

**TURRELL FUND**

**A Foundation Serving Children**

**ANNUAL REPORT 2019**

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## **ABOUT THE TURRELL FUND**

### **Vision and Mission**

#### **Societal Vision**

That need will be eliminated as a barrier to the access of quality educational and developmental experiences by all children, and especially the youngest and their families, so that they may be prepared for academic and life success.

#### **Organizational Vision**

That access to quality educational and developmental opportunities will be assured for the children of the Turrell Fund's served areas, with an emphasis on the youngest, at-risk children and their families.

#### **Organizational Mission**

To financially and strategically support organizations which directly provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest and their families, in Vermont and designated areas of New Jersey.

### **History**

The Turrell Fund was founded in 1935 by Herbert and Margaret Turrell. Herbert Turrell, a man burdened with an underprivileged childhood, a broken home and near-poverty translated his misfortune into devoted sympathy with and service to all young people facing challenges. The Turrells felt that the most important use for their wealth would be to give at-risk children the basic elements for success in life.

### **Turrell Today**

Our priority is organizations serving young children ages zero to five which can present strong evidence of exceptional service quality and who have distinguished themselves along multiple dimensions. While we continue to fund direct services, times have changed and many parents are in the workforce. We

fund policy change because we recognize the importance of the early years and access to high-quality childcare.

Turrell Fund grants are awarded primarily to organizations located in Essex, Hudson, Passaic and Union Counties in New Jersey, and throughout the State of Vermont. In our grant decisions, the at-risk profile of the children served, and the ultimate reach and impact of our potential investments, are primary criteria.

### **Gifts and Bequests**

The Turrell Fund accepts gifts and bequests in furtherance of the work described in our Vision and Mission Statements. We reserve the right to decline any gift which carries with it requirements that are not fully consistent with our stated purposes.

Interested parties are encouraged to contact the Turrell Fund.

## THOUGHTS FROM THE TURRELL TEAM

The Annual Report allows the Turrell Fund to reflect on its mission, vision, and approach. With reflection comes the ability to change and grow based on the needs of our clients, an important priority in the eyes of the Turrell Fund staff.

By learning from the challenges and successes of this past year, we can determine new and creative ways to serve children and families in New Jersey and Vermont. As we expand our reach and build new partnerships, we will continue to cultivate the client-service mentality that helps us build strong, meaningful connections. Only by avoiding the pitfall of “funder hubris” and partnering with all of you can we improve the systems that serve children and families.

We also recognize our work exists in the context of poverty, racism, and socioeconomic inequality. We cannot blame and shame families when so many barriers exist between them and their goals. These barriers include, but are not limited to: lack of affordable housing; food insecurity; inaccessible health care; and a dearth of high-quality, affordable child care.

At the Turrell Fund, we don’t turn away from those in need. Given the hard work that providers, practitioners, and advocates are doing in New Jersey and Vermont, it is our mandate to support your efforts using every resource at the Turrell Fund’s disposal. Doing this keeps us in line with the vision that Herbert and Margaret Turrell had for the Fund back in 1935.

After an exciting year, it is my pleasure to reflect on a number of important milestones from 2019 and look to the future.

### Developing a True Partnership Model of Philanthropy

The Turrell Fund is a foundation that offers support and partnership beyond the grant. We know we don’t have all the answers, and we are committed to working with those directly serving children and families to achieve concrete, sustainable impact.

Over the course of 2019, our staff has offered free professional development sessions, workshops on financial responsibility, and brainstorming meetings to help nonprofits with whatever challenge they are facing.

We are also proud of the 2019 Turrell Fund Day for Children in Vermont. At this landmark event, Dr. Junlei Li, Saul Zaentz senior lecturer in early childhood education at the Harvard Graduate School of Education, shared his research on supporting the work of helpers—those who serve children and families on the frontlines of education and social services. His remarks resonated with our client base in ways we couldn't have imagined, and his ideas continue to spread and inspire.

In addition, back in April we welcomed our Vermont grantee Young Tradition Vermont to share their special brand of traditional Vermont folk music and dance. YTV consists of 27 teen players, singers and dancers who are internationally renowned. They embarked on an exhilarating New Jersey and New York City performance and musical exchange Tour, including numerous New Jersey partners.

Finally, we are dedicated to creating a Grantee Support Network, a web of skilled volunteers, experts, and services for our clients. Whether support is needed around fundraising, grant writing, accounting, communications, etc., we hope to be able to connect our clients with valuable and timely support.

In addition, we will be revamping our website, in part to share these resources more broadly. This, coupled with an expanded social media presence, will make us more accessible than ever. The Turrell Fund can be found on Twitter (@TurrellFund).

### Improving the Systems and Policies that Serve Children and Families

While the Turrell Fund provides vital, community-based nonprofits with direct support, there is also an understanding that long-term, large-scale impact depends on policy change. Thankfully, 2019 saw some big policy wins and multiple emerging projects.

In Vermont, Let's Grow Kids (LGK) has partnered with numerous organizations to achieve great progress on the issue of high-quality, affordable, accessible child care. Today, 72% of child care programs have received a high rating (3-5 stars) through Vermont's quality rating and improvement system. In June 2011, only 28% of child care programs hit this mark. In addition, LGK's message has resonated throughout the state house, Vermont's business sector, and the national early childhood landscape at large.

We are also proud to support the Vermont Early Childhood Advocacy Alliance (the Alliance), which applies a model of strategic and compassionate support for early childhood nonprofits. By ensuring its partners know how to advocate for and protect vital funding, the Alliance strengthens the early childhood ecosystem and protects gains from initiatives like Let's Grow Kids.

In the Garden State, we are taking the Right from the Start NJ (RFSTNJ) campaign to the next level in partnership with the Nicholson Foundation, Advocates for Children of New Jersey (ACNJ), and Caucus Education Corporation. We will be bringing in a strategic marketing firm and polling organization, allowing us to use targeted messaging to communicate the importance of the early years to an even wider audience. And luckily, we have some big wins to build on.

In September of 2019, Ceil Zalkind of ACNJ shared that the New Jersey Department of Human Services increased funding for child care by \$54 million. This money went to an increase in child care subsidy rates, improving quality, and creating more access to infant-toddler care. This win was only possible through the efforts of many dedicated organizations. We thank you, and urge you visit the RFTSNJ website if you'd like to learn more: <http://www.rightfromthestartnj.org>.

Finally, we are proud of our collaboration with the Burke Foundation and Nicholson Foundation on scaling the Healthy Steps program. This program of ZERO TO THREE embeds an early childhood specialist into pediatric care teams, and Hackensack Meridian Health has agreed to implement at three sites. The project has launched, and it's our belief that this compassionate, evidence-backed model of care will spread through entire health systems and achieve meaningful, sustainable change.

#### Nurturing Resilience in Families and Children: Addressing Trauma New Jersey

In 2018, the Turrell Fund helped form the New Jersey ACEs Funders Collaborative (The Collaborative) with the Burke Foundation and the Nicholson Foundation. The Collaborative will support programs for families who have experienced, or are at risk of, adverse childhood experiences (ACEs).

Several important milestones were achieved in 2019. Focus groups were conducted and two ACEs Labs (brainstorming sessions) were held in north and south New Jersey. The turnout, enthusiasm, and ideas were inspiring. For next steps, the Collaborative is now looking to have tangible, direct impact on the lives of children and families.

At the Turrell Fund, we are committed to concrete impact and driven by respect for experts in the field. We have been convening some of our grantees who work on issues of trauma to discuss (1) how they do their work and (2) what they need to support their efforts. Our clients agree that trauma-focused work must be compassionate, non-prescriptive, and non-stigmatizing, and that the only way to approach this work is in a strengths-based manner.

We fully understand that it is you, our clients, who are the true champions in this work. We are here to listen and hope to be of service.

### Conclusion

Our society does not provide pathways and opportunities for all children and families. Even after all this time, we are plagued by inequities stemming from greed, racism, and apathy. Some have lost the imagination they had as a child. The ability to believe in a better world.

We do not lack for imagination here at the Turrell Fund, and we know the same is true for all of you.

We strive to be additive rather than prescriptive, concrete rather than esoteric, and transparent rather than cryptic. We want people doing great work to know that they have a home at Van Vleck Manor.

Here, you will find a team of tireless advocates prepared to drop everything and lend a helping hand.

Thank you for your partnership and support. And know that we are always here to listen, partner, and fight alongside you for a better world.

It's what our children, and all people, deserve.

The Staff of the Turrell Fund



## GRANT DISTRIBUTION SUMMARY

### By Program Area

	<b>2019</b>
Educational and Developmental Services for Children	\$ 2,685,625
Advocacy and Policy Initiatives	1,124,175
Mutual Membership Societies	<u>13,425</u>
<b>Total</b>	<b><u>\$ 3,823,225</u></b>

### Geography

	<b>2019</b>
<b>New Jersey</b>	<b>\$ 2,922,525</b>
Average Grant	16,236
Median Grant	10,000
Number of Organizations Awarded	180
<b>Vermont</b>	<b>\$ 900,700</b>
Average Grant	13,054
Median Grant	3,000
Number of Organizations Awarded	69
<b>Total</b>	<b><u>\$ 3,823,225</u></b>

### Total of Grants Awarded Since Inception

1935 through 2019 (85 years)	\$ 244,960,984
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**TURRELL FUND GRANTS**  
**For the Year Ended December 31, 2019**

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
<b>4CS of Passaic County Inc.</b> / Community Outreach and Education Program	Paterson	NJ	\$35,000
<b>Abbott Leadership Institute</b> / Abbott Leadership Institute Youth Media Symposium and College Success Centers	Piscataway	NJ	\$40,000
<b>Advocates for Children of New Jersey</b> / Right From The Start NJ : The Future Begins With Babies / Support for Census work	Newark	NJ	\$171,000
<b>All Our Kin Inc</b> / Program Support	New Haven	CT	\$12,000
<b>Apostles' House</b> / Expansion of Dedicated Play Space and Time for Homeless Young Children	Newark	NJ	\$35,000
<b>Barre Opera House</b> / Support for young musicians in Vermont	Barre	VT	\$2,000
<b>Barton Library Club</b> / Support for Children's Department	Barton	VT	\$2,000
<b>Benedictine Academy</b> / Critical Financial Assistance Program for Benedictine Academy's At-Risk Students / Support for Expeditionaries Program	Elizabeth	NJ	\$42,500
<b>Bethany Cares Incorporated</b> / Support for 2019 FREEDOM SCHOOL	Newark	NJ	\$22,000
<b>Bloomingdale School of Music</b> / Program Support	New York	NY	\$2,000
<b>Boy Scouts of America - Northern New Jersey Council</b> / Program Support	Oakland	NJ	\$4,000
<b>Boys &amp; Girls Club of Paterson, Inc.</b> / Support for Young Learners Academic Success Program	Paterson	NJ	\$20,000
<b>Brattleboro Museum And Art Center Inc</b> / Program Support	Brattleboro	VT	\$2,500
<b>Building Bright Futures State Advisory Council, Inc.</b> / Support for relocation costs Building Bright Futures is incurring to bring their new Executive Director to Vermont / Program Support	Williston	VT	\$14,000
<b>Burlington School District Integrated Arts Academy</b> / In support of young musicians in Vermont	Burlington	VT	\$500
<b>CamAnaiStrings, Inc.</b> / Program Support	West Palm Beach	FL	\$500
<b>Carnegie Hall</b> / Support for the Link Up program for grades 3 -- 5	New York	NY	\$5,000
<b>Cathedral of St. John the Divine</b> / Support for their Cathedral Community Cares soup kitchen and clothing closet program	New York	NY	\$1,000

<b><u>Organization / Grant Purpose</u></b>	<b><u>City</u></b>	<b><u>State</u></b>	<b><u>Amount</u></b>
<b>Caucus Educational Corporation, Inc.</b> / Right From the Start NJ 2019-2020 Programming and Branding	Montclair	NJ	\$150,000
<b>Center For Education And Juvenile Justice</b> / The North: Civil Rights and Beyond in Urban America	Newark	NJ	\$45,000
<b>Chandler Center for the Arts Inc</b> / Program Support	Randolph	VT	\$2,000
<b>Child Care Aware of America</b> / Program Support	Arlington	VA	\$2,500
<b>Children's Day Nursery and Family Center</b> / Project NEED and Playground Build	Passaic	NJ	\$100,000
<b>Community Day Nursery (Bayonne)</b> / Early Childhood Support Teacher	Bayonne	NJ	\$15,000
<b>Community FoodBank of New Jersey, Inc.</b> / Support for Family Pack program	Hillside	NJ	\$25,000
<b>Community Foundation of New Jersey (Summer Fun)</b> / Support for Summer Fun program	Morristown	NJ	\$10,000
<b>Cope Center, Inc.</b> / Program Support	Montclair	NJ	\$18,000
<b>Council for a Strong America</b> / Support for Early Childhood Programs	Washington	DC	\$20,000
<b>Council of New Jersey Grantmakers, Inc.</b> / Program Support	Trenton	NJ	\$12,675
<b>Court Appointed Special Advocates - Passaic County</b> / Program Support	Wayne	NJ	\$18,000
<b>Court Appointed Special Advocates (CASA) of Union County</b> / Program Support	Elizabeth	NJ	\$10,000
<b>Craftsbury Public Library, Inc.</b> / Program Support	Craftsbury Common	VT	\$2,500
<b>Cumberland United Methodist Church</b> / Program Support	Florence	SC	\$850
<b>Dailey Memorial Library</b> / Support for a Children's Librarian	Derby	VT	\$2,500
<b>Eagle Flight Squadron, Inc.</b> / Support for Youth in Aviation	East Orange	NJ	\$20,000
<b>Easter Seals Vermont Inc</b> / Support for the VT Safe babies meeting	Barre	VT	\$10,000
<b>Educational Arts Team</b> / Support for Family Literacy Project	Jersey City	NJ	\$7,000
<b>Elizabeth Coalition to House The Homeless, The</b> / Support for Shelter and Services for Homeless Young Children	Elizabeth	NJ	\$15,500
<b>Eva's Village Inc</b> / Program Support	Paterson	NJ	\$12,000
<b>Exponent Philanthropy</b> / Program Support	Washington	DC	\$750
<b>Family Garden, The</b> / Program Support	Brattleboro	VT	\$2,000
<b>Family Promise of Cape May County</b> / Program Support	Cape May	NJ	\$5,000

<b><u>Organization / Grant Purpose</u></b>	<b><u>City</u></b>	<b><u>State</u></b>	<b><u>Amount</u></b>
<b>Family Promise of Essex County Inc / Program Support</b>	Montclair	NJ	\$5,500
<b>Flynn Center for the Performing Arts Ltd. / Program Support</b>	Burlington	VT	\$3,000
<b>FOCUS, Inc Newark Debate Academy / Program Support</b>	Newark	NJ	\$40,000
<b>Food Research and Action Center (FRAC) / Program Support</b>	Washington	DC	\$2,000
<b>Forest Hill Community Association / Support for the 2019 Forest Hill Community Association PorchFest</b>	Newark	NJ	\$1,000
<b>Foundation Center / Program Support</b>	Williamsburg	VA	\$8,000
<b>Friends Of North Branch Nature Center, Inc. / 2019 Landon Award Runner-Up</b>	Montpelier	VT	\$2,500
<b>Friends of the Cobleigh Library, Inc. / Program Support</b>	Lyndonville	VT	\$2,500
<b>Generations United / Program Support</b>	Washington	DC	\$13,500
<b>GlassRoots, Inc. / Program Support</b>	Newark	NJ	\$7,500
<b>Glover Public Library / Program Support</b>	Glover	VT	\$2,000
<b>Graduate Center Foundation, Inc., / Support for The Children's Environments Research Group (CERG)</b>	New York	NY	\$5,000
<b>Grammar School, The / Program Support</b>	Putney	VT	\$3,000
<b>Gray Charter School, The / Program Support</b>	Newark	NJ	\$51,000
<b>Greater Bergen Community Action, Inc. / Program Support</b>	Hackensack	NJ	\$40,000
<b>Greater Newark Conservancy, Inc. / Program Support</b>	Newark	NJ	\$15,000
<b>Harlem Chamber Players, Inc., The / Support for Newark Area Educational Outreach Programs</b>	New York	NY	\$5,000
<b>HERE Arts Center / Program Support</b>	New York	NY	\$5,000
<b>Immaculate Conception High School / Program Support</b>	Montclair	NJ	\$10,000
<b>Inclusive Arts Vermont (formerly VSA Vermont) / Program Support</b>	Essex Junction	VT	\$3,000
<b>Innerfaith Performing Arts Center, Inc. (IPAC) / Program Support</b>	Paterson	NJ	\$11,000
<b>Institute Of Music For Children Inc / Honorarium for support of the NJ - VT Music Summit / Program Support</b>	Elizabeth	NJ	\$8,500
<b>Ironbound Community Corporation / Program Support</b>	Newark	NJ	\$50,000
<b>Island Pond Public Library / Zero to Three - Early Literacy Support</b>	Island Pond	VT	\$3,000
<b>Jazz House Kids, Inc / Program Support</b>	Montclair	NJ	\$29,300

<b><u>Organization / Grant Purpose</u></b>	<b><u>City</u></b>	<b><u>State</u></b>	<b><u>Amount</u></b>
<b>JerseyCAN / Program Support</b>	Washington	DC	\$20,000
<b>Jewish Family Service Agency of Central Jersey / Program Support</b>	Elizabeth	NJ	\$10,000
<b>John F. Kennedy Library Foundation / Program Support</b>	Boston	MA	\$2,500
<b>Johnson Public Library / Program Support</b>	Johnson	VT	\$3,000
<b>Keeping Babies Safe Inc / Program Support</b>	Warren	NJ	\$2,500
<b>Kent Place School / Support for the Patricia Dempsey Hammond Financial Aid Fund</b>	Summit	NJ	\$22,500
<b>Kids In Business, Inc. / Program Support</b>	Bloomfield	NJ	\$10,000
<b>King Street Youth Center, Inc. / for the Patricia Dempsey Hammond Financial Aid Fund</b>	Burlington	VT	\$25,000
<b>Lake Champlain Waldorf School</b> 359 Turtle Ln Shelburne, VT 05482-7649	Shelburne	VT	\$2,000
<b>Lake Drive Educational Foundation For Deaf And Hard Of Hearing Children, Inc / Program Support</b>	Mountain Lks	NJ	\$4,500
<b>Let's Grow Kids / Pogram Support</b>	Middlebury	VT	\$451,000
<b>Little Kids Rock Inc / New Jersey Ecosystem Grant II</b>	Verona	NJ	\$10,000
<b>Lund Family Center, Inc. / Pogram Support</b>	South Burlington	VT	\$1,000
<b>Main Street Counseling Service / Program Support</b>	West Orange	NJ	\$25,000
<b>Mental Health Association in Passaic County / Program Support</b>	Clifton	NJ	\$9,000
<b>Mental Health Clinic of Passaic / Support for the Outpatient Department Expansion</b>	Clifton	NJ	\$10,000
<b>Montclair Art Museum / Program Support</b>	Montclair	NJ	\$6,000
<b>Montclair Foundation, The / Van Vleck House &amp; Gardens / Program Support</b>	Montclair	NJ	\$9,000
<b>Morrill Memorial and Harris Library / Program Support</b>	Strafford	VT	\$3,000
<b>Mustard Seed School; Christian Urban Education, Inc. / Program Support</b>	Hoboken	NJ	\$20,500
<b>Mystic Aquarium / Program Support</b>	Mystic	CT	\$20,000
<b>National Foundation for Transplants / Program Support</b>	Memphis	TN	\$1,500
<b>New Hope Development Day Care Center Inc / Support for Extended service hours "Before or After Care" services</b>	Newark	NJ	\$10,500
<b>New Jersey Amistad Commission / Program Support'</b>	Trenton	NJ	\$4,000
<b>New Jersey Community Development Corporation / Program Support</b>	Paterson	NJ	\$10,000
<b>New Jersey Historical Society / Program Support</b>	Newark	NJ	\$30,000

<b><u>Organization / Grant Purpose</u></b>	<b><u>City</u></b>	<b><u>State</u></b>	<b><u>Amount</u></b>
<b>New Jersey Performing Arts Center / Program Support</b>	Newark	NJ	\$75,000
<b>New Jersey Symphony Orchestra / Program Support / Support for the Spring into Music Gala</b>	Newark	NJ	\$123,200
<b>Newark Arts! / Program Support</b>	Newark	NJ	\$25,000
<b>Newark Boys Chorus School / Program Support</b>	Newark	NJ	\$15,000
<b>Newark Museum Association, The / Program Support</b>	Newark	NJ	\$30,000
<b>Newark School of the Arts / Program Support</b>	Newark	NJ	\$53,500
<b>NJ Youth Empowerment, Inc. / Program Support</b>	Newark	NJ	\$4,500
<b>North American Reggio Emilia Alliance (NAREA) / Program Support</b>	Roswell	GA	\$1,000
<b>North Ward Center, Inc., The / Support for building a recreational complex</b>	Newark	NJ	\$10,000
<b>Northeast Kingdom Community Action, Inc. / Program Support</b>	Newport	VT	\$3,500
<b>Oasis Haven for Women &amp; Children, Inc., The / Program Support</b>	Paterson	NJ	\$10,000
<b>Offender Aid &amp; Restoration of Essex County Inc. / Program Support</b>	Montclair	NJ	\$5,000
<b>Operation Warm Inc / Program Support</b>	Glen Mills	PA	\$3,500
<b>Ophelia J. Berry Fund, Inc., The (Pathways to College) / Program Support / Support for Pathways to College 2.0 Strategic Plan</b>	Wellesley	MA	\$50,000
<b>Partnership for Maternal and Child Health of Northern New Jersey / Program Support</b>	Newark	NJ	\$22,000
<b>Paterson Education Fund, Inc. / Program Support</b>	Paterson	NJ	\$30,000
<b>Plainfield City Union of the King's Daughters / In honor of Turrell Fund Champion Valeria Erdosi-Mehaffey</b>	Plainfield	NJ	\$31,000
<b>Playworks / Program Support</b>	Oakland	CA	\$10,000
<b>Prevent Child Abuse - Vermont / Program Support</b>	Montpelier	VT	\$20,000
<b>Programs for Parents, Inc. / Support for their 35th anniversary holiday celebration to cover the cost of food</b>	Newark	NJ	\$2,500
<b>Pushcart Players / Program Support</b>	Verona	NJ	\$4,500
<b>Reach Out and Read, Inc. (New Jersey) / Program Support</b>	Boston	MA	\$30,000
<b>Regis High School / Program Support</b>	New York	NY	\$2,500
<b>Rutland County Parent-Child Center / Program Support</b>	Rutland	VT	\$6,750

<b><u>Organization / Grant Purpose</u></b>	<b><u>City</u></b>	<b><u>State</u></b>	<b><u>Amount</u></b>
<b>Sacred Heart School /</b> Scholarship Fund of Sacred Heart School	Jersey City	NJ	\$18,000
<b>Saint Barnabas by-the-Bay Episcopal Church /</b> Support for the Food Bank at St. Barnabas in Villas	Villas	NJ	\$2,000
<b>Saint Dominic Academy /</b> Turrell Scholarship for At-Risk Girls	Jersey City	NJ	\$15,000
<b>Saint Vincent Academy /</b> Turrell Fund Tuition Aid/Scholarship Program	Newark	NJ	\$88,000
<b>Salvation Army, The /</b> Program Support	Newark	NJ	\$20,000
<b>Schools That Can c/o Newark Regional Business /</b> Program Support	New York	NY	\$10,000
<b>Seton Hall Prep - Griffin-Bridges Program /</b> Program Support	West Orange	NJ	\$2,500
<b>Seven Stars Arts Center /</b> Program Support	Sharon	VT	\$2,000
<b>Shakespeare Theatre of New Jersey, Inc., The /</b> Program Support	Madison	NJ	\$10,000
<b>Sharron Miller's Academy for the Performing Arts, Inc. /</b> Program Support / Support for In-School Dance Residencies (Paterson and Newark)	Montclair	NJ	\$33,500
<b>Simply Put Media, Inc. /</b> In support of the "We Count! Passaic" community-based initiative to encourage disenfranchised families to fully participate in the U.S. 2020 Census	New York	NY	\$10,000
<b>South Ward Children's Alliance /</b> Program Support	Jersey City	NJ	\$250,000
<b>Sphinx Organization /</b> In appreciation for participation in a "Conversation with Sphinx," during the YTV tour / Program Support	Detroit	MI	\$21,000
<b>St Paul Baptist Church, Inc. /</b> Support to help defray the costs of air conditioner unit	Montclair	NJ	\$1,000
<b>St. Benedict's Preparatory School /</b> The St. Benedict's Prep Scholarship Fund / Support for Expeditionaries program, hosted by Basecamp Schools, in partnership with Benedictine Academy / Program Support	Newark	NJ	\$80,250
<b>St. Joseph R C Church (Resurrection School) /</b> Program Support	Jersey City	NJ	\$25,000
<b>St. Paul's Community Development Corporation /</b> Program Support	Paterson	NJ	\$10,000
<b>Stern Center for Language and Learning /</b> Program Support	Williston	VT	\$1,000
<b>Strengthen Our Sisters /</b> Program Support	Hewitt	NJ	\$25,000
<b>Student / Partner Alliance /</b> Program Support	Summit	NJ	\$22,000
<b>Studio in a School /</b> Program Support	New York	NY	\$39,000

<b><u>Organization / Grant Purpose</u></b>	<b><u>City</u></b>	<b><u>State</u></b>	<b><u>Amount</u></b>
<b>Summit School of Traditional Music and Culture Incorporated</b> / Program Support	Montpelier	VT	\$2,000
<b>Teach for America, Inc.</b> / Program Support	New York	NY	\$40,000
<b>The Child and Family Guidance Center</b> / In support of second World Mental Health Day Campaign	Bridgeport	CT	\$1,500
<b>The Family Center of Washington County</b> / Support for the Starting Points Network / Program Support	Montpelier	VT	\$4,500
<b>The Family School Association of The Ethical Community Charter</b> / Support for Bus Fund	Jersey City	NJ	\$10,000
<b>The Kids on the Block New Jersey</b> / Program Support	Ship Bottom	NJ	\$2,500
<b>Tri-County Scholarship Fund</b> / Program Support	Mendham	NJ	\$30,000
<b>Trinitas Health Foundation</b> / Program Support	Elizabeth	NJ	\$5,000
<b>U.S. Committee for Refugees and Immigrants/ Vermont Refugee Resettlement Program (VRRP)</b> / Program Support	Arlington	VA	\$1,000
<b>Union City Music Project, Inc.</b> / Support for the NJ - VT Music Summit	Union City	NJ	\$11,000
<b>United Family and Children's Society</b> / Program Support	Plainfield	NJ	\$20,000
<b>United Way of Passaic County</b> / Program Support	Paterson	NJ	\$5,000
<b>Urban League of Essex County</b> / Program Support	Newark	NJ	\$10,000
<b>UVM Foundation (University of Vermont)</b> / Program Support	Burlington	VT	\$1,000
<b>Vermont Association for the Education of Young Children</b> / In support of the annual Vermont Kindergarten Conference	Shelburne	VT	\$500
<b>Vermont Center for the Book</b> / 2019 Landon Award Runner-Up	Chester	VT	\$2,500
<b>Vermont Children's Trust Foundation</b> / Support for Polar Express Sponsorship	Burlington	VT	\$7,500
<b>Vermont Community Foundation (Early Childhood Leadership Fund)</b> / Program Support	Middlebury	VT	\$30,000
<b>Vermont Community Loan Fund (Vermont Early Childhood Alliance)</b> / In support of the Vermont Early Childhood Day at the Legislature / Program Support	Montpelier	VT	\$193,500
<b>Vermont Etv</b> / Program Support	Winooski	VT	\$3,000
<b>Vermont Family Network</b> / Program Support / Support for second annual Strong Families, Strong Futures fundraising breakfast	Williston	VT	\$23,950
<b>Vermont Folklife Center</b> / Program Support	Middlebury	VT	\$5,000
<b>Vermont Foodbank</b> / Program Support	Barre	VT	\$5,000



<b><u>Organization / Grant Purpose</u></b>	<b><u>City</u></b>	<b><u>State</u></b>	<b><u>Amount</u></b>
<b>Vermont Youth Orchestra Association, Inc. / Program Support</b>	Colchester	VT	\$2,000
<b>Vivian Beaumont Theater, Inc. / Program Support / In recognition of support fir the training and orientation for staff members from the NJPAC education program and Turrell staff</b>	New York	NY	\$29,000
<b>Wharton Institute for the Performing Arts, Inc., The / Program Support</b>	Berkeley Hts	NJ	\$10,000
<b>Winston Prouty Center for Child and Family Development / Program Support</b>	Brattleboro	VT	\$14,500
<b>Write on Sports Inc / Program Support</b>	West Orange	NJ	\$30,000
<b>YMCA - Eastern Union County (Gateway Family YMCA) / Program Support</b>	Elizabeth	NJ	\$20,000
<b>YMCA - Greater Burlington / Program Support</b>	Burlington	VT	\$1,000
<b>YM-YWHA of Union County, Inc. / Program Support</b>	Union	NJ	\$10,000
<b>York Street Project / Program Support</b>	Jersey City	NJ	\$20,000
<b>Young Tradition Vermont / Program Support / In support of the Apirl 2020 Japan Trip</b>	Fairfax	VT	\$17,500
<b>Youth Consultation Service, Inc. / Program Support Newark, NJ 07104-4003</b>	Newark	NJ	\$20,000
<b>YWCA - Eastern Union County / Program Support</b>	Elizabeth	NJ	\$15,000

**Total            \$3,823,225**

**TURRELL FUND**

**Statements of Assets, Liabilities and Net Assets**  
**(Modified Cash Basis)**

	December 31,	
	2019	2018
<b>Assets</b>		
Cash and cash equivalents	\$ 216,926	\$ 125,819
Investments, at fair value	109,889,939	100,450,501
Deferred compensation investments	111,904	64,439
Other assets	4,500	4,500
	\$110,223,269	\$100,645,259
 <b>Liabilities</b>		
Deferred compensation obligation	\$111,904	\$64,439
 <b>Net Assets</b>		
Without donor restrictions	\$110,111,365	\$ 100,580,820
	\$110,223,269	\$ 100,645,259

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office.

**TURRELL FUND**

## Statements of Revenue, Expenses and Change in Net Assets

### (Modified Cash Basis)

	Year Ended December 31,	
	2019	2018
<b>INVESTMENT INCOME</b>		
Dividends and interest	\$ 1,512,934	\$ 386,215
Realized gains on investments	3,002,569	5,206
Unrealized losses on investments	11,786,513	(6,347,384)
Other investment income	3,196	11
	16,305,212	(5,956,132)
Direct investment expenses	(542,884)	(589,102)
Federal excise tax expense	-	(210,000)
	Investment Return	\$ (6,755,234)
	\$ 15,762,328	\$ (6,755,234)
<b>EXPENSES</b>		
Program Expenses		
Grant awards	3,777,485	3,357,130
Direct charitable activities	1,116,655	820,128
Total Program Expenses	4,894,140	4,177,258
Foundation operations and governance	1,337,643	1,250,749
Total Expenses	6,231,783	5,428,007
Change in Net Assets	9,530,545	(12,183,241)
<b>Net Assets</b>		
Beginning of Year	100,580,820	112,764,061
End of Year	\$ 110,111,365	\$ 100,580,820

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office.

### S. WHITNEY LANDON AWARDS

The S. Whitney Landon Awards are presented each year, in Vermont, for programs which have achieved break-through results in the delivery of services to the youngest at-risk children, and their families, using innovative and creative strategies.

These agencies generally have been active with the early childhood system in their community and advocate at the local, regional, state and/or national level for the well-being of our youngest children and their families.

2019 was the twenty-fourth year of the Awards! There were three awards, one in the amount of \$25,000 and two in the amount of \$2,500.

2019

**King Street Youth Center, Inc.**

Burlington, VT (Chittenden County)

**Vermont Center for the Book**

Chester, VT (Windsor County)

**Friends of North Branch Center, Inc.**

Montpelier, VT (Washington County)

2018

**Lamoille Family Center**

Morrisville, VT (Lamoille County)

**Howard Center, Inc.**

Burlington, VT (Chittenden County)

**Trinity Children's Center**

Burlington, VT (Chittenden County)

2017

**Orange County Parent Child Center, Inc.**

Chelsea, VT (Orange County)

**Robin's Nest Children's Center**

Burlington, VT (Chittenden County)

**Visiting Nurse Association of Chittenden and Grand Isle Counties**

Colchester, VT (Chittenden County)

**S. WHITNEY LANDON AWARDS (continued...)**

2016

**Community Health Center of Burlington**  
Burlington, VT (Chittenden County)

**Trinity Children's Center**  
Burlington, VT (Chittenden County)

**Vermont Family Network**  
Williston, VT (Chittenden County)

2015

**Mary Johnson Children's Center**  
Middlebury, VT (Addison County)

**VSA Vermont, Inc.**  
Essex Junction, VT (Chittenden County)

**YMCA – Greater Burlington**  
Burlington, VT (Chittenden County)

2014

**Sunrise Family Resource Center**  
Bennington, VT (Bennington County)

**Vermont Family Network**  
Williston, VT (Chittenden County)

**Windham Child Care Association, Inc.**  
Brattleboro, VT (Windham County)

For a complete list of S. Whitney Landon Award recipients, please visit our website at [www.turrellfund.org](http://www.turrellfund.org).

## **Grant Application Guidelines**

Turrell Fund grants are awarded to organizations which provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest, and their families, in Vermont and the New Jersey Counties of Essex, Hudson, Passaic and Union.

Turrell Fund also places a priority on organizations which create system changes through policy and advocacy initiatives.

Grants are awarded to agencies that exhibit:

- Evidence of exceptional quality
- Distinction through the creation of new benchmarks or best practices
- A voice in the chorus of those speaking to educational policy change
- Initiatives directed at systems and policy change

### **How to Apply**

The Board of Trustees considers grant requests in the Spring and Fall.

	<b>Spring Cycle</b>	<b>Fall Cycle</b>
Applications Accepted	January 1 – February 1	July 1 – August 1
Notification	May	November

All applications for Turrell Fund grants are to be submitted online.

Our grants are limited to non-profit organizations recognized by the IRS, usually 501(c)(3), 509(a)(1), 509(a)(2), or 509(a)(3) organizations. One year must elapse before applying to the Fund again, whether or not a grant was awarded.

For detailed instructions, please visit our website at [www.turrellfund.org](http://www.turrellfund.org).

## **TURRELL FUND**

## OFFICERS AND BOARD OF TRUSTEES

### OFFICERS

**S. Lawrence Prendergast**, Chairman of the Board

**Curtland E. Fields**, Secretary

**Kim Keiser**, Assistant Secretary

**Richard Ribeiro**, Treasurer

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*AT&T Investment*

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*ZERO TO THREE*

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*Seton Hall University*

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*Communities in Schools*

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Mitchell**

Cape May, New Jersey

Rector

*Episcopal Church of the Advent*

Retired Partner

*Cahill Gordon & Reindel*

**John Morning**

New York, New York

Trustee, *Henry Street Settlement*

Member, *New York State Council  
of the Arts*

Trustee, *Charles Stewart Mott  
Foundation*

Director, *Lincoln Center Theater*

Trustee, *CUNY Graduate Center  
Foundation*

**Mark Sustic**

Fairfax, Vermont

### TURRELL FUND STAFF

## **STAFF**

**Curtland E. Fields**  
President and CEO

**Kim Keiser**  
Vermont Director

**Susanne Walsh**  
Financial Process Support  
Manager

**Richard A. Ribeiro**  
Vice President and CFO

**Carrie J. Klis**  
Director of Operations

**Anita Clark**  
Office Assistant

**Evan Delgado**  
Director of Programs

**Andres Monclut**  
Program Associate

## **CONSULTANT**

**Jeremy Gallagher**  
Project/IT Support

### **Turrell Fund**

21 Van Vleck Street  
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[turrell@turrellfund.org](mailto:turrell@turrellfund.org)