

TURRELL FUND

A Foundation Serving Children

ANNUAL REPORT 2017

CONTENTS

Turrell Fund Vision, Mission, and History

Thoughts from the CEO

Grant Distribution Summary

Grants Awarded

Financial Review

S. Whitney Landon Awards

Grant Application Guidelines

Officers and Board of Trustees

Foundation Staff

About the Turrell Fund

Vision and Mission

Societal Vision

That need will be eliminated as a barrier to the access of quality educational and developmental experiences by all children, and especially the youngest and their families, so that they may be prepared for academic and life success.

Organizational Vision

That access to quality educational and developmental opportunities will be assured for the children of the Turrell Fund's served areas, with an emphasis on the youngest, at-risk children and their families.

Organizational Mission

To financially and strategically support organizations which directly provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest and their families, in Vermont and designated areas of New Jersey.

History

The Turrell Fund was founded in 1935 by Herbert and Margaret Turrell. Herbert Turrell, a man burdened with an underprivileged childhood, a broken home and near-poverty translated his misfortune into devoted sympathy with and service to all young people facing challenges. The Turrells felt that the most important use for their wealth would be to give at-risk children the basic elements for success in life.

Turrell Today

Our priority is organizations serving young children ages zero to five which can present strong evidence of exceptional service quality and who have distinguished themselves along multiple dimensions. While we continue to fund direct services, times have changed and many parents are in the workforce. We fund policy change because we recognize the importance of the early years and access to high-quality childcare.

Turrell Fund grants are awarded primarily to organizations located in Essex, Hudson, Passaic and Union Counties in New Jersey, and throughout the State of Vermont. In our grant decisions, the at-risk profile of the children served, and the ultimate reach and impact of our potential investments, are primary criteria.

Gifts and Bequests

The Turrell Fund accepts gifts and bequests in furtherance of the work described in our Vision and Mission Statements. We reserve the right to decline any gift which carries with it requirements that are not fully consisted with our stated purposes.

Interested parties are encouraged to contact the Turrell Fund.

THOUGHTS FROM THE CEO

Right From The Start NJ...A Campaign For Babies

The Turrell Fund, in collaboration with *ZERO TO THREE (ZTT)*; the *Nicholson Foundation*; *Advocates for Children New Jersey (ACNJ)*; the *Caucus Education Corporation (CEC)* and others have formulated a public awareness campaign called *Right From the Start NJ (RFTSNJ)*. The Campaign is aimed at strengthening the state's early learning and development system and promoting more favorable public policy in support of infants and toddlers.

The focus of *RFTSNJ* is to increase the flow of public and private funds to programs which directly support infants and toddlers. In the process, we seek also to educate parents and caregivers on the extraordinary importance of the first years of life.

We encourage you to visit the *RFTSNJ* website (rightfromthestartnj.org) and, once there, link through to the Campaign partners whom we mention above.

The Turrell Fund's New Website...A Wider Window Into Our Work

In 2017, the Turrell Fund unveiled its redesigned website. We encourage you to take a look.

We hope that you will find the new website informative on issues relating to our Vision and Mission. We encourage you to visit the site often to find news about the Fund...about the early years...and about each other.

We'll consider the redesigned site a success if you, our clients and colleagues, make it a hub for all who care deeply about the early years as we do. We would love to hear your reactions, and any suggestions for content which you would like to see included.

We encourage you to be in touch with Justin Kiczek at JustinK@turrellfund.org or at 973.783.9358.

Support For Our Clients

The Turrell Fund's sole purpose is to support you.

We have a talented and diverse team which can connect your organization with peers, funders, and other resources. We can also help you navigate the Federal Form 990, which can be a powerful marketing tool for your organization.

New Jersey foundations with a strong interest in the first three years of life have worked together closely for quite some time. Within the last year, this collaboration has become more formal. The group is now known as the *New*

Jersey Early Years Funders Collaborative. Participants include: the Nicholson Foundation; The Burke Foundation; Taub Foundation; Schumann Fund for New Jersey; the Maher Charitable Foundation; and the Turrell Fund.

Like the Turrell Fund, this coalition is dedicated to improving conditions for the youngest children and their families, and for those who serve them.

We remain your champions.

Thank you,

A handwritten signature in black ink, appearing to read "Curtland Fields", with a long horizontal flourish extending to the right.

Curtland Fields

President & CEO

GRANT DISTRIBUTION SUMMARY – 2017

By Program Area

	2017
Educational and Developmental Services for Children	\$ 3,481,650
Advocacy and Policy Initiatives	<u>1,202,210</u>
Total	<u><u>\$ 4,683,860</u></u>

Geography

	2017
New Jersey	\$ 3,883,860
Average Grant	\$18,500
Median Grant	\$10,000
Number of Organizations Awarded	211
Vermont	\$ 800,000
Average Grant	\$13,500
Median Grant	\$2,000
Number of Organizations Awarded	59
Total	<u><u>\$ 4,683,860</u></u>

Total of Grants Awarded Since Inception

1935 through 2017 (83 years) \$ 237,780,629

TURRELL FUND GRANTS

For the Year Ended December 31, 2017

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
4CS of Passaic County Inc. / Recruiting and Registering Higher Quality Home-Based/Family Childcare Providers	Paterson	NJ	\$45,000
92nd Street Y / Musician Sponsorship for Gabriello Lewis	New York	NY	\$13,500
Abbott Leadership Institute / Abbott Leadership Institute Youth Media Symposium and College Success Centers	Newark	NJ	\$60,000
Advocates for Children of New Jersey / Starting Off Right: Making Infants and Toddlers A Priority / Other Program Support	Newark	NJ	\$176,000
Apostles' House / Dedicated Play Space and Time for Homeless Young Children	Newark	NJ	\$35,000
Barton Library Club / Barton Public Library Children's Department	Barton	VT	\$2,000
Bayonne Family Community Center / Bayonne Family Community Center - Early Child Care Program	Bayonne	NJ	\$12,000
Benedictine Academy / Critical Financial Assistance Program for Benedictine Academy At-Risk Students	Elizabeth	NJ	\$40,000
Bethany Cares Incorporated / Bethany Cares, Inc. 2017 Freedom School	Newark	NJ	\$22,000
Big Brothers Big Sisters of Morris, Bergen & Passaic and Sussex, Inc. / BBBSNJ Passaic County College 'Bigs' and Elementary 'Littles' Mentoring Program	Mountain Lakes	NJ	\$7,000
Boy Scouts of America - Northern New Jersey Council / Dr. Julia A. Miller for camperships in Passaic, Paterson, and Newark in 2017	Oakland	NJ	\$4,000
Boys & Girls Club of Paterson, Inc. / Young Learners Academic Success Program	Paterson	NJ	\$20,000
Boys & Girls Clubs of Hudson County /Rising STAR's (Science, Technology, Art & Reading)	Jersey City	NJ	\$10,000
Brattleboro Museum and Art Center Inc / Head Start with Art	Brattleboro	VT	\$2,000
Building Bright Futures State Advisory Council, Inc. / 2017 Trustee grant from Matthew Melmed for Program Support	Williston	VT	\$1,000
Building Responsible Intelligent Creative Kids / Pathway to Sustainability through a Diverse School Portfolio	Newark	NJ	\$75,000

Organization / Grant Purpose	City	State	Amount
Burlington School District Integrated Arts Academy / Support for traditional music and dance learning and performance opportunities	Burlington	VT	\$2,000
Camp Nejedra Foundation, Inc. / Program Support	Stillwater	NJ	\$500
CASA for Children of Essex County (Essex County Court Appointed Special Advocate) / CASA Advocacy for Essex County Foster Children Ages 0-5	Newark	NJ	\$22,000
Caucus Educational Corporation, Inc. / Right From the Start NJ	Montclair	NJ	\$150,000
Center for Education And Juvenile Justice / The North: Civil Rights and Beyond in Urban America	West Orange	NJ	\$45,000
Chandler Center for the Arts / Support for traditional music and dance performances by children and youth at the annual festival	Randolph	VT	\$1,000
Chelsea Playschool / The Big Feelings, Big Play Project	Turnbridge	VT	\$4,000
Child Care Aware of America / Program Support	Arlington	VA	\$9,500
Children's Day Nursery and Family Center / "Project NEED" and "Building on Excellence"	Passaic	NJ	\$50,000
City Green, Inc. / City Sprouts	Clifton	NJ	\$6,500
Community Engagement Lab Inc / Program Support	Montpelier	VT	\$10,000
Community FoodBank of New Jersey, Inc. / Family Pack	Hillside	NJ	\$25,000
Community Foundation of New Jersey (DAF) / Donor Advised Fund	Morristown	NJ	\$650,000
Cope Center, Inc. / Specialized Services for Children and Parents	Montclair	NJ	\$21,000
Council of New Jersey Grantmakers, Inc. / Support for the Newark Philanthropic Liaison (NPL) / Program Support	Trenton	NJ	\$16,410
Court Appointed Special Advocates - Passaic County / Advocacy and Early Interventions for Abused/Neglected Infants and Toddlers	Wayne	NJ	\$18,000
Covenant House New / Raphael's Life House Carpet Removal and Tile Installation Project	Newark	NJ	\$5,000
Craftsbury Public Library, Inc. / Children's Programming at the Craftsbury Public Library	Craftsbury	VT	\$2,000
Dailey Memorial Library / Support of a children's librarian	Derby	VT	\$2,000
Eagle Flight Squadron, Inc. / Eagle Flight Squadron Inc. / Youth in Aviation Program	East Orange	NJ	\$21,000
Educational Arts / Family Literacy Project	Jersey City	NJ	\$7,000
Elizabeth Coalition to House the Homeless, The / Shelter and Services for Homeless Young Children	Elizabeth	NJ	\$15,000

Organization / Grant Purpose	City	State	Amount
Family Garden / Program Support	Brattleboro	VT	\$5,000
Family Intervention Services, Inc. / Early Steps to Success Program	East Orange	NJ	\$10,000
Family Promise of Bergen County New Jersey / Program Support	Ridgewood	NJ	\$3,000
Family Promise of Cape May County / Program Support	North Cape May	NJ	\$10,000
Flynn Center for the Performing Arts Ltd. / Support for traditional music and dance performances by children and youth	Burlington	VT	\$2,000
FOCUS, Inc Newark Debate Academy / Achieving Proficiency in Elementary School Curriculum Standards through Debate	Newark	NJ	\$42,000
Food Research and Action Center (FRAC) / Program Support	Washington	DC	\$3,000
Foundation Center, The /Connecting Nonprofits to the Resources They Need to Thrive	New York	NY	\$8,000
Friends of North Branch Nature Center, Inc. / Kids Need Nature Scholarship Fund	Montpelier	VT	\$4,000
Friends of Peoples Prep Inc / College Preparation, Matriculation, and alumni coordination program	Newark	NJ	\$10,000
Friends of the Cobleigh Library, Inc. / Cobleigh Public Library Bookmobile - Outreach Children's Literacy Programs	Lyndonville	VT	\$2,000
Generations United / Program Support	Washington	DC	\$13,000
Gilmore Memorial Preschool Inc / The Literacy Enrichment Program	Paterson	NJ	\$10,000
Girl Scouts of Northern New Jersey, Inc. / Girl Scouts Celebrate Being Me Kindergarten Readiness Program	Riverdale	NJ	\$20,000
GlassRoots, Inc. / Out-of-School Programs for Youth	Newark	NJ	\$10,500
Global Health Corps Inc / Global Health Corps 2017-2018 Fellows in Newark, New Jersey	New York	NY	\$25,000
Glover Public Library / Children's Programing and Materials	Glover	VT	\$2,000
Good Beginnings of Central Vermont / Program Support	Montpelier	VT	\$2,150
Grace Church in Newark / Choir School at Grace Church in Newark / Program Support	Newark	NJ	\$5,300
Graduate Center Foundation, Inc., The City University of New York / Support for Children's Environmental Research Group study, "Revisiting Childhood"	New York	NY	\$4,000
Gray Charter School, The / Program Support	Newark	NJ	\$11,000
Greater Bergen Community Action, Inc. / Early Head Start (EHS) Expansion and Training 2018 / Program Support	Hackensack	NJ	\$30,300

Organization / Grant Purpose	City	State	Amount
Greater Newark Conservancy, Inc. / Greater Newark Conservancy Education Program	Newark	NJ	\$20,000
Greensboro Free Library / Children's Program Enhancement	Greensboro	VT	\$3,000
Harlem Chamber Players, Inc., The / The Harlem Chamber Players - Newark Area Educational Outreach Concerts	New York	NY	\$5,000
Harmony Education & Life Partners, Inc. (Harmony Day Care Center) / Support for Early Childhood & Family Support	Irvington	NJ	\$10,000
Healthy Eyes Alliance / Healthy Eyes for New Jersey Kids Project	New Haven	CT	\$7,500
Henry Street Settlement / Support for theater performances for children	New York	NY	\$2,500
Human Needs Food Pantry, Inc. / Program Support	Montclair	NJ	\$500
InnerFaith Performing Arts Center, Inc. (IPAC) / InnerFaith Performing Arts Center Tiny Artist Program / Program Support	Paterson	NJ	\$12,500
Institute of Music for Children / Early Childhood Arts Access Initiative / Program Support	Elizabeth	NJ	\$5,500
Interfaith Hospitality Network for the Homeless of Essex County Inc / IHN Children's Education and Enrichment Program	Montclair	NJ	\$5,500
Ironbound Community Corporation / Ironbound Early Head Start Program	Newark	NJ	\$71,000
Island Pond Public / Zero to Three - Early Literacy Support	Island Pond	VT	\$3,000
Jazz House Kids, Inc / Jazz House Kids 2017-2018 Newark Initiative	Montclair	NJ	\$5,500
JerseyCAN / 2017 General Operating Support for JerseyCAN	Washington	DC	\$20,000
Jewish Family Service Agency of Central Jersey / Families, Schools, Communities: Stronger Together	Elizabeth	NJ	\$10,000
Johnson Public Library / Early Literacy Programs for Children	Johnson	VT	\$4,000
Keeping Babies Safe Inc / Program Support	Warren	NJ	\$2,500
Kent Place / Support for Patricia Dempsey Hammond Financial Aid Fund	Summit	NJ	\$22,500
Kids In Business, Inc. / KIDS IN BUSINESS(R) CREATIVE SPACES; Realizing the neighborhood's possibilities	Bloomfield	NJ	\$10,000
KIPP New Jersey A NJ Nonprofit Corporation / Supporting and Leveraging KIPP New Jersey's Advocacy Work for Impact	Newark	NJ	\$60,750
Lake Champlain Waldorf School / Sumer Music and Dance Program Support	Shelburne	VT	\$2,000

Organization / Grant Purpose	City	State	Amount
Lake Drive Educational Foundation for Deaf and Hard Of Hearing Children, Inc / Sound Start Babies LENA (Language Environment Analysis) Compass Center	Mountain Lakes	NJ	\$4,500
LifeCamp, Inc / Program Support	Morristown	NJ	\$10,000
Link Community School, Inc. / General Operating Support and Summer Programming Support	Newark	NJ	\$20,000
Little Kids Rock Inc / Program Support	Verona	NJ	\$5,300
Main Street Counseling / Program Support for Youth Services	West Orange	NJ	\$20,000
Manhattan Theatre Club / Support for MTC Education	New York	NJ	\$500
Mental Health Clinic of Passaic / Mental Health Clinic of Passaic Outpatient Expansion	Clifton	NJ	\$8,000
Montclair Art Museum / Free School Tours and Summer Art Scholarships for Disadvantaged Students	Montclair	NJ	\$6,000
Montclair Emergency Services for The Homeless, Inc. / Program Support	Montclair	NJ	\$500
Montclair Foundation, The Van Vleck House & Gardens / Nature Connections Field Trip Program	Montclair	NJ	\$9,000
Morrill Memorial and Harris Library / Children's Programming	Strafford	VT	\$2,000
Museum of Modern Art / Support for Public School Programs K-6	New York	NY	\$7,500
Mustard Seed School; Christian Urban Education, Inc. / Financial Aid for Economically Disadvantaged Children Ages 3-6 / Program Support	Hoboken	NJ	\$20,500
New Hope Development Day Care Center Inc / Before & After Care Services	Newark	NJ	\$10,000
New Jersey Amistad Commission / Program Support	Trenton	NJ	\$4,000
New Jersey Historical Society / Partners in Learning: Teens and Their Children at Museums / Program Support	Newark	NJ	\$40,600
New Jersey Intergenerational Orchestra, a N J Nonprofit Corp. / NJIO Music Education Programs and Free Concert Series	New Providence	NJ	\$1,000
New Jersey Performing Arts Center / Stern Center Collaboration / NJPAC's Early Childhood Programs	Newark	NJ	\$57,500
New Jersey Symphony Orchestra / Greater Newark Education & Community Engagement Programs, 2017-18 Season	Newark	NJ	\$102,500
Newark Arts Council / 2018 Support for Early Childhood Learning Programs and Priorities / Program Support	Newark	NJ	\$25,000

Organization / Grant Purpose	City	State	Amount
Newark Community Economic Development Corporation (Brick City Development Corporation) / Support for Summer Fun for Newark's children 2017	Newark	NJ	\$5,000
Newark Museum Association, The / Newark Museum Education Programs for Youth	Newark	NJ	\$30,000
Newark Performing Arts Corporation / Children's Performing Arts Academy	Newark	NJ	\$6,000
Newark Public Radio Inc / WBGO's Kids Jazz Concert Series	Newark	NJ	\$5,000
Newark School of the Arts / The Newark School of the Arts in the 21st Century / Program Support	Newark	NJ	\$57,500
Newark Trust for Education / Systematically Developing the Socio-emotional Skills Necessary for Successfully Accessing College	Newark	NJ	\$30,000
NJ Youth Empowerment, Inc. / Program Support	Newark	NJ	\$3,500
North Ward Center, Inc., The / Twenty Years of Robert Treat Academy: Transforming Urban Education	Newark	NJ	\$75,000
Oasis Haven for Women & Children, Inc., The / Oasis After-School Program	Paterson	NJ	\$10,000
Offender Aid & Restoration of Essex County Inc. / Program Support	Newark	NJ	\$5,000
Ophelia J. Berry Fund, Inc., The (Pathways to College) / Support for Pathways to College Program Sites in Newark	Teaneck	NJ	\$35,000
Orange County Parent Child Center Inc. / 2017 S. Whitney Landon Award	Chelsea	VT	\$2,500
Orange Valley Social Settlement House / Valley Settlement House (VSH) Pre-School: Enriched Curriculum, Engaged Educators, Effective Teaching	West Orange	NJ	\$7,500
Orchard Valley School / Project Support	East Montpelier	VT	\$1,000
Our Lady Help of Christians School / Our Lady Help of Christians Pre-Kindergarten/Early Childhood	East Orange	NJ	\$30,000
Partnership for Maternal and Child Health of Northern New Jersey / Early Childhood Literacy Project	Newark	NJ	\$22,000
Paterson Education Foundation / Paterson Reads: Community Engagement in Early Literacy	Paterson	NJ	\$30,000
Philip's Education Partners / Expanding the Philip's Advantage	Newark	NJ	\$50,000
Pierce Hall Community Center, Inc. / Project Support	Rochester	VT	\$1,000
Plainfield City Union of the King's Daughters / Early Care and Education	Plainfield	NJ	\$30,000
Playworks / Playworks New Jersey School Program / Program Support	Newark	NJ	\$25,400

Organization / Grant Purpose	City	State	Amount
Pratt Institute / The John Morning Award for Art and Service.	Brooklyn	NY	\$10,000
Precious Littles Early Childhood Development Center, Inc. / Precious Littles Early Childhood Development Center, Inc. Educational Experiences	Newark	NJ	\$15,000
Pre-K Our Way, a New Jersey Nonprofit Corporation / Pre-K Our Way Community Communication Project	Florham Park	NJ	\$100,000
Prevent Child Abuse - Vermont / Strengthening Families in Recovery / Project Support	Montpelier	VT	\$6,000
Programs for Parents, Inc. / Support of Shared Services Initiative / Family Engagement Practitioners Network	Newark	NJ	\$90,000
Queen City Academy Charter School, The / QCACS Extended Experiential Learning	Plainfield	NJ	\$6,000
Reach Out and Read, Inc. (New Jersey) / Reach Out and Read NJ-Preparing our Youngest Children for Success	Boston	MA	\$30,000
Reed Academy / Support of your innovative mainstreaming techniques and work with some of our other funded clients, including The North Ward Center, Children's Institute and Philips' Education Partners	Oakland	NJ	\$11,000
Robin's Nest Children's Center Inc / 2017 S. Whitney Landon Award	Burlington	VT	\$2,500
Rutgers University Foundation (Newark City of Learning Fellows Initiative) / Rutgers Future Scholars Program	Newark	NJ	\$30,000
Sacred Heart School / Sacred Heart School Scholarship Fund	Jersey City	NJ	\$18,000
Saint Barnabas by-the-Bay Episcopal / Food Bank Support	Villas	NJ	\$2,000
Saint Dominic Academy / Turrell Scholarship for At-Risk Girls	Jersey City	NJ	\$15,000
Saint Vincent Academy / Turrell Fund Scholarship Program / Program Support	Newark	NJ	\$77,250
Second Street Youth Center Foundation, Inc. / SSSYC Afterschool Youth Leadership Academy & Summer Program	Plainfield	NJ	\$4,500
Seton Hall Prep / Griffin-Bridges Program	West Orange	NJ	\$1,000
Shakespeare Theatre of New Jersey, Inc., The / 2017 Touring Season of Shakespeare LIVE! / Project Support	Florham Park	NJ	\$10,500
Sharron Miller's Academy for the Performing Arts, Inc. / SMAPA 2017-18 In-School Dance Residencies (Newark and East Orange)	Montclair	NJ	\$24,000
Spectrum360 (formerly The Children's Institute) / Support for the Benjamin M. Imbrogno Memorial Fund in 2017	Verona	NJ	\$2,000
Sphinx Organization / Sphinx Artist Residency & Development Project	Detroit	MI	\$25,000

Organization / Grant Purpose	City	State	Amount
St. Benedict's Preparatory School / St. Benedict's Prep Scholarship Fund / Program Support	Newark	NJ	\$76,250
St. Joseph R C Church (Resurrection School) / St. Joseph School, A Peaceable School / 5th Grade "Explore-A-Story"	Jersey City	NJ	\$27,200
St. Luke's Episcopal Church (Toni's Kitchen) / Program Support	Montclair	NJ	\$500
St. Paul's Community Development Corporation / Food Access Initiative at Paterson Public Schools (Expansion)	Paterson	NJ	\$10,000
Stern Center for Language and Learning / Promoting Early Childhood Literacy in Vermont -- Rutland County Pilot / Program Support	Williston	VT	\$9,850
Storytelling Arts Inc / Project Support	Princeton Junction	NJ	\$1,000
StreetSquash Newark / College Access and Success Program	Newark	NJ	\$5,000
Strengthen Our Sisters / Program Support	Wanaque	NJ	\$10,000
Student / Partner Alliance / Support for Inner-City New Jersey High School Students	Summit	NJ	\$22,000
Summit School of Traditional Music and Culture / Support for traditional music and dance performances by children and youth at the annual festival	Montpelier	VT	\$2,000
Sunrise Family Resource Center / Support for Siblings/Sisters Project	Bennington	VT	\$2,000
Teach for America, Inc. /Mobilizing connected leadership to expand educational equity in New Jersey	Newark	NJ	\$50,000
The Family Center of Washington County / Program Support	Montpelier	VT	\$3,000
The Family School Association of The Ethical Community Charter / Support for Transportation Fund	Jersey City	NJ	\$1,000
The Gilder Lehrman Institute of American History / Support for public school programs in American History	New York	NY	\$2,000
The Janet S. Munt Family / Program Support	Burlington	VT	\$1,000
The Public Theater / Support for Public School Programs	New York	NY	\$1,000
Tri-County Scholarship Fund / Scholarships for low-income K-3 Passaic County students attending private schools	Parsippany	NJ	\$30,000
Union City Music Project, Inc. / 2017-2018 After School Music Education for At-Risk Hudson County Children/Youth	Union City	NJ	\$11,000
United Family and Children's Society / Family Services: Counseling for children and families	Plainfield	NJ	\$28,500
United Way of Passaic County / Reading Buddies Corp	Paterson	NJ	\$5,000

Organization / Grant Purpose	City	State	Amount
University of Vermont & State Agricultural College / Support for a series of music session for young children attending the Campus Children's School at the Living Learning Center at the University of Vermont	Burlington	VT	\$500
Vermont Association for the Education of Young / Program Support	Waterbury	VT	\$500
Vermont Children's Trust Foundation / Support for Turrell Fund Day for Children / Polar Express Program	Burlington	VT	\$20,000
Vermont Community Foundation / Early Childhood Leadership Fund / Let's Grow Kids / Vermont Birth to Five / Vermont Early Childhood Alliance	Middlebury	VT	\$620,000
Vermont Etv. / Parents + Preschool, An Early Learning Initiative	Colchester	VT	\$3,000
Vermont Family Network / 2Support families with children and youth in life-altering situations and hospice	Williston	VT	\$3,000
Vermont Folklife Center / Support traditional music and dance learning and performance opportunities for children and youth	Middlebury	VT	\$2,000
Vermont Foodbank / Backpack Program	Barre	VT	\$6,000
Vermont Symphony Orchestra, Inc. / Symphony Kids: Early Childhood Music Programs	Burlington	VT	\$4,000
Vermont Youth Orchestra Association, Inc. / Support for Youth Performance Group Rehearsals	Colchester	VT	\$2,000
Visiting Nurse Association of Chittenden and Grand Isle Counties / 2017 S. Whitney Landon Award	Colchester	VT	\$25,000
Vivian Beaumont Theater, Inc. / Program Support	New York	NY	\$22,500
Volunteer Lawyers for Justice, Inc. / Children's Representation Program (CRP)	Newark	NJ	\$20,000
VSA Vermont, Inc. / Program Support	Essex Junction	NJ	\$1,000
Wharton Institute for the Performing Arts, Inc., The / Paterson Music Project	Berkeley Heights	NJ	\$10,000
Williamsville Children's Center, Inc. (Timson Hill) / Program Support	Williamsville	VT	\$2,000
Windham Child Care Association, Inc. / Program Support	Brattleboro	VT	\$10,000
Winston Prouty Center for Child / Windham Child Care Association merger project	Brattleboro	VT	\$1,000
World Impact, Inc. / Newark Christian School	Newark	NJ	\$35,000
Write on Sports Inc / Essex County Summer Literacy Camps	South Orange	NJ	\$10,000
YMCA - Eastern Union County (Gateway Family YMCA) / Early Learning Readiness (ELR) Program 2017-2018	Elizabeth	NJ	\$30,600

<u>Organization / Grant Purpose</u>	<u>City</u>	<u>State</u>	<u>Amount</u>
YMCA - Metropolitan of the Oranges / Early Learning Scholars Program	Livingston	NJ	\$25,000
YMCA - Plainfield Area / Plainfield YMCA Youth Development Program	Plainfield	NJ	\$25,000
YM-YWHA of Union County, Inc. / Early Childhood and After School Scholarships	Union	NJ	\$10,000
York Street Project / Returning a Childhood Stolen by Circumstance	Jersey City	NJ	\$20,000
Young Tradition Vermont / Program Support	Fairfax	VT	\$13,000
Youth Consultation Service, Inc. / YCS Institute for Infant and Preschool Mental Health / Program Support	Hackensack	NJ	\$23,500
YWCA - Eastern Union County / YWCA Union County Domestic Violence Emergency Shelter - Children's Services	Elizabeth	NJ	\$15,000
ZERO TO THREE / Program Support	Washington	DC	<u>\$7,500</u>

\$4,683,860

TURRELL FUND

Statements of Assets, Liabilities and Net Assets

(Modified Cash Basis)

	December 31,	
	2017	2016
Assets		
Cash and cash equivalents	\$ 258,128	\$ 54,662
Investments, at fair value	112,501,433	104,802,143
Deferred compensation investments	41,137	-
Other assets	4,500	4,500
	<u>\$112,805,498</u>	<u>\$104,861,305</u>
Liabilities		
Deferred compensation obligation	\$ 41,137	-
Net Assets		
Unrestricted net assets	<u>\$ 112,764,061</u>	<u>\$ 104,861,305</u>
	<u>\$ 112,805,498</u>	<u>\$ 104,861,305</u>

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office and online at www.turrellfund.org.

TURRELL FUND

Statements of Revenue, Expenses and Change in Net Assets

(Modified Cash Basis)

	Year Ended December 31,	
	2017	2016
Investment Income		
Dividends and interest	\$ 3,444,356	\$ 3,113,778
Realized losses on investments	13,321,652	49,552
Other investment income	8,710	100
	<u>16,744,718</u>	<u>3,163,430</u>
Direct investment expenses	(426,264)	(398,368)
	<u>\$ 16,348,454</u>	<u>\$ 2,765,062</u>
Expenses		
Program Expenses		
Grant awards, net of refunds of \$25,000 and \$0	4,658,860	6,748,645
Direct charitable activities	548,309	255,725
Total Program Expenses	<u>5,207,169</u>	<u>7,004,370</u>
Foundation operations and governance	1,440,226	1,738,545
Federal excise tax expense	-	20,000
Total Expenses	<u>6,647,395</u>	<u>8,762,915</u>
Change in Net Assets Before Unrealized (Losses) Gains on Investments	9,701,059	(5,997,853)
Unrealized (losses) gains on investments	(1,798,303)	4,381,481
Change in Net Assets	<u>7,902,756</u>	<u>(1,616,372)</u>
Net Assets		
Beginning of Year	<u>104,861,305</u>	<u>106,477,677</u>
End of Year	<u>\$ 112,764,061</u>	<u>\$ 104,861,305</u>

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office and online at www.turrellfund.org.

S. WHITNEY LANDON AWARDS

The S. Whitney Landon Awards are presented each year, in Vermont, for programs which have achieved breakthrough results in the delivery of services to the youngest at-risk children, and their families, using innovative and creative strategies.

These agencies generally have been active with the early childhood system in their community and advocate at the local, regional, state and/or national level for the well-being of our youngest children and their families.

Year 2017 was the twenty-second year of the Awards! There were three awards, one in the amount of \$25,000 and two in the amount of \$2,500.

2017

Orange County Parent Child Center, Inc.
Chelsea, VT (Orange County)

Robin's Nest Children's Center
Burlington, VT (Chittenden County)

Visiting Nurse Association of Chittenden and Grand Isle Counties
Colchester, VT (Chittenden County)

2016

Community Health Center of Burlington
Burlington, VT (Chittenden County)

Trinity Children's Center
Burlington, VT (Chittenden County)

Vermont Family Network
Williston, VT (Chittenden County)

2015

Mary Johnson Children's Center
Middlebury, VT (Addison County)

VSA Vermont, Inc.
Essex Junction, VT (Chittenden County)

YMCA – Greater Burlington
Burlington, VT (Chittenden County)

2014

Sunrise Family Resource Center

Bennington, VT (Bennington County)

Vermont Family Network

Williston, VT (Chittenden County)

Windham Child Care Association, Inc.

Brattleboro, VT (Windham County)

2013

Burlington Children's Space, Inc.

Burlington, VT (Chittenden County)

Rutland County Parent-Child Center

Rutland, VT (Rutland County)

For a complete list of S. Whitney Landon Award recipients, please visit our website at www.turrellfund.org.

GRANT APPLICATION GUIDELINES

Turrell Fund grants are awarded to organizations which provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest, and their families, in Vermont and the New Jersey Counties of Essex, Hudson, Passaic and Union.

Turrell Fund also places a priority on organizations which create system changes through policy and advocacy initiatives.

Grants are awarded to agencies that exhibit:

- Evidence of exceptional quality
- Distinction through the creation of new benchmarks or best practices
- A voice in the chorus of those speaking to educational policy change
- Initiatives directed at systems and policy change

How to Apply

The Board of Trustees considers grant requests in the Spring and Fall.

	Spring Cycle	Fall Cycle
Applications Accepted	January 1 – February 1	July 1 – August 1
Notification	May	November

All applications for Turrell Fund grants are to be submitted online.

Our grants are limited to non-profit organizations recognized by the IRS, usually a 501(c)(3), 509(a)(1), 509(a)(2), or 509(a)(3) organization. One year must elapse before applying to the Fund again, whether or not a grant was awarded.

For detailed instructions, please visit our website at www.turrellfund.org.

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