	VT	\$ 1,000
Princeton Area Community Foundation, Inc.	Program Support	Philadelphia	PA	\$ 10,000
Programs for Parents, Inc.	Program / Operating Support	Newark	NJ	\$ 22,000
Puerto Rican Unity for Progress	Operating Support	Camden	NJ	\$ 1,000
Pushcart Players	Operating Support	Verona	NJ	\$ 300
Reach Out and Read, Inc. (New Jersey)	Program Support	Boston	MA	\$ 30,000
Roosevelt School PTA	Operating Support	Kearny	NJ	\$ 2,000
Rutland County Parent-Child Center	Program Support	Rutland	VT	\$ 5,000
Saint Barnabas by-the-Bay Episcopal Church	Program Support	Villas	NJ	\$ 2,000
Saint Dominic Academy	Program Support	Jersey City	NJ	\$ 15,000
Saint Vincent Academy	Program Support	Newark	NJ	\$ 83,000
Salvation Army, The	Program Support	Newark	NJ	\$ 20,000
Schools That Can	Program Support	Newark	NJ	\$ 10,000
Shakespeare Theatre of New Jersey, Inc., The	Program Support	Florham Park	NJ	\$ 10,000
Sharron Miller's Academy for the Performing Arts, Inc.	Program Support	Montclair	NJ	\$ 20,000
Shelburne Farms	Program Support	Shelburne	VT	\$ 1,000
Shiloh OS Baptist Church	Operating Support	Fredericksburg	VA	\$ 500
Sierra House, Inc.	Operating Support	East Orange	NJ	\$ 250
Sound Start Foundation	Program Support	Mountain Lakes	NJ	\$ 4,000
Sphinx Organization	Program / Operating Support	Detroit	MI	\$ 41,500
St Paul Baptist Church, Inc.	Program Support	Montclair	NJ	\$ 500

TURRELL FUND GRANTS (CONT...)

Organization	Grant Purpose	City	State	Amount
St. Benedict's Preparatory School	Program / Operating Support	Newark	NJ	\$ 76,500
St. Joseph R C Church (Resurrection School)	Program Support	Jersey City	NJ	\$ 25,000
St. Joseph's Hospital and Medical Center Foundation, Inc.	Program Support	Paterson	NJ	\$ 30,000
St. Jude Children's Research Hospital	Operating Support	Memphis	TN	\$ 2,000
St. Paul's Community Development Corporation	Program Support	Paterson	NJ	\$ 10,000
Stern Center for Language and Learning	Operating Support	Williston	VT	\$ 1,500
Student / Partner Alliance	Program Support	Summit	NJ	\$ 25,000
Summit School of Traditional Music and Culture Incorporated	Operating Support	Montpelier	VT	\$ 1,000
Summit Speech School	Operating Support	New Providence	NJ	\$ 3,000
Teach for America, Inc.	Operating Support	Newark	NJ	\$ 20,000
The Children's Home Society of New Jersey	Program Support	Trenton	NJ	\$ 25,000
The Family School Association of The Ethical Community Charter	Operating Support	Jersey City	NJ	\$ 10,000
The Kids on the Block New Jersey	Program Support	Ship Bottom	NJ	\$ 2,500
Town Hall Theater	Program Support	Middlebury	VT	\$ 2,000
Tri-County Scholarship Fund	Program / Operating Support	Mendham	NJ	\$ 30,500
Trinitas Health Foundation	Program / Operating Support	Elizabeth	NJ	\$ 4,250
Union City Music Project, Inc.	Program / Operating Support	Weehawken	NJ	\$ 10,200
United Family and Children's Society	Program / Operating Support	Plainfield	NJ	\$ 20,500
United Way of Passaic County	Program Support	Paterson	NJ	\$ 5,000
Vermont Association for the Education of Young Children	Program Support	Burlington	VT	\$ 5,000
Vermont Center for the Book	Operating Support	Chester	VT	\$ 0
Vermont Children's Trust Foundation	Operating Support	Burlington	VT	\$ 30,000
Vermont Community Foundation (Early Childhood Leadership Fund)	Program Support	Middlebury	VT	\$ 21,000
Vermont Community Loan Fund (Vermont Early Childhood Alliance)	Program / Operating Support	Montpelier	VT	\$ 182,500
Vermont Family Network	Program / Operating Support	Williston	VT	\$ 5,500
Vermont Folklife Center	Program / Operating Support	Middlebury	VT	\$ 2,500
Vermont Youth Orchestra Association, Inc.	Operating Support	Colchester	VT	\$ 2,000
Vision To Learn	Program Support	Los Angeles	CA	\$ 10,000
Vivian Beaumont Theater, Inc.	Program Support	New York	NY	\$ 27,500
Volunteer Lawyers For Justice, Inc.	Program Support	Newark	NJ	\$ 20,000

TURRELL FUND GRANTS (CONT...)

Organization	Grant Purpose	City	State	Amount
Wharton Institute for the Performing Arts, Inc., The	Program / Operating Support	Berkeley Heights	NJ	\$ 10,250
Winston Prouty Center for Child and Family Development	Program / Operating Support	Brattleboro	VT	\$ 55,000
Write on Sports Inc	Program Support	South Orange	NJ	\$ 30,000
YMCA - Eastern Union County (Gateway Family YMCA)	Program Support	Elizabeth	NJ	\$ 20,000
YMCA - Greater Burlington	Operating Support	Burlington	VT	\$ 1,500
YMCA - Metropolitan of the Oranges	Program Support	Livingston	NJ	\$ 25,000
YM-YWHA of Union County, Inc.	Program Support	Union	NJ	\$ 10,000
York Street Project	Operating Support	Jersey City	NJ	\$ 500
Young Tradition Vermont	Program / Operating Support	Fairfax	VT	\$ 10,000
Youth Consultation Service, Inc.	Program / Operating Support	Hackensack	NJ	\$ 20,500
YWCA - Eastern Union County	Program Support	Kenilworth	NJ	\$ 15,000
ZERO TO THREE	Program Support	Washington	DC	\$ 57,000
Total			\$	3,905,500

FINANCIAL REVIEW

Turrell Fund

STATEMENTS OF ASSETS, LIABILITIES AND NET ASSETS (MODIFIED CASH BASIS)

	December 31,	
	2021	2020
Assets		
Cash and cash equivalents	\$ 168,663	209,827
Investments, at fair value	130,043,674	113,844,681
Due from broker	-	3,629,647
Deferred compensation investments	96,295	169,940
Other assets	4,500	4,500
	\$ 130,313,132	117,858,595
Liabilities		
Deferred compensation obligation	\$ 96,295	169,940
Net Assets		
Without donor restrictions	\$ 130,216,837	117,688,655
	\$ 130,313,132	117,858,595

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office.

Turrell Fund

STATEMENTS OF REVENUE, EXPENSES AND CHANGE IN NET ASSETS (MODIFIED CASH BASIS)

	Year Ended December 31,	
	2021	2020
Support and Revenue		
Investment Return		
Dividends and interest	\$ 394,546	402,903
Realized gains on investments	5,382,397	3,413,080
Unrealized gains on investments	13,852,978	10,775,051
Other income	3,503	-
	19,633,424	14,591,034
Investment expenses	(640,491)	(585,716)
Federal excise tax expense	(111,000)	(50,000)
Total Investment Return	18,881,933	13,955,318
Contributions	5,000	
Total Support and Revenue	18,886,933	13,955,318
Expenses		
Program Expenses		
Grant awards	3,970,742	4,099,183
Direct charitable activities	921,915	896,716
Total Program Expenses	4,892,657	4,995,899
Foundation operations and governance	1,466,094	1,382,129
Total Expenses	6,358,751	6,378,028
Change in Net Assets	12,528,182	7,577,290
Net Assets		
Beginning of Year	117,688,655	110,111,365
End of Year	\$ 130,216,837	117,688,655

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office.

S. WHITNEY LANDON AWARDS

The S. Whitney Landon Awards are presented each year, in Vermont, for programs which have achieved break-through results in the delivery of services to the youngest at-risk children, and their families, using innovative and creative strategies.

These agencies generally have been active with the early childhood system in their community and advocate at the local, regional, state and/or national level for the well-being of our youngest children and their families.

2021 was the twenty-sixth year of the Awards! There were thirteen awards totaling \$30,000 distributed by the Vermont Children's Trust Foundation.

In 2021 the Vermont Children's Trust Foundation managed the S. Whitney Landon Awards process.

2021 Recipients

- Addison County Parent Child Center
- Northshire Day School
- The Children's Room
- Mary Johnson's Children's Center
- Burlington Children's Space
- Vermont Humanities Council
- Early Care and Learning Partnership
- Turtle Island Children's Center
- Natural Wonders Childcare
- Ascension Child Care
- Thickets
- Nature's Ninxs Pre-K
- Essex Westford School District

For a complete list of S. Whitney Landon Award recipients, please visit our website at www.turrellfund.org.

GRANT APPLICATION GUIDELINES

Turrell grants are awarded to organizations serving children – especially the youngest – and their families in Vermont and New Jersey (specifically Essex, Hudson, Passaic, and Union Counties.)

We give special consideration to programs and initiatives serving children birth to five, with a special focus on infants, toddlers, and their families.

We prioritize proposals serving areas where quality services and supports are limited, and the concentration of children and families facing systemic barriers is high. Successful applicants must show demonstrated results supported by rigorous measurement and analysis.

On a final note, Turrell Fund gives priority to organizations pursuing systemic change and addressing racial disparities through policy change and advocacy.

GRANTS ARE AWARDED TO AGENCIES THAT EXHIBIT:

- Evidence of exceptional quality
- Distinction through the creation of new benchmarks or best practices
- A voice in the chorus of those speaking to educational policy change
- Initiatives directed at systems and policy change

HOW TO APPLY

All applications for Turrell Fund grants are to be submitted online.

The Board of Trustees considers grant requests in the Spring and Fall.

	Spring Cycle	Fall Cycle
Applications Accepted	January 1 – February 1	July 1 – August 1
Notification	May	November

For detailed instructions, please visit our website at www.turrellfund.org/apply.

OFFICERS AND BOARD OF TRUSTEES

Officers

S. Lawrence Prendergast

| Chairman of the Board

Madison McHugh-Thieke

| Assistant Secretary

Curtland E. Fields

| Secretary

Richard Ribeiro

| Treasurer

Board of Trustees

S. Lawrence Prendergast

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| President,
Prendergast Capital Management
| Retired Vice President and Treasurer,
AT&T

Robert E. Angelica

MORRISTOWN, NEW JERSEY

| Retired Chairman and CEO,
AT&T Investment Management Corp.

Elizabeth W. Christie

PUTNEY, VERMONT

| Former Executive Director,
Windham Child Care Association

Curtland E. Fields

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