

TURRELL FUND

A Foundation Serving Children

ANNUAL REPORT 2018

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Vision and Mission

Societal Vision

That need will be eliminated as a barrier to the access of quality educational and developmental experiences by all children, and especially the youngest and their families, so that they may be prepared for academic and life success.

Organizational Vision

That access to quality educational and developmental opportunities will be assured for the children of the Turrell Fund's served areas, with an emphasis on the youngest, at-risk children and their families.

Organizational Mission

To financially and strategically support organizations which directly provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest and their families, in Vermont and designated areas of New Jersey.

History

The Turrell Fund was founded in 1935 by Herbert and Margaret Turrell. Herbert Turrell, a man burdened with an underprivileged childhood, a broken home and near-poverty translated his misfortune into devoted sympathy with and service to all young people facing challenges. The Turrells felt that the most important use for their wealth would be to give at-risk children the basic elements for success in life.

Turrell Today

Our priority is organizations serving young children ages zero to five which can present strong evidence of exceptional service quality and who have distinguished themselves along multiple dimensions. While we continue to fund direct services, times have changed and many parents are in the workforce. We fund policy change because we recognize the importance of the early years and access to high-quality childcare.

Turrell Fund grants are awarded primarily to organizations located in Essex, Hudson, Passaic and Union Counties in New Jersey, and throughout the State of Vermont. In our grant decisions, the at-risk profile of the children served, and the ultimate reach and impact of our potential investments, are primary criteria.

Gifts and Bequests

The Turrell Fund accepts gifts and bequests in furtherance of the work described in our Vision and Mission Statements. We reserve the right to decline any gift which carries with it requirements that are not fully consistent with our stated purposes.

Interested parties are encouraged to contact the Turrell Fund.

THOUGHTS FROM THE TURRELL TEAM

The Annual Report offers the Turrell Team a chance to step back and think about our mission, and the ways in which we adapt to the opportunities and challenges of each given year. It also affords us the opportunity to think about *why* we do what we do.

The word ‘philanthropy’ itself provides an inspiring reminder: derived from the ancient Greek, the word can be translated as “love for the human,” and indeed, love remains the animating force of what we do here at the Turrell Fund, the fire that makes our work about so much more than writing checks.

Enhanced Philanthropy

The Turrell Fund is determined to be a foundation that works beyond the checkbook. We choose to be client-centered, seeing our grantees not as our beneficiaries, but as our partners in building a more just society.

In addition to the gift from our founders, Herbert and Margaret Turrell, our most valuable resources as a foundation are our relationships, and our expertise. Thus, the Turrell Fund will continue to use its network and staff to offer free and relevant professional development and training. In 2019, we are proud to offer workshops on financial responsibility for non-profit leaders; child care business management; the power of narrative in grantwriting; and others.

We see our annual, Vermont-based Turrell Fund Day for Children as yet another demonstration of enhanced philanthropy. By leveraging our relationships across our Vermont *and* New Jersey catchment, we bring together a diverse community of stakeholders from early childhood to be inspired ... and recognized for their work in helping children. This year’s event promises to be our finest so far, as we dig deeper into the very word that gives our industry – philanthropy – its name: LOVE.

Shaping Public Policy

While we appreciate the immediate impact we can have on our clients who provide services directly, our work in shaping public policy, especially for the early years, is a *long* game. Nonetheless, we can recognize, this year, some significant victories in both Vermont and New Jersey.

In Vermont, one of our collaborators, the Permanent Fund, operates the *Let's Grow Kids* campaign. This big push for the very young has made significant gains in its mission to expand access to high-quality, affordable child care. For example, a tripartisan bill, passed in January 2019, will expand tuition assistance for families, offer scholarships for the early education workforce, and grant tax credits to businesses that help their employees with child care.

In the Garden State, the *Right from the Start NJ* campaign, only in its second year, has already achieved a major goal: the first increase in the child care subsidy rate in a decade, making the sustainability of the child care business a little easier. Furthermore, due to the groundwork laid by the *Right from the Start NJ* campaign, New Jersey was chosen by ZERO TO THREE as one of six “Think Babies” states, empowering the movement here with both resources and strategic planning. We encourage you to learn more about the state of early childhood in New Jersey by visiting <http://www.rightfromthestartnj.org>.

Turrell on the Web

Like our professional development workshops, we see our website and social media as twenty-first-century tools to bring together partners and drive core messages. Thus, the Turrell Fund can now be found on Twitter (@TurrellFund)! The social media platform has proven an effective tool for promoting *Right from the Start NJ* ... and *Let's Grow Kids*, as well as profiling the fine work of our grantees. Since our first “tweet” on July 10th, we have racked up 60,000 impressions.

Likewise, our website reflects our expanded mission, both by linking to our partners and grantees while also providing a clearinghouse of information about the application process. In 2019, we will use the website to expand access to our workshops by including live-streaming and video archives.

Preventing and Healing Childhood Trauma

With its focus on early childhood, the Turrell Fund has attempted to give underserved New Jersey and Vermont children a head start in their education and development. However, in 2018, we came to recognize that Adverse Childhood Experiences (ACEs), known more colloquially as childhood trauma, can wreak devastating physical, intellectual, and developmental effects on young children.

In partnership with the Burke Foundation and the Nicholson Foundation, the Turrell Fund has embarked on a strategic plan to prevent, protect against, and heal ACEs. It began with a special evening in November 2018, where some of New Jersey's most influential CEOs, policymakers, and foundation executives were joined by the nation's foremost expert on ACEs, Dr. Nadine Burke Harris. Now, in 2019, we are working alongside key policymakers and non-profit leaders in order to develop a state action plan.

This, we know: if we want our children to thrive *right from the start*, we must ensure that they have the buffers and the support to heal traumatic experiences. And so we are proud to be partners in this work in New Jersey.

Conclusion

Though we are proud of our work and our accomplishments ... it is you, our clients, who are the *true* champions, as you work hard every day to eliminate misery, and improve the lives of New Jersey and Vermont children. We acknowledge and celebrate the ways in which you embody "love of the human" in all that you do.

GRANT DISTRIBUTION SUMMARY

By Program Area

2018

Educational and Developmental Services for Children	\$ 2,249,750
Advocacy and Policy Initiatives	1,084,000
Mutual Membership Societies	23,380
Total	\$ 3,357,130

Geography

2018

New Jersey	\$ 2,508,630
Average Grant	12,865
Median Grant	7,500
Number of Organizations Awarded	195
Vermont	\$ 848,500
Average Grant	11,623
Median Grant	2,000
Number of Organizations Awarded	73
Total	\$ 3,357,130

Total of Grants Awarded Since Inception

1935 through 2018 (84 years)	\$ 241,137,759
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TURRELL FUND GRANTS

For the Year Ended December 31, 2018

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
4CS of Passaic County Inc. / Strategic Plan Implementation	Paterson	NJ	\$35,000
Abbott Leadership Institute / Youth Media Symposium and College Success Centers / Support for the College Success Center	Newark	NJ	\$50,000
Advocates for Children of New Jersey / Program Support / Administrative Support / Right From The Start NJ: Making Infants and Toddlers A Priority	Newark	NJ	\$176,000
All Our Kin Inc / New Jersey Family Child Care Landscaping Project / Program Support	New Haven	CT	\$23,000
Apostles House / Support for Homeless Young Children *	Newark	NJ	\$35,000
Arts Bus Inc / Program Support	Randolph	VT	\$2,000
Barton Library Club / Support for Children's Programs	Barton	VT	\$2,500
Bayonne Family Community Center / Early Child Care Program	Bayonne	NJ	\$12,000
Benedictine Academy / Critical Financial Assistance Program for At-Risk Students	Elizabeth	NJ	\$40,000
Bethany Cares Incorporated / 2018 FREEDOM SCHOOL	Newark	NJ	\$22,000
Big Brothers Big Sisters of Morris, Bergen & Passaic and Sussex, Inc. / The Turrell Fund Mentor's Club	Mountain Lakes	NJ	\$7,000
Bloomingdale School of Music / Support for Early Childhood Classe	New York	NY	\$2,500
Boy Scouts of America - Northern New Jersey Council / Program Support	Oakland	NJ	\$4,000
Boys & Girls Club of Paterson, Inc. / Young Learners Academic Success Program	Paterson	NJ	\$20,000
Brattleboro Museum And Art Center Inc. / Head Start with Art	Brattleboro	VT	\$2,000
Building Bright Futures State Advisory Council, Inc. / Program Support	Williston	VT	\$1,000
Building Responsible Intelligent Creative Kids / Pathway to Sustainability – Launch of The Principal Residence	Newark	NJ	\$75,000

* Grant Disbursed from Turrell's Donor Advised Fund

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
Burlington School District Integrated Arts Academy / Support for music and dance programs at Integrated Arts Academy / Support for curriculum activities integrating music and movement	Burlington	VT	\$2,500
Camp Neveda Foundation, Inc. / Program Support	Stillwater	NJ	\$1,000
Carnegie Hall / Support for the Lullaby Project	New York	NY	\$5,000
CASA for Children of Essex County (Essex County Court Appointed Special Advocate) / Advocacy for Essex Foster Children Ages 0-5 / Program Support	Newark	NJ	\$23,000
Caucus Educational Corporation, Inc. / Right From The Start NJ - Programming and Branding	Montclair	NJ	\$175,000
Center For Education And Juvenile Justice / Program Support / The North: Civil Rights and Beyond in Urban America *	Newark	NJ	\$45,500
Child Care Aware of America / Program Support	Arlington	VA	\$2,000
Children's Day Nursery and Family Center / Program Support / Project Need *	Passaic	NJ	\$51,500
Community Day Nursery (Bayonne) / Learning Disability Teacher Consultant - Early Childhood Support Teacher	Bayonne	NJ	\$15,000
Community FoodBank of New Jersey, Inc. / Program Support	Hillside	NJ	\$500
Community Foundation of New Jersey / Support for Summer Fun Program / Support for Stone Soup Event	Morristown	NJ	\$11,000
Cope Center, Inc. / Support for Specialized Services for Children and Parents	Montclair	NJ	\$24,000
Council of New Jersey Grantmakers, Inc. / Newark Philanthropic Liaison / Membership 2018-2019	Trenton	NJ	\$24,630
Court Appointed Special Advocates - Passaic County / Program Support / Advocacy and Early Interventions for Abused/Neglected Infants and Toddlers	Wayne	NJ	\$18,500
Craftsbury Public Library, Inc. / Children's Programming	Craftsbury Common	VT	\$2,000
Dailey Memorial Library / Support of a Children's Librarian	Derby	VT	\$2,000
Discovery Charter School / Special Projects 2018-2019	Newark	NJ	\$15,000
Dutchess Community College Foundation / Support for The Eleanor Roosevelt Community College Emerging Leaders (ECCEL	Poughkeepsie	NY	\$1,000

* Grant Disbursed from Turrell's Donor Advised Fund

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
Eagle Flight Squadron, Inc. / Youth in Aviation / Program Support	East Orange	NJ	\$20,500
Educational Arts Team / Family Literacy Project	Jersey City	NJ	\$7,000
Elizabeth Coalition to House The Homeless, The / Program Support / Shelter and Services for Homeless Young Children	Elizabeth	NJ	\$19,000
Eva's Village Inc. / Eva's Village Hope Residence / Program Support	Paterson	NJ	\$13,000
Exponent Philanthropy / Program Support	Washington	DC	\$750
Family Garden, The / Program Support	Brattleboro	VT	\$5,000
Family Intervention Services, Inc. / Early Steps to Success Program	East Orange	NJ	\$10,000
Family Promise of Cape May County / Program Support	North Cape May	NJ	\$5,000
Flynn Center for the Performing Arts Ltd. / Support for arts programs for children and youth	Burlington, VT	VT	\$2,000
FOCUS, Inc Newark Debate Academy / Achieving Proficiency in Elementary School Curriculum Standards through Debate	Newark	NJ	\$40,000
Food Research and Action Center / Program Support	Washington	DC	\$3,000
Foundation Center, The / Program Support	New York	NY	\$8,000
Friends Of North Branch Nature Center, Inc. / Kids Need Nature Scholarship Fund	Montpelier	VT	\$3,000
Friends Of Peoples Prep Inc / College Preparation, Matriculation, and alumni coordination program	Newark	NJ	\$10,000
Friends of the Cobleigh Library, Inc. / Bookmobile - Outreach Children's Programs	Lyndonville	VT	\$2,000
Generations United / Program Support	Washington	DC	\$13,000
Georgetown University / Support for Early Childhood Project	Washington	DC	\$1,000
Girl Scouts Heart of New Jersey (Greater Essex and Hudson Counties) / Program Support / Girl Scouts Beyond Bars (GSBB) and Troop 6000	North Branch	NJ	\$8,000
GlassRoots, Inc. / Program Support / Out-of-School Programs for Youth	Newark	NJ	\$8,000
Glover Public Library / Support for Children's Programming and Materials	Glover	VT	\$2,500
Good Beginnings of Central Vermont / Program Support	Montpelier	VT	\$1,500
Grace Church in Newark / Choir School / Program Support	Newark	NJ	\$5,500

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
Grammar School, The / Support for the purchase of a bus for their southern students	Putney	VT	\$10,000
Gray Charter School, The / Program Support / Support for the Enhanced Music Program *	Newark	NJ	\$52,000
Greater Bergen Community Action, Inc. / Practice-Based Coaching for Jersey City Early Head Start	Hackensack	NJ	\$30,000
Greater Newark Conservancy, Inc. / Support for Education Program	Newark	NJ	\$15,000
Greensboro Free Library / Support for Children's Program Enhancement	Greensboro	VT	\$3,000
Harlem Chamber Players, Inc., The / Newark Area Educational Outreach Programs	New York	NY	\$5,000
Henry Street Settlement / Support for early childhood programs	New York	NY	\$3,000
Howard Center, Inc. / 2018 S.W. Landon Award Runner-Up	Burlington	VT	\$2,500
Innerfaith Performing Arts Center, Inc. (IPAC) / Community Arts Program (CAP) / Program Support	Paterson	NJ	\$12,500
Institute Of Music For Children, Inc. / Early Childhood Arts Access Initiative (ECAAI)	Elizabeth	NJ	\$5,000
Ironbound Community Corporation / Early Head Start Program	Newark	NJ	\$50,000
Island Pond Public Library / Zero to Three - Early Literacy Support	Island Pond	VT	\$3,000
Jazz House Kids, Inc. / Program Support / 2018-2019 Newark Initiative / Support for traveling arts program	Montclair	NJ	\$17,500
JerseyCAN / Expanding High-Quality Seats through Common Enrollment and Parent Advocacy	Washington	DC	\$20,000
Johnson Public Library / Early Literacy Programs For Children	Johnson	VT	\$4,000
Keeping Babies Safe, Inc. / Project Safe Crib	Warren	NJ	\$2,500
Kent Place School / 2018 grant to Patricia Dempsey Hammond Financial Aid Fund	Summit	NJ	\$22,500
Kids In Business, Inc. / Support for Creative Spaces	Bloomfield	NJ	\$10,000
King Street Youth Center, Inc. / Education Program	Burlington	VT	\$8,500
Lake Champlain Waldorf School / Support for music and dance activities for children and youth	Shelburne	VT	\$2,000
Lake Drive Educational Foundation For Deaf And Hard Of Hearing Children, Inc. / Sound Start Babies Early Intervention Program	Mountain Lakes	NJ	\$4,000

* Grant Disbursed from Turrell's Donor Advised Fund

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
Lamoille Family Center, Inc. / 2018 S. W. Landon Award Winner	Morrisville	VT	\$25,000
Link Education Partners / General Operating Support	Newark	NJ	\$20,000
Little Kids Rock, Inc. / Program Support / New Jersey Ecosystem Grant	Verona	NJ	\$10,500
Lund Family Center, Inc. / Early Childhood Education Program	Burlington	VT	\$6,000
Main Street Counseling Service / Youth Mental Health Services	West Orange	NJ	\$26,000
Mental Health Association in Passaic County / Program Support / Consumer Parent Support Network (CPSN)	Clifton	NJ	\$8,500
Montclair Art Museum / SummerArt Scholarships for Underserved Students	Montclair	NJ	\$6,000
Montclair Foundation, The (Van Vleck House & Gardens) / Nature Connections Field Trip Program / Support for Van Vleck House rehabilitation	Montclair	NJ	\$17,000
Monteverdi Music School / Support for youth oriented music and dance opportunities	Montpelier	VT	\$1,000
Morrill Memorial and Harris Library / Support for Children's Programming	Strafford	VT	\$2,000
Museum of Modern Art / Support for Public School Programs K-6	New York	NY	\$7,500
Mustard Seed School / Financial aid for economically disadvantaged childre ages 3-6 *	Hoboken	NJ	\$20,000
Nai-Ni Chen Dance Company / Creative Dance for Preschool and Kindergarten Students of Different Abilities	Jersey City	NJ	\$5,000
New Hope Development Day Care Center, Inc. / Program Support / Free "Before or After Care Services" for the children	Newark	NJ	\$10,500
New Jersey Amistad Commission / Program Support	Trenton	NJ	\$4,000
New Jersey Historical Society / Partners in Learning: Teens and Their Children at Museums / Program Support	Newark	NJ	\$30,000
New Jersey Intergenerational Orchestra / Music Education Programs and Family Holiday Concert	New Providence	NJ	\$1,000
New Jersey Performing Arts Center / Support for traveling youth arts program / Support for early childhood learning programs *	Newark	NJ	\$53,500

* Grant Disbursed from Turrell's Donor Advised Fund

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
New Jersey Symphony Orchestra / Program Support / Greater Newark Education & Community Engagement Programs *	Newark	NJ	\$102,500
Newark Arts! / Support for Studio in a School in New Jersey / Support for Early Childhood Learning Programs and Priorities	Newark	NJ	\$35,000
Newark Boys Chorus School / Re-Certification of the Newark Boys Chorus School	Newark	NJ	\$15,000
Newark Museum Association, The / Support for Education Programs for Youth	Newark	NJ	\$30,000
Newark Performing Arts Corporation / Children's Performing Arts Academy	Newark	NJ	\$6,000
Newark Renaissance House / Nip It in the Bud Infant/Toddler Massage Therapy	Newark	NJ	\$7,000
Newark School of the Arts / Program Support / Support for the 50th Anniversary Reunion Celebration / Newark School of the Arts in the 21st Century *	Newark	NJ	\$54,000
Newark Trust for Education / Support for Safe and Supportive Schools	Newark	NJ	\$30,000
NJ Youth Empowerment, Inc. / Program Support	Newark	NJ	\$4,500
North Ward Center, Inc., The / Support for the James A. Pinaire Scholarship Fund. / Partnership for the Improvement of Early Childhood Outcomes in Newark	Newark	NJ	\$76,000
Northeast Kingdom Community Action, Inc. / Support for the Parent-Child Center	Newport	VT	\$2,500
Oasis Haven for Women & Children, Inc., The / Support for After-School Academy	Paterson	NJ	\$10,000
Offender Aid & Restoration of Essex County, Inc. / Prpgram Support	Montclair	NJ	\$5,000
Operation Warm, Inc. / Program Support	Philadelphia	PA	\$3,500
Ophelia J. Berry Fund, Inc., The (Pathways to College) / Program Support	Teaneck	NJ	\$40,500
Our Lady Help of Christians School / Pre-Kindergarten/Early Childhood	East Orange	NJ	\$30,000
Partnership for Maternal and Child Health of Northern New Jersey / Support for Early Childhood Literacy Project	Newark	NJ	\$22,000
Paterson Education Foundation, Inc. / Support for Paterson Reads	Paterson	NJ	\$30,000
Permanent Fund for the Well-Being of Vermont Children, Inc. / Let's Grow Kids	Burlington	VT	\$230,000

* Grant Disbursed from Turrell's Donor Advised Fund

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
Plainfield City Union of the King's Daughters / Program Support	Plainfield	NJ	\$30,000
Playworks / Program Support	Newark	NJ	\$15,000
Programs for Parents, Inc. / Family Engagement Network	Newark	NJ	\$20,000
Publicolor / Program Support	New York	NY	\$5,000
Pushcart Players / Program Support	Verona	NJ	\$4,500
Queen City Academy Charter School, The / Extended Experiential Learning	Plainfield	NJ	\$6,000
Reach Out and Read, Inc. (New Jersey) / Building Brains & Strengthening Parental Engagement	Boston	MA	\$30,000
Reed Academy / Program Support	Oakland	NJ	\$2,000
Roosevelt School PTA / Program Support	Kearny	NJ	\$1,250
Rutgers University Foundation , The (Newark) / Support for Rutgers Future Scholars program	Newark	NJ	\$20,000
Sacred Heart School / Program Support / Scholarship Fund	Jersey City	NJ	\$18,500
Saint Barnabas by-the-Bay Episcopal Church / Support for food pantry	Villas	NJ	\$2,000
Saint Dominic Academy / Program Support / Turrell Scholarship for At-Risk Girls	Jersey City	NJ	\$15,500
Saint Vincent Academy / Program Support / Turrell Fund Scholarship Program	Newark	NJ	\$88,750
Saint Vincent College / Support for Fred Rogers Center	Latrobe	PA	\$1,000
Salvation Army, The / Program Support	Newark	NJ	\$20,000
Shakespeare Theatre of New Jersey, Inc., The / 2018 Shakespeare LIVE! Program / Program Support	Florham Park	NJ	\$10,500
Sharron Miller's Academy for the Performing Arts, Inc. / Program Support / SMAPA 2018-19 In-School Dance Residencies (Paterson and Newark)	Montclair	NJ	\$20,500
South Ward Children's Alliance / Support for Family College Program *	Newark	NJ	\$250,000
Sphinx Organization / New Jersey Artist Residency & Development Project / Program Support	Detroit	MI	\$40,000
St. Benedict's Preparatory School / Program Support / Scholarship Fund	Newark	NJ	\$76,250
St. Joseph R C Church (Resurrection School) / Support for the ballroom dancing program / Program Support	Jersey City	NJ	\$27,500

* Grant Disbursed from Turrell's Donor Advised Fund

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
St. Paul's Community Development Corporation / Program Support / Support for Food Access Initiative at Paterson Public Schools	Paterson	NJ	\$10,500
Stern Center for Language and Learning / Support for the 2018 Early Childhood Summer Institute	Williston	VT	\$5,000
Student-Partner Alliance / Support for Urban NJ High School Students	Summit	NJ	\$22,000
Studio in a School / Support in honor of John Morning	New York	NY	\$10,000
Summit School of Traditional Music and Culture, Inc. / Program Support	Montpelier	VT	\$2,000
Teach for America, Inc. / Program Support	Newark	NJ	\$40,000
The Child and Family Guidance Center / Support for World Mental Health Day	Bridgeport	CT	\$1,000
The Family Center of Washington County / Program Support / ACES Pediatric Pilot / Support for Infant/Toddler Program	Montpelier	VT	\$4,500
The Gilder Lehrman Institute of American History / Support for the Affiliate School Program	New York	NY	\$2,000
The Janet S. Munt Family Room / Program Support	Burlington	VT	\$500
The Kids on the Block New Jersey / Educational Puppet Programs	Ship Bottom	NJ	\$2,500
Town Hall Theater / Support for traditional music and dance performance featuring teens from Vermont	Middlebury	VT	\$1,000
Tri-County Scholarship Fund / Partial Scholarships for low-income K-3 Passaic-County students attending private schools	Parsippany	NJ	\$30,000
Trinitas Health Foundation / Program Support	Elizabeth	NJ	\$7,500
Trinity Children's Center / 2018 S.W. Landon Award Runner-Up	Burlington	VT	\$2,500
Unified Vailsburg Services / Support for Early Head Start Program	Newark	NJ	\$30,000
Union City Music Project, Inc. / 2018-2019 After School Orchestral Education for At-Risk Hudson County Children	Union City	NJ	\$10,000
Union Township Community Action / Promoting STEM Development in Toddlers and PreSchool Children	Vauxhall	NJ	\$3,500
United Family and Children's Society / Program Support / Support for Family Services	Plainfield	NJ	\$28,500

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
University of Vermont Foundation / Support for music and dance activities / Support for traditional music and dance programming	Burlington	VT	\$3,000
Urban League of Essex County / Program Support	Newark	NJ	\$10,000
Vermont Center for the Book / Support for Children's Librarians and Early Childhood Programs across the State	Chester	VT	\$2,500
Vermont Children's Trust Foundation / Support for the Polar Express Scholarship / In recognition of their time and efforts on the preparation and scheduling of the Turrell Fund Day for Children and the S.W. Landon Awards lunch 2018	Burlington	VT	\$15,000
Vermont Community Foundation / Early Childhood Leadership Fund / Vermont Birth to Five	Middlebury	VT	\$240,000
Vermont Community Loan Fund (Vermont Early Childhood Alliance) / Program Support / Support for the 2018 Early Childhood Day at the Legislature / Support for the Break the Box Funding Research Project / Vermont Early Childhood Advocacy Alliance	Montpelier	VT	\$159,000
Vermont Family Network / Program Support / Support for families with children during hospitalizations	Williston	VT	\$15,500
Vermont Folklife Center / Program Support	Middlebury	VT	\$2,000
Vermont Foodbank / Support for the Backpack Program	Barre	VT	\$3,000
Vermont Symphony Orchestra, Inc. / SymphonyKids: Early Childhood Music Programs	Burlington	VT	\$4,000
Vermont Youth Orchestra Association, Inc. / Support for facilities for youth music and dance programs	Colchester	VT	\$2,000
Virginia Aquarium & Marine Science Center Foundation / In honor of Ed Snyder, the late father of NJ First Lady Tammy Murphy	Virginia Beach	VA	\$500
Vivian Beaumont Theater, Inc. / Program Support	New York	NY	\$20,000
Voices for Vermont's Children, Inc. / Support for general operations and conference expenses	Montpelier	VT	\$1,000
Volunteer Lawyers For Justice, Inc. / Children's Representation Program	Newark	NJ	\$20,000
VSA Vermont, Inc. / Start With The Arts	Essex Junction	VT	\$3,000
Washington School for Girls / Program Support	Washington	DC	\$9,000
Washington School PTA / Program Support	Kearny	NJ	\$1,000
West Hudson Arts & Theater / Program Support	Kearny	NJ	\$1,000

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
Wharton Institute for the Performing Arts, Inc., The / Paterson Music Project	Berkeley Heights	NJ	\$10,000
Winston Prouty Center for Child Development / Program Support	Brattleboro	VT	\$10,500
World Impact, Inc. / Newark Christian School	Newark	NJ	\$35,000
Write on Sports, Inc. / Northern New Jersey Summer Literacy Camps	South Orange	NJ	\$10,000
YMCA - Eastern Union County (Gateway Family YMCA) / Support for Early Learning Readiness program	Elizabeth	NJ	\$12,000
YMCA - Frost Valley / Program Support	Claryville	NY	\$500
YMCA - Greater Burlington / Support for Infant & Toddler & Early Childhood Programs	Burlington	VT	\$10,000
YMCA - Metropolitan of the Oranges / Early Learning Scholars Program with Trauma Care	Livingston	NJ	\$25,000
YM-YWHA of Union County, Inc. / Early Childhood & Afterschool Scholarships	Union	NJ	\$10,000
York Street Project / Program Support	Jersey City	NJ	\$20,500
Young Tradition Vermont / Program Support / Support for musical tour, collaboration between New Jersey and Vermont youth musicians	Fairfax	VT	\$32,000
Your Grandmother's Cupboard / Program Support	Toms River	NJ	\$1,000
YWCA - Eastern Union County / Domestic Violence Emergency Shelter - Children's Services	Elizabeth	NJ	\$15,000
ZERO TO THREE / Program Support	Washington	DC	\$2,000

Total **\$4,007,130**

TURRELL FUND

Statements of Assets, Liabilities and Net Assets

(Modified Cash Basis)

	December 31,	
	2018	2017
Assets		
Cash and cash equivalents	\$ 125,819	\$ 258,128
Investments, at fair value	100,450,501	112,501,433
Deferred compensation investments	64,439	41,137
Other assets	4,500	4,500
	<u>\$100,645,259</u>	<u>\$112,805,498</u>
Liabilities		
Deferred compensation obligation	\$64,439	\$41,137
Net Assets		
Without donor restrictions	<u>\$100,580,820</u>	<u>\$ 112,764,061</u>
	<u>\$100,645,259</u>	<u>\$ 112,805,498</u>

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office.

TURRELL FUND

Statements of Revenue, Expenses and Change in Net Assets

(Modified Cash Basis)

		Year Ended December 31,	
		2018	2017
INVESTMENT INCOME			
Dividends and interest		\$ 386,215	\$ 3,444,356
Realized gains on investments		5,206	13,321,652
Unrealized losses on investments		(6,347,384)	(1,798,303)
Other investment income		11	8,710
		(5,956,132)	16,744,718
Direct investment expenses		(589,102)	(426,264)
Federal excise tax expense		(210,000)	-
	Investment Return	\$ (6,755,234)	\$ 14,550,151
EXPENSES			
Program Expenses			
Grant awards		3,357,130	4,658,860
Direct charitable activities		820,128	548,309
	Total Program Expenses	4,177,258	5,207,169
Foundation operations and governance		1,250,749	1,440,226
	Total Expenses	5,428,007	6,647,395
	Change in Net Assets	(12,183,241)	7,902,756
Net Assets			
Beginning of Year		112,764,061	104,861,305
End of Year		\$ 100,580,820	\$ 112,764,061

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office.

S. WHITNEY LANDON AWARDS

The S. Whitney Landon Awards are presented each year, in Vermont, for programs which have achieved breakthrough results in the delivery of services to the youngest at-risk children, and their families, using innovative and creative strategies.

These agencies generally have been active with the early childhood system in their community and advocate at the local, regional, state and/or national level for the well-being of our youngest children and their families.

2018 was the twenty-third year of the Awards! There were three awards, one in the amount of \$25,000 and two in the amount of \$2,500.

2018

Lamoille Family Center

Morrisville, VT (Lamoille County)

Howard Center, Inc.

Burlington, VT (Chittenden County)

Trinity Children's Center

Burlington, VT (Chittenden County)

2017

Orange County Parent Child Center, Inc.

Chelsea, VT (Orange County)

Robin's Nest Children's Center

Burlington, VT (Chittenden County)

Visiting Nurse Association of Chittenden and Grand Isle Counties

Colchester, VT (Chittenden County)

2016

Community Health Center of Burlington

Burlington, VT (Chittenden County)

Trinity Children's Center

Burlington, VT (Chittenden County)

Vermont Family Network

Williston, VT (Chittenden County)

S. WHITNEY LANDON AWARDS (continued...)

2015

Mary Johnson Children's Center

Middlebury, VT (Addison County)

VSA Vermont, Inc.

Essex Junction, VT (Chittenden County)

YMCA – Greater Burlington

Burlington, VT (Chittenden County)

2014

Sunrise Family Resource Center

Bennington, VT (Bennington County)

Vermont Family Network

Williston, VT (Chittenden County)

Windham Child Care Association, Inc.

Brattleboro, VT (Windham County)

GRANT APPLICATION GUIDELINES

Turrell Fund grants are awarded to organizations which provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest, and their families, in Vermont and the New Jersey Counties of Essex, Hudson, Passaic and Union.

Turrell Fund also places a priority on organizations which create system changes through policy and advocacy initiatives.

Grants are awarded to agencies that exhibit:

- Evidence of exceptional quality
- Distinction through the creation of new benchmarks or best practices
- A voice in the chorus of those speaking to educational policy change
- Initiatives directed at systems and policy change

How to Apply

The Board of Trustees considers grant requests in the Spring and Fall.

	Spring Cycle	Fall Cycle
Applications Accepted	January 1 – February 1	July 1 – August 1
Notification	May	November

All applications for Turrell Fund grants are to be submitted online.

Our grants are limited to non-profit organizations recognized by the IRS, usually 501(c)(3), 509(a)(1), 509(a)(2), or 509(a)(3) organizations. One year must elapse before applying to the Fund again, whether or not a grant was awarded.

For detailed instructions, please visit our website at www.turrellfund.org.

TURRELL FUND

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Curtland E. Fields, Secretary

Kim Keiser, Assistant Secretary

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Mark Sustic

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CONSULTANT

Jeremy Gallagher
Project/IT Support

Turrell Fund

21 Van Vleck Street

Montclair, NJ 07042

973.783.9358

www.turrellfund.org

turrell@turrellfund.org