









Advocates for Children of NJ

TURRELL FUND

A Foundation Serving Children

ANNUAL REPORT 2020



South Ward Children's Alliance



Contents

About the Turrell Fund	3
Thoughts from the Turrell Fund	5
Grant Distribution Summary	
Turrell Fund Grants	
Financial Review	
S. Whitney Landon Awards	
Grant Application Guidelines	
Officers and Board of Trustees	
Turrell Fund Staff	

About the Turrell Fund

Vision and Mission

Societal Vision

That need will be eliminated as a barrier to the access of quality educational and developmental experiences by all children, and especially the youngest and their families, so that they may be prepared for academic and life success.

Organizational Vision

That access to quality educational and developmental opportunities will be assured for the children of the Turrell Fund's served areas, with an emphasis on the youngest, at-risk children and their families.

Organizational Mission

To financially and strategically support organizations which directly provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest and their families, in Vermont and designated areas of New Jersey.







History

The Turrell Fund was founded in 1935 by Herbert and Margaret Turrell. Herbert Turrell, a man burdened with an underprivileged childhood, a broken home and near-poverty translated his misfortune into devoted sympathy with and service to all young people facing challenges. The Turrells felt that the most important use for their wealth would be to give at-risk children the basic elements for success in life.

Turrell Today

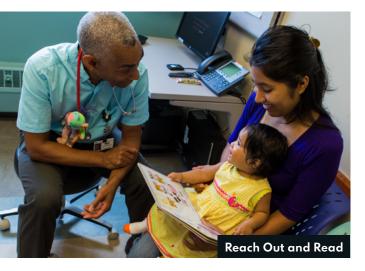
Our priority is organizations serving young children ages zero to five which can present strong evidence of exceptional service quality and who have distinguished themselves along multiple dimensions. While we continue to fund direct services, times have changed and many parents are in the workforce. We fund policy change because we recognize the importance of the early years and access to high-quality childcare.

Turrell Fund grants are awarded primarily to organizations located in Essex, Hudson, Passaic and Union Counties in New Jersey, and throughout the State of Vermont. In our grant decisions, the at-risk profile of the children served, and the ultimate reach and impact of our potential investments, are primary criteria.

Gifts and Bequests

The Turrell Fund accepts gifts and bequests in furtherance of the work described in our Vision and Mission Statements. We reserve the right to decline any gift which carries with it requirements that are not fully consisted with our stated purposes.

Interested parties are encouraged to contact the Turrell Fund.





Thoughts from the Turrell Fund

The Annual Report allows the Turrell Fund to reflect on its mission, vision, and approach. With reflection comes the ability to enhance our client service practices and become stronger champions for equity and justice.

The past year has been a difficult one. No family has been untouched by the combination of the pandemic and our society's deeply entrenched inequities. COVID-19 has served as the ultimate stress test to our institutions, weakening most and breaking some entirely. Food insecurity, eviction threats, and mental health concerns have skyrocketed, spurring our clients to implement new and innovative solutions to meet emerging challenges. This unprecedented health crisis was compounded by the systemic racism harming children and their loved ones, continuing a legacy of state-sanctioned neglect and violence.

At the Turrell Fund, we are committed to creating great impact for children and families, as well as the nonprofits that serves them. Our tactical approach is paired with strategic client partnerships, and we have expanded our footprint through new initiatives across a number of sectors where children and families most in need of high-quality services and resources.

Below, I lay out successes across a slate of Turrell Fund programmatic and strategic projects in the year 2020. Through convening, deference to expertise, and a growth mindset, we have taken the potential and impact of the Fund to new heights.





Safe Babies Court Team

A major win for the Turrell Fund and its partners this year was the successful procurement of a \$425,000 implementation grant for Safe Babies Court Team (SBCT), a child welfare reform initiative designed by ZERO TO THREE, in New Jersey. A coalition including the Turrell Fund, three local CASA organizations (based in Passaic, Essex, and Hudson counties), the New Jersey Department of Children and Families, and Advocates for Children of New Jersey worked together to obtain the grant. The SBCT approach will be launched in Passaic, Essex, and Hudson counties.

SBCT goals include making home environments safe for children, especially the youngest, and keeping children with their families through early childhood and trauma-informed services. The approach employs the leadership of local judges and depends on Community Coordinators to ensure parents are respected and receive holistic support. The approach is evidence-backed, and research shows that SBCT leads to improved safety for infants and toddlers, faster time to permanency, preserved family relationships, and a more equitable system overall.

A strong community partnership approach, overwhelming interest from the field, and a strong relationship with the Department of Children and Families have laid the groundwork for project implementation. Once successful in Passaic, Hudson, and Essex; we intend to take SBCT statewide. This initiative showcases the Turrell Fund's strengthened capacity for systemic change and equity-focused initiatives, as well as remarkable leadership from our lead client agency Passaic County CASA.

Advocacy in Vermont

In Vermont, the Turrell Fund has continued to support key advocates pushing for a stronger early childhood system and meeting basic needs during the pandemic.

Let's Grow Kids has taken its leading child care work to new heights, recently laying out a three-year plan to cap child care costs at 10% of household income, pay competitive salaries to providers, and expand Vermont's Child Care Financial Assistance Program. According to LGK's 2020 annual metrics, the organization increased new high-quality slots by 435, drove \$50M in public investment for child care (including COVID-19 response dollars), and inspired 839 new child care champions. In addition, during the height of the pandemic, LGK issued emergency grants, offered supplies for emergency child care programs, and created critical professional development opportunities for early educators. LGK's leadership was critical to the success of Vermont's COVID response, and the nation has taken notice.

The Vermont Early Childhood Advocacy Alliance (the Alliance) also stepped up to the plate during the crises of 2020. Many Alliance members pivoted their focus to emergency response measures, from coordinating direct services to advocating for COVID relief funds. Through

the Alliance's advocacy and partnerships, Vermont was able to avoid making large spending cuts to critical programs. Key policy wins include procuring a \$1.3M increase for the Child Care Financial Assistance Program, preventing the defunding of the Children's Integrated Services budget, and increasing awareness and action around issues of diversity, equity, and inclusion.

Reimagining Accessible, Affordable, and High-Quality Child Care in New Jersey

In 2020, the Turrell Fund and its partners recognized that the challenges faced by the child care industry had only deepened during the time of COVID-19. In urgency and earnest, the Turrell Fund and The Nicholson Foundation launched Reimagine Child Care (RCC), an evolution of Right from the Start NJ, to build public support for accessible, affordable, high-quality care for infants and toddlers. This work is a partnership with Advocates for Children of New Jersey (ACNJ), the New Jersey Association for the Education of Young Children (NJAEYC), and many other stakeholder groups. Reimagine Child Care is engaging New Jersey audiences such as parents, early educators, the business sector, and the general public with tailored messages to create champions for the high-quality early care and education our youngest children need to learn, grow, and thrive.

This campaign is already paying off in the form of \$250 million federal dollars to support child care during the pandemic, made possible due to the advocacy of ACNJ and numerous early childhood partners under a common cause and banner. The power of Turrell Fund partnerships is clearest in these moments when experts and advocates are able to work together and raise the importance of early childhood all the way up to the state level.

NJ ACEs Initiative: Fostering Resilience in Children, Families, and Communities

Over the past few years, the Turrell Fund, The Nicholson Foundation, and the Burke Foundation, and the New Jersey Department of Children and Families have sought to address adverse childhood experiences, or ACEs, in New Jersey. ACEs are stressful or traumatic events that occur before the age of 18, and there is an increased understanding that systems need to be reformed and made more equitable in order to get to the root cause of these issues. National ACEs expert Dave Ellis, the first Executive Director of the Office of Resilience within the New Jersey Department of Children and Families (DCF), is co-leading with DCF Commissioner Christine Norbut Beyer to implement the ACEs statewide action plan with input from other State agencies and the private sector.

This year, the Turrell Fund committed itself to bringing more of its clients into the fold, connecting local practitioners with this nation-leading, statewide ACEs work. A key example of this was our first Turrell Town Hall, where our team created a virtual venue for local agencies

to come together and learn from Dave Ellis himself. With approximately 130 participants, a near-constant deluge of questions, and overwhelmingly positive client feedback, we are confident that these types of strategies present new and interesting ways to honor and benefit from the expertise of our client base.

HealthySteps: Promoting Positive Parenting and Healthy Development for Babies & Toddlers

To reach the families of infants and toddlers as early as possible and provide integrated services at critical junctures for early development, the Turrell Fund continues to work with The Nicholson Foundation and the Burke Foundation to pilot implementation of HealthySteps, a program of ZERO TO THREE, in three Hackensack Meridian Health pediatric primary care practices. A proven model that is scaling across the country, HealthySteps is an organized, integrated pediatric care model combining pediatric medical care, behavioral health care, early education services, and family support/education services; all intended to focus on the needs of children from birth to age three and their families.

In 2020, the HealthySteps and ZERO TO THREE teams rose to the challenge of COVID-19 and prepared an innovative, socially distanced implementation plan at three pilot sites in 2021. Additionally, the HealthySteps National Office has taken a creative approach to sustainability planning, partnering with Seton Hall Law School to research potential payment streams for sustained delivery and expansion of the program; brainstorming with early childhood advocates and organizations across the state; and developing relationships with NJ Medicaid for long-term policy and reimbursement approaches.

The Partnership Model, Client Support Network, and Revamped Website

This year saw not only further development for the Turrell Fund's signature Partnership Model, but also opportunities to put it into action. Whether working on issues of early care and education, enhanced pediatric care, or food insecurity, we have committed ourselves to establishing equal, trusting partnerships with our clients. While we are intentional in bringing our expertise and networks to the table, we turn to our partners to lead the way.

In order to increase engagement and operationalize the Partnership Model through our client services, we are dedicated to creating a Client Support Network: a collection of skilled volunteers, experts, and services for our client base. Whether support is needed around fundraising, grant writing, accounting, communications, etc., we hope to be able to connect our clients with valuable and timely support.

Finally, and as an extension of our client service work, we are revamping the Turrell Fund website. Rather than simply showcasing information on the Turrell Fund, we intend to create

a hub for clients to come together, benefit from Turrell services, and access professional development and learning opportunities. The new site will be beautiful and intuitive to use, highlight our clients through pictures and stories, and expand our capacity and potential to serve clients in innovative new ways.

Conclusion

We would like to end this letter with a celebration of those who carry out the work of serving children, families, and communities. Throughout this tumultuous, overwhelming year, we have seen nonprofits, health care workers, first responders, child care providers, and a slew of other heroes step up to protect and serve those around them. Many have risked their lives to do what is right, whether caring for those infected by the virus, bringing food to families, or ensuring that those isolated by the pandemic are connected to networks of services and care.

We recognize that no matter how much the Turrell Fund grows, changes, and innovates, we are nothing without our clients. We are fortunate beyond measure to find ourselves pursing a common cause alongside a legion of advocates, practitioners, educators, and fellow funders dedicated to a better society.

We thank all of you reading this letter and implore you to remember that the doors of the Turrell Fund are always open to those who need us.

Be safe, be well, and know that we are always here and ready to be of service.

-The Staff of the Turrell Fund



Grant Distribution Summary

By Program Area

2020		
Educational and Developmental Services for Children	\$	2,438,825
Advocacy and Policy Initiatives	\$	1,625,740
Mutual Membership Societies	\$	36,000
Toto	ıl \$	4,100,565

By Geography

2020			
New Jersey			\$ 3,231,265
	Average Grant		\$ 15,559
	Median Grant		\$ 6,500
Number of	Organizations Awarded		208
Vermont			\$ 869,300
	Average Grant		\$ 12,074
	Median Grant		\$ 2,000
Number of	Organizations Awarded		72
		Total	\$ 4,100,565

Total of Grants Awarded Since Inception

1935 through 2020 (86 years)	\$ 252,884,774
------------------------------	----------------

For the Year Ended December 31, 2020

Organization	Grant Purpose	City	State	Amount
4CS of Passaic County Inc.	Innovation Grant / Program Support	Paterson	NJ	\$ 47,500
Abbott Leadership Institute	Program Support	Piscataway	NJ	\$ 40,000
Addison County Parent	Child Center / S. Whitney Landon Award	Middlebury	VT	\$ 3,000
Advocates for Children of New Jersey	Program Support	Newark	NJ	\$ 180,210
Arts Bus Inc	Operating Support	Randolph	VT	\$ 250
Barton Library Club	Program Support	Barton	VT	\$ 2,000
Bethany Cares Incorporated	Program Support	Newark	NJ	\$ 22,000
Big Brothers Big Sisters Of Essex, Hudson & Union Counties	Program Support / Operating Support	Newark	IJ	\$ 11,000
Boy Scouts of America - Northern New Jersey Council	Operating Support	Oakland	NЈ	\$ 4,000
Boys & Girls Club of Paterson, Inc.	Operating Support	Paterson	NJ	\$ 20,000
Branch Brook Park Alliance	Operating Support	Newark	NJ	\$ 10,000
Brattleboro Museum And Art Center Inc	Program Support / Operating Support	Brattleboro	VT	\$ 2,250
Building Bright Futures State Advisory Council, Inc.	Operating Support	Williston	VT	\$ 7,000
Burlington School District Integrated Arts Academy	Program Support	Burlington	VT	\$ 1,500
Camp Nejeda Foundation, Inc.	In support of the Walk-a-Thon	Stillwater	NJ	\$ 500
Capstone Community Action Inc. (Central Vermont Community Action Council, Inc.)	S. Whitney Landon Award	Barre	VT	\$ 3,000
Carnegie Hall	In support of the Link Up program	New York	NY	\$ 5,000
CASA for Children of Essex County (Essex County Court Appointed Special Advocate)	CASA Resource Consortium / Program Support	Newark	NЈ	\$ 26,500
Caucus Educational Corporation, Inc.	Reimagine Child Care Programming and Branding	Montclair	NЛ	\$ 150,000
Center For Education And Juvenile Justice	Program Support	Newark	NЛ	\$ 50,000
Central Park Conservancy	Program Support	New York	NY	\$ 1,000
Chandler Center for the Arts Inc	Program Support	Randolph	VT	\$ 2,000
Child Care Aware of America	Program Support	Arlington	VA	\$ 2,500
Children's Aid and Family Services, Inc.	In Support of the ACEs Panel / Program Support	Paramus	NЛ	\$ 30,500
Children's Day Nursery and Family Center	Project NEED and One-Time Support of the Playground Project / In support of the ACEs Panel	Passaic	NЈ	\$ 50,500
City Green, Inc.	Farm to Preschool Program	Clifton	NJ	\$ 5,000

Organization	Grant Purpose	City	State	Amount
Community FoodBank of New Jersey, Inc.	Program Support / 2020 President's grant in honor of the NJSO DEI Committee / Operating Support	Hillside	NJ	\$ 26,500
Community Foundation of New Jersey (Summer Fun)	In support of City of Newark Summer Fun in the City / In support of the Passaic County Pandemic Partnership (PCPP)	Morristown	NЛ	\$ 30,000
Cope Center, Inc.	Program Support	Montclair	NJ	\$ 18,500
Council for a Strong America	Engaging New Jersey Leaders to Support Early Childhood Programs	Washington	DC	\$ 20,000
Council of New Jersey Grantmakers, Inc.	Office of the Newark Philanthropic Liaison - a project of the Council of New Jersey Grantmakers	Trenton	NЈ	\$ 25,000
Court Appointed Special Advocates - Passaic County	Safe Babies Court Team / Program Support	Wayne	NJ	\$ 68,600
Court Appointed Special Advocates (CASA) of Union County	Program Support	Elizabeth	NJ	\$ 10,000
CUMACECHO, Inc	Program Support	Paterson	NJ	\$ 75,000
Dailey Memorial Library	in support of a Children's Librarian	DERBY	VT	\$ 2,000
Discovery Charter School	Program Support	Newark	NJ	\$ 15,000
Eagle Flight Squadron, Inc.	Program Support	East Orange	NJ	\$ 20,000
Early Care And Learning Partnership Inc	in support of the Vermont Early Childhood Summer Institute	Vergennes	VT	\$ 650
Early Education Resource Center of Waterbury	S. Whitney Landon Award	Waterbury	VT	\$ 3,000
Educational Arts Team	Family Literacy Project / Program Support	Jersey City	NJ	\$ 7,600
Elizabeth Coalition to House The Homeless, The	Program Support	Elizabeth	NJ	\$ 15,500
Eva's Village Inc	In Support of the ACEs Panel / Program Support / Operating Support	Paterson	NJ	\$ 15,800
Exponent Philanthropy	Operating Support	Washington	DC	\$ 3,000
Family Garden, The	Operating Support / Program Support	Brattleboro	VT	\$ 4,000
Family Place, The	S. Whitney Landon Award	Norwich	VT	\$ 3,000
Family Promise of Essex County Inc.	IHN's Youth Enrichment Program / Operating Support	Montclair	NJ	\$ 10,000
FOCUS, Inc Newark Debate Academy	Operating Support	Newark	NJ	\$ 43,000
Food Research and Action Center (FRAC)	Program Support	Washington	DC	\$ 1,000
Foundation Center, The	Program Support	New York	NY	\$ 8,000
Friends of the Cobleigh Library, Inc.	In support of Children's Literacy Programs / Operating Support	Lyndonville	VT	\$ 2,250
Generations United	Program Support	Washington	DC	\$ 14,500
GlassRoots, Inc.	Operating Support	Newark	NJ	\$ 1,750

Organization	Grant Purpose	City	State	Amount
Glover Public Library	in support of Children's Programs and Materials	Glover	VT	\$ 2,000
Golden Huggs Rescue Inc	in honor of Mary Powell for participating in the climate change event	Waitsfield	VT	\$ 500
Good Beginnings of Central Vermont	S. Whitney Landon Award	Montpelier	VT	\$ 3,000
Grace Church in Newark	Operating Support / Program Support	Newark	NJ	\$ 5,250
Grammar School, The	Program Support	Putney	VT	\$ 2,000
Greater Newark Conservancy, Inc.	Program Support	Newark	NJ	\$ 15,000
Green Mountain Children's Center	Operating Support	White Riv Jct	VT	\$ 250
Greensboro Free Library	Program Support	Greensboro	VT	\$ 3,000
Hackensack University Medical Foundation	Interim Grant	Lodi	NJ	\$ 124,825
Harlem Chamber Players, Inc., The	In Support of Newark Area Educational Outreach Programs	New York	NY	\$ 7,500
Henry Street Settlement	in support of pre-k programs	New York	NY	\$ 2,500
Highland Center for the Arts	Program Support	Greensboro	VT	\$ 2,000
Immaculate Conception High School	Needs-Based, Private School Scholarships	Montclair	NЈ	\$ 10,000
Innerfaith Performing Arts Center, Inc. (IPAC)	Program Support / Operating Support	Paterson	NJ	\$ 12,000
Institute Of Music For Children Inc	Operating Support / Program Support	Elizabeth	NJ	\$ 7,900
Ironbound Community Corporation	Early Head Start Program / Support for the ACEs Panel	Newark	NJ	\$ 50,500
Island Pond Public Library	Zero to Three - Early Literacy Support / Operating Support	Island Pond	VT	\$ 4,750
Jazz House Kids, Inc	2020-2021 Newark Initiative / Program Support / Operating Support	Montclair	NJ	\$ 15,250
JerseyCAN	Operating Support	Washington	DC	\$ 20,000
Jewish Family Service Agency of Central Jersey	COVID19 Mother-Baby Program (JFS-MBP)	Elizabeth	NЛ	\$ 10,000
Keeping Babies Safe Inc	Project Safe Crib	Warren	NJ	\$ 2,500
Kent Place School	support for the Patricia Dempsey Hammond Financial Aid Fund	Summit	NЈ	\$ 22,500
Kids In Business, Inc.	Program Support	Bloomfield	NJ	\$ 10,000
Lake Drive Educational Foundation For Deaf And Hard Of Hearing Children, Inc	Program Support	Mountain Lks	NЈ	\$ 4,000
Leaders for Life	Grant in honor of Colette Lamothe Galette	Newark	NJ	\$ 1,000
Let's Grow Kids	Program Support	Middlebury	VT	\$ 451,000
Little Kids Rock Inc	Program Support / Operating Support	Montclair	NJ	\$ 10,250

Organization	Grant Purpose	City	State	Amount
Main Street Counseling Service	Program Support / Support for the ACEs Panel / Operating Support	West Orange	NJ	\$ 45,500
Manhattan Graphics Center Inc	Operating Support	New York	NY	\$ 2,500
Marlboro School of Music, Inc.	Program Support	Philadelphia	PA	\$ 5,000
Mental Health Association in Passaic County	Consumer Parent Support Network (CPSN)	CLIFTON	NJ	\$ 8,000
Montclair Art Museum	Free School Tours and SummerArt Scholarships for Underserved Students	Montclair	NJ	\$ 6,000
Montclair Foundation, The	Van Vleck House & Gardens / in support of the conversion of the environmental space at Van Vleck House and Gardens	Montclair	NJ	\$ 10,000
Montclair State University Foundation	in support of an emerging Infant and Early Childhood Mental Health Consultation model	Montclair	NJ	\$ 10,000
Mustard Seed School; Christian Urban Education, Inc.	Program Support	HOBOKEN	NJ	\$ 20,000
New Destiny Family Success Centers Inc	Fathers Advance Initiative / Program Support	Paterson	NJ	\$ 20,200
New Hope Development Day Care Center Inc	Program Support	Newark	NJ	\$ 10,000
New Jersey Association for the Education of Young Children	Operating Support	Barnegat Light	NJ	\$ 1,500
New Jersey Community Development Corporation	Program Support	Paterson	NJ	\$ 10,000
New Jersey Historical Society	Program Support	Newark	NJ	\$ 30,000
New Jersey Performing Arts Center	Program Support	Newark	NJ	\$ 60,000
New Jersey Symphony Orchestra	Program Support / Operating Support	Newark	NJ	\$ 120,000
Newark Arts!	Program Support	Newark	NJ	\$ 43,500
Newark Museum Association, The	Program Support	Newark	NJ	\$ 30,500
Newark School of the Arts	Program Support / Operating Support	Newark	NJ	\$ 50,500
NJ Youth Empowerment, Inc.	Operating Support	Newark	NJ	\$ 4,500
Northeast Heritage Music Camp	to support scholarships for young musicians and dancers	Lowell	VT	\$ 1,000
Northeast Kingdom Community Action, Inc.	S. Whitney Landon Award	Newport	VT	\$ 3,000
Oasis Haven for Women & Children, Inc., The	assistance for Mill St. fire victims / Program Support	Paterson	NJ	\$ 11,000
Operation Warm Inc	Program Support	Glen Mills	PA	\$ 6,000
Ophelia J. Berry Fund, Inc., The (Pathways to College)	Operating Support / Program Support	Wellesley	MA	\$ 41,000
Parents Anonymous of New Jersey, Inc.	Program Support	Hamilton	NJ	\$ 375
Partnership for Maternal and Child Health of Northern New Jersey	Early Childhood Literacy Project	Newark	NJ	\$ 22,000

Organization	Grant Purpose	City	State		Amount
Paterson Education Fund, Inc.	Program Support	Paterson	NJ	\$	41,500
Plainfield City Union of the King's Daughters	Program Support / Operating Support	Plainfield	NJ	\$	32,000
Prevent Child Abuse - Vermont	Program Support / Operating Support	Montpelier	VT	\$	6,000
Programs for Parents, Inc.	support for Home Grown—a national funder collaborative	Newark	NJ	\$	10,000
Pushcart Players	Program Support	Verona	NJ	\$	4,300
Reach Out and Read, Inc. (New Jersey)	Program Support	Boston	MA	\$	30,000
Robert K Greenleaf Center Inc	in support of the servant leadership work	South Orange	NJ	\$	10,000
Rutgers University Foundation, The - (Newark)	in support of COVID-19 research studies	New Brunswick	NJ	\$	20,000
Sacred Heart School	Sacred Heart School Scholarship Fund	Jersey City	NJ	\$	18,000
Saint Barnabas by-the- Bay Episcopal Church	Support for the food pantry	Villas	NJ	\$	2,000
Saint Vincent Academy	Tuition aid and financial support / Grant to establish a Mary Van Vliet Scholarship Fund / Program Support	Newark	NJ	\$	103,000
Schools That Can	Design Challenge Fellowship	New York	NY	\$	10,000
Shakespeare Theatre of New Jersey, Inc., The	2020 Shakespeare LIVE! Tour	Madison	NJ	\$	10,000
Sharron Miller's Academy for the Performing Arts, Inc.	Support for In-School Dance Residencies (Paterson and Newark)	Montclair	NJ	\$	20,000
Shelburne Farms	Operating Support	Shelburne	VT	\$	500
Sierra House, Inc.	Operating Support	East Orange	NJ	\$	250
South Ward Children's Alliance	Support for Promise Neighborhood project	Jersey City	NJ	\$	250,000
Sphinx Organization	Program Support / New Jersey Artist Residency & Arts Accessibility / Diversity Project / Operating Support	Detroit	MI	\$	46,500
St. Benedict's Preparatory School	Support for Scholarship Fund / Program Support / Operating Support	Newark	NJ	\$	79,000
St. Joseph R C Church (Resurrection School)	Support for Ballroom Dancing Program / Tuition Assistance for Families	Jersey City	NJ	\$	27,500
St. Joseph's Hospital and Medical Center Foundation, Inc.	Program Support	Paterson	NJ	\$	30,000
St. Paul's Community Development Corporation	Supplemental Food Pantry Initiative	Paterson	NJ	\$	10,000
Stern Center for Language and Learning	Program Support / S. Whitney Landon Award	Williston	VT	\$	14,500
Strengthen Our Sisters	Operating Support	Hewitt	NJ	\$	1,500
Student	Partner Alliance / Support for Low- Income High School Students from urban areas of New Jersey	Summit	NJ	\$	25,000
				-	

Organization	Grant Purpose	City	State	Amount
Studio in a School	Creative Start - Newark	New York	NY	\$ 40,000
Sunrise Family Resource Center	S. Whitney Landon Award	Bennington	VT	\$ 3,000
Teach for America, Inc.	Supporting Underserved Children in New Jersey	New York	NY	\$ 20,000
The Child and Family Guidance Center	Program Support / Support for the ACEs Panel	Bridgeport	СТ	\$ 1,500
The Children's Home Society of New Jersey	Innovation Grant	Trenton	NJ	\$ 7,830
The Family Center of Washington County	Operating Support	Montpelier	VT	\$ 2,000
The Family School Association of The Ethical Community Charter	Support for the Bus Fund	Jersey City	NJ	\$ 10,000
The Presbyterian Church in Westfield	Support for the Agape Community Kitchen	Westfield	NJ	\$ 1,000
Tri-County Scholarship Fund	Program Support / Needs- Based, Partial Scholarships	Mendham	NJ	\$ 30,500
Trinitas Health Foundation	Program Support / Operating Support	Elizabeth	NJ	\$ 4,250
Unified Vailsburg Services	Program Support	Newark	NJ	\$ 30,000
Union City Music Project, Inc.	After School Orchestral Music Education Program / Program Support	Union City	NJ	\$ 10,200
United Family and Children's Society	Counseling for children and families / Operating Support	Plainfield	NJ	\$ 20,500
United Way of Essex and West Hudson	Program Support	Newark	NJ	\$ 10,000
United Way of Passaic County	In support of Reading Buddies Corp	Paterson	NJ	\$ 5,000
Vermont Children's Trust Foundation	In support of Landon Award application management	Burlington	VT	\$ 8,000
Vermont Community Foundation (Early Childhood Leadership Fund)	in support of Mark Sustic's work with the Let's Grow Kids	Middlebury	VT	\$ 20,000
Vermont Community Loan Fund (Vermont Early Childhood Alliance)	2020 Early Childhood Day at the Legislature / Operating Support / Program Support	Montpelier	VT	\$ 230,000
Vermont Family Network	S. Whitney Landon Award / Program Support / Operating Support / 3rd annual Strong Families, Strong Futures breakfast gift / Support for Vermont families with children hospitalized at UVM Medical Center and Dartmouth Hitchcock Medical Center	Williston	VT	\$ 22,500
Vermont Folklife Center	Program Support	Middlebury	VT	\$ 2,000
Vermont Symphony Orchestra, Inc.	SymphonyKids: Early Childhood Music Programs	Burlington	VT	\$ 2,000
Vermont Youth Orchestra Association, Inc.	Program Support	Colchester	VT	\$ 2,000
Vital Village Community Engagement Network (Under BMC)	Support for the ACEs Panel	Boston	MA	\$ 2,000

Vivian Beaumont Theater, Inc. Program Support New York NY Volunteer Lawyers For Justice, Inc. Children's Representation Program Newark NJ Wharton Institute for the Performing Arts, Inc., The Paterson Music Project / Operating Support Berkeley Heights NJ Wholeheart, Inc. Support for the Virtual Leadership Circle Richmond VT S. Whitney Landon Award / Early VT VT	J	\$ \$ \$	27,500 20,000 10,250 400
Wharton Institute for the Performing Arts,Inc., The Paterson Music Project / Operating Support Berkeley Heights NJ Wholeheart, Inc. Support for the Virtual Leadership Circle Richmond V1	J	\$	10,250
Performing Arts,Inc., The Operating Support Berkeley Heights NJ Wholeheart, Inc. Support for the Virtual Leadership Circle Richmond V1	_		
	T	\$	400
S. Whitney Landon Award / Early			
Winston Prouty Center for Child and Family DevelopmentLearning Express Bookmobile / Program Support / Support for Allie McFalls of the Family Garden, Amaryah Pendelbury of the Nature Place, Melissa Mroz-Gaskill of Little Red House, Robin Therrien / Support for Mulberry Bush child care centerBrattleboroV1	Г	\$	25,500
Write on Sports IncYear-Round Literacy Program ExpansionWest OrangeNJ	J	\$	30,000
YMCA - Eastern Union County (Gateway Family YMCA)Early Learning Readiness (ELR)ElizabethNJ	J	\$	20,000
YMCA - Greater Burlington Operating Support Burlington V1	Г	\$	1,500
YMCA - Metropolitan of the Oranges Program Support Livingston NJ	J	\$	25,000
YM-YWHA of Union County, Inc.Early Childhood and Afterschool ScholarshipsUnionNJ	J	\$	10,000
York Street Project Program Support Jersey City NJ	J	\$	20,500
Young Tradition VermontGrant as a challenge grant to support high-quality music education / Operating SupportFairfaxV1	Г	\$	21,000
Youth Consultation Service, Inc. Operating Support / YCS Institute for Infant & Preschool Mental Health Hackensack NJ	J	\$	20,500
YWCA - Eastern Union CountyDomestic Violence Emergency Shelter - Children's ServicesKenilworthNJ	J	\$	15,000
ZEROTOTHREE Interim Grant Washington DC	С	\$	75,175

Total	\$	4,100,565
-------	----	-----------

Financial Review

Turrell Fund

Statements of Assets, Liabilities and Net Assets

(Modified Cash Basis)

	December 31,	
	2020	2019
Assets		
Cash and cash equivalents	\$ 209,827	216,926
Investments, at fair value	113,844,681	109,889,939
Due from broker	3,629,647	-
Deferred compensation investments	169,940	111,904
Other assets	4,500	4,500
	\$ 117,858,595	110,223,269
Liabilities		
Deferred compensation obligation	\$ 169,940	111,904
Net Assets		
Without donor restrictions	\$ 117,688,655	110,111,365
	\$ 117,858,595	110,223,269

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office.

Turrell Fund

Statements of Revenue, Expenses and Change in Net Assets

(Modified Cash Basis)

		Decemb	oer 31,
		2020	2019
Investment Return			
Dividends and interest	\$	402,903	1,512,934
Realized gains on investments		3,413,080	3,002,569
Unrealized gains on investments		10,775,051	11,786,513
Other income		-	3,196
		14,591,034	16,305,212
Investment expenses		(585,716)	(542,884)
Federal excise tax expense		(50,000)	-
Investment Return	\$	13,955,318	15,762,328
Expenses			
Program Expenses			
Grant awards		4,099,183	3,777,485
Direct charitable activities		896,716	1,116,655
Total Program Expenses		4,995,899	4,894,140
Foundation operations and governance		1,382,129	1,337,643
Total Expenses		6,378,028	6,231,783
Change in Net Assets		7,577,290	9,530,545
Net Assets			
Beginning of Year		110,111,365	100,580,820
End of Year	\$	117,688,655	110,111,365

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office.

S. Whitney Landon Awards

The S. Whitney Landon Awards are presented each year, in Vermont, for programs which have achieved break-through results in the delivery of services to the youngest at-risk children, and their families, using innovative and creative strategies.

These agencies generally have been active with the early childhood system in their community and advocate at the local, regional, state and/or national level for the well-being of our youngest children and their families.

2020 was the twenty-fifth year of the Awards! There were ten awards in the amount of \$3,000 each.

For a full list of previous Landon Awards, please visit our website: https://www.turrellfund.org/about/landon-awards

2020 Recipients

- Good Beginnings of Central VT
- The Family Place
- Sunrise Family Resource Center
- Stern Center for Language and Learning
- Addison County Parent/Child Center
- Capstone Community Action
- Northeast Kingdom Early Learning
- Winston Prouty Center for Child Development
- Vermont Family Network
- Early Education Resource Center of Waterbury

For a complete list of S. Whitney Landon Award recipients, please visit our website at <u>www.turrellfund.org</u>.

Grant Application Guidelines

Turrell Fund grants are awarded to organizations which provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest, and their families, in Vermont and the New Jersey Counties of Essex, Hudson, Passaic and Union.

The Turrell Fund considers programs of exceptional merit serving the youngest children with emphasis on birth to three. Note, however, that favored programs in the birth to three range are those operating in parts of our served area where the number and quality of educational and developmental alternatives are limited, and the relative concentration of underserved children and families are high. Successful applicants requesting a grant must have demonstrated results, supported by rigorous measurement and analysis.

Turrell Fund also places a priority on organizations which create system changes through policy and advocacy initiatives.

Grants are awarded to agencies that exhibit:

- Evidence of exceptional quality
- Distinction through the creation of new benchmarks or best practices
- A voice in the chorus of those speaking to educational policy change
- Initiatives directed at systems and policy change

How to Apply

The Board of Trustees considers grant requests in the Spring and Fall.

	Spring Cycle	Fall Cycle	
Applications Accepted	January 1 – February 1	July 1 – August 1	
Notification	Мау	November	

All applications for Turrell Fund grants are to be submitted online.

Our grants are limited to non-profit organizations recognized by the IRS, usually 501(c)(3), 509(a)(1), 509(a)(2), or 509(a)(3) organizations. One year must elapse before applying to the Fund again, whether or not a grant was awarded.

For detailed instructions, please visit our website at <u>www.turrellfund.org</u>.

Officers and Board of Trustees

Officers

S. Lawrence Prendergast | Chairman of the Board

Curtland E. Fields
| Secretary

Kim Keiser Assistant Secretary

Richard Ribeiro

Board of Trustees

S. Lawrence Prendergast

MORRISTOWN, NEW JERSEY

President, Prendergast Capital Management

Retired Vice President and Treasurer, AT&T

Curtland E. Fields

VERONA, NEW JERSEY

Retired President, AT&T Consumer Services

Matthew E. Melmed

WASHINGTON, DC

Executive Director, ZERO TO THREE

John Morning

NEW YORK, NEW YORK

Trustee, Henry Street Settlement

Member, New York State Council of the Arts

Board of Directors, Lincoln Center Theater

Advisory Director, Carnegie Hall

Robert E. Angelica

Retired Chairman and CEO, AT&T Investment Management Corp.

The Reverend William S. Gannon

VERONA, NEW JERSEY

Retired President, AT&T Consumer Services

Julia A. Miller, Ed.D. MONTCLAIR. NEW JERSEY

- Professor Emerita, Seton Hall University
- State Director, Communities in Schools

Mark Sustic

FLETCHER, VERMONT

Founder/Executive Director/ Program Manager, Young Tradition Vermont

Consultant, Vermont Community Foundation

Elizabeth W. Christie

PUTNEY, VERMONT

Former Executive Director, Windham Child Care Association

William H. Hammond, Jr.

SUMMIT, NEW JERSEY

Vice President, Investment Management, AT&T Services, Inc.

The Reverend Dr. John P. Mitchell

CAPE MAY, NEW JERSEY

Rector, Episcopal Church of the Advent

Retired Partner, Cahill Gordon & Reindel

Turrell Fund Staff

Staff

Curtland E. Fields
President and CEO

Kim Keiser Vermont Director

Susanne Walsh | Financial Process Support Manager

Carrie J. Klis | Manager of Operations and Events

Consultant

Jeremy Gallagher | Project/IT Support Richard A. Ribeiro

Madison McHugh
Director of Operations and Programs

Anita Clark Office Assistant Evan Delgado | Vice President of Programs

Andres Monclut Director of Systems and Administration

Stanley Carroll
Implementation Coordinator



Turrell Fund 21 Van Vleck Street <u>Mont</u>clair, NJ 07042 973.783.9358 www.turrellfund.org turrell@turrellfund.org