TURRELL FUND

A Foundation Serving Children

ANNUAL REPORT 2016

The 2016 Annual Report can also be located on our website (<u>www.turrellfund.org</u>).

CONTENTS

Turrell Fund Vision, Mission, and History

Comments from the CEO

Grant Distribution Summary

Grants Awarded

Financial Review

S. Whitney Landon Awards

Grant Application Guidelines

Officers and Board of Trustees

Foundation Staff

About the Turrell Fund

Vision and Mission

Societal Vision

That need will be eliminated as a barrier to the access of quality educational and developmental experiences by all children, and especially the youngest and their families, so that they may be prepared for academic and life success.

Organizational Vision

That access to quality educational and developmental opportunities will be assured for the children of the Turrell Fund's served areas, with an emphasis on the youngest, at-risk children and their families.

Organizational Mission

To financially and strategically support organizations which directly provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest and their families, in Vermont and designated areas of New Jersey.

History

The Turrell Fund was founded in 1935 by Herbert and Margaret Turrell. Herbert Turrell, a man burdened with an underprivileged childhood, a broken home and near-poverty translated his misfortune into devoted sympathy with and service to all young people facing challenges. The Turrells felt that the most important use for their wealth would be to give at-risk children the basic elements for success in life.

Turrell Today

Our priority is organizations serving young children ages zero to five which can present strong evidence of exceptional service quality and who have distinguished themselves along multiple dimensions. While we continue to fund direct services, times have changed and many parents are in the workforce. We fund policy change because we recognize the importance of the early years and access to high-quality childcare.

Turrell Fund grants are awarded primarily to organizations located in Essex, Hudson, Passaic and Union Counties in New Jersey, and throughout the State of Vermont. In our grant decisions, the at-risk profile of the children served, and the ultimate reach and impact of our potential investments, are primary criteria.

Gifts and Bequests

The Turrell Fund accepts gifts and bequests in furtherance of the work described in our Vision and Mission Statements. We reserve the right to decline any gift which carries with it requirements that are not fully consisted with our stated purposes.

Interested parties are encouraged to contact the Turrell Fund.

CEO Letter for 2016 Annual Report

We remain your champions.

Thank you,

Junter

Curtland Fields

President & CEO

GRANT DISTRIBUTION SUMMARY – 2016

By Program Area

		2016
Educational and Developmental Services for Children		\$ 4,590,995
Advocacy and Policy Initiatives	_	2,157,650
	Total	\$ 6,748,645

Geography

		2016
New Jersey		\$ 4,922,455
Average Grant		\$19,600
Median Grant		\$10,000
Number of Organizations Awarded		251
Vermont		\$ 1,826,190
Average Grant		\$25,000
Median Grant		\$3250
Number of Organizations Awarded		73
	Total	\$ 6,748,645

Total of Grants Awarded Since Inception

1935 through 2016 (82 years) \$ 233,096,769

TURRELL FUND GRANTS

For the Year Ended December 31, 2016

Organization / Purpose	<u>City</u>	State	<u>Amount</u>
Abbott Leadership Institute / The Abbott Leadership Institute Youth Media Symposium	Newark	NJ	\$60,000
Advocates for Children of New Jersey / Starting Off Right: Making Infants and Toddlers a Priority / Program Support	Newark	NJ	\$301,000
Apostles' House / Program Support	Newark	NJ	\$35,000
Barton Library Club / Support for Children's Department	Barton	VT	\$2,000
Bayonne Family Community Center / Financial aid for pre-school children	Bayonne	NJ	\$12,000
Benedictine Academy / Program Support / Support for a curriculum tools upgrade	Elizabeth	NJ	\$89,500
Bennington Early Childhood Center / Support for renovation of expanded space for a classroom for one-year-olds in 2016	Bennington	VT	\$10,000
Bethany Cares Incorporated / Freedom School for children in grades, pre-k through 5th	Newark	NJ	\$22,000
Black Alliance for Educational Options Inc. / Educational Advocacy for Newark Families	Washington	DC	\$10,000
Boys & Girls Club of Clifton, Inc. / Swimming and nutrition programs for very young children / Support for the early childhood program	Clifton	ΓI	\$20,000
Boys & Girls Club of Hawthorne / Program and technical support for school readiness for children under five years of age	Hawthorne	NJ	\$5,000
Boys & Girls Club of Paterson, Inc. / Young Learners Academic Success Program	Paterson	NJ	\$20,000
Boys & Girls Clubs of Hudson County / Support for science, technology, art & reading programs	Jersey City	NJ	\$10,000
Boys & Girls Clubs of Newark, Inc. / Support for the afterschool program	Newark	NJ	\$10,000

Organization / Purpose	<u>City</u>	<u>State</u>	<u>Amount</u>
Brooklyn Youth Orchestra / Program Support in honor of Charles Hamm	Brooklyn	NY	\$400
BSA - Northern New Jersey Council / Support for camperships in Passaic and Paterson	Oakland	NJ	\$4,000
Building Bright Futures State Advisory Council, Inc. / The Early Childhood Community Data Profiles Project / Support of data research / Program Support	Williston	VT	\$12,000
Building Responsible Intelligent Creative Kids * / The Pre-K-2nd grade early childhood programs / Support for the two-generation strategy	Newark	NJ	\$180,000
Burlington School District Integrated Arts Academy / Supporting music and dance programs at the Integrated Arts Academy	Burlington	VT	\$2,000
CASA for Children of Essex County (Essex County Court Appointed Special Advocate) / Educational and developmental advocacy for foster children, ages 0-12	Newark	IJ	\$44,000
Catholic Community Services / The Little Schoolhouse Program in Elizabeth for Early Care & Education	Newark	NJ	\$20,000
Caucus Educational Corporation, Inc. / "Stand & Deliver" communication program for children, ages 6 -18	Montclair	NJ	\$64,000
Chandler Center for the Arts Inc / Support for the presentation of young musicians and dancers as part of an annual performance series in 2016	Randolph	VT	\$2,000
Child Care Aware of America / Program Support	Arlington	VA	\$5,000
Children's Day Nursery and Family Center / "Project NEED" and "Building on Excellence"	Passaic	NJ	\$80,000
Citizens' Committee for Children of New York, Inc. / Support for policy and program advocacy	New York	NY	\$500
Common Roots / Support for start-up costs related to a preschool	Burlington	VT	\$2,000
Community Day Nursery (Bayonne) / Support for a learning disability teacher consultant	Bayonne	NJ	\$15,000

Organization / Purpose	<u>City</u>	<u>State</u>	<u>Amount</u>
Community Day Nursery (East Orange) / Turrell Champion Award 2016 / Capital support for building improvements	East Orange	NJ	\$37,500
Community Food Bank of New Jersey, Inc. / Pediatric Pantry Program in Elizabeth, Paterson and Newark	Hillside	NJ	\$30,000
Community Foundation of Greater Flint / Support for the Flint Child Health and Development Fund	Flint	MI	\$1,000
Community Foundation of New Jersey (Newark Celebration 350) / Support for Newark 350 in 2016	Morristown	NJ	\$10,000
Community Health Center of Burlington / S. Whitney Landon Runner Up 2016	Burlington	VT	\$2,500
Cope Center, Inc. / Specialized services for children and parents / Program Support	Montclair	NJ	\$39,000
Council of New Jersey Grantmakers, Inc. / Program support for the Newark Philanthropic Liaison / Membership 2016	Trenton	NJ	\$20,900
Court Appointed Special Advocates - Passaic County * / Advocacy and early interventions for abused/neglected infants and toddlers	Wayne	NJ	\$18,000
Covenant House New Jersey * / Support for Raphael's Life House (Elizabeth) Dining Room Tiling Project	Newark	NJ	\$5,000
Craftsbury Public Library, Inc. / Support for the children's librarian	Craftsbury Common	VT	\$3,000
Dailey Memorial Library / Support for a children's librarian	Derby	VT	\$2,000
Discovery Charter School / Special projects	Newark	NJ	\$15,000
Eagle Flight Squadron, Inc. * / Program Support / Financial aid for a student	East Orange	NJ	\$23,000
Easter Seals Vermont Inc / Support for Vermont Safe Babies Team with ZERO to THREE in 2016	Berlin	VT	\$10,000
Educational Arts Team / The Family Literacy project	Jersey City	NJ	\$14,000
Elizabeth Coalition to House the Homeless, The / Program support for young children	Elizabeth	NJ	\$15,000

Organization / Purpose	<u>City</u>	<u>State</u>	<u>Amount</u>
Ethical Community Charter School / Counseling sessions at school before the school day begins	Jersey City	NJ	\$2,000
Eva's Village Inc / The childcare and education program / Program Support	Paterson	NJ	\$15,000
Family Garden, The / Program Support	Brattleboro	VT	\$3,000
Family Intervention Services, Inc. / Therapeutic treatment services for very young children and their parents	East Orange	NJ	\$20,000
Family Promise of Bergen County a New Jersey Nonprofit Corp. / Support for literacy programs for children	Ridgewood	NJ	\$5,000
Family Promise of Cape May County / Support for "Value Education" in 2016	North Cape May	NJ	\$5,000
FOCUS, Inc Newark Debate Academy / Program Support for the Newark Debate Academy	Newark	NJ	\$40,000
Food Research and Action Center (FRAC) / Program Support	Washington	DC	\$3,000
Foundation Center, The / General operating support	New York	NY	\$8,000
Friends of North Branch Nature Center, Inc. / financial aid for the forest preschool program	Montpelier	VT	\$4,000
Friends of the Cobleigh Library, Inc. / Boomobile - Children's Outreach Literacy Programs	Lyndonville	VT	\$2,000
General Council of the Assemblies of God * / the Growing Garden Preschool	Newark	NJ	\$15,000
Generations United / Program Support	Washington	DC	\$10,000
George Jackson Academy / Support for elementary grade support	New York	NY	\$1,000
Gilmore Memorial Preschool Inc / Support for the expansion of the preschool program to the Southside of Paterson 2016	Paterson	NJ	\$10,000

Organization / Purpose	<u>City</u>	<u>State</u>	<u>Amount</u>
Girl Scouts Heart of New Jersey (Greater Essex and Hudson Counties) * / Support for leadership development programs in Essex, Hudson, and Union Counties	North Branch	NJ	\$56,000
Girl Scouts of Northern New Jersey, Inc. /			<i>\$30,000</i>
Kindergarten readiness summer program	Riverdale	NJ	\$20,000
Giving Hope Network / School uniforms for public school children in Essex County	Whitehouse Station	NJ	\$2,400
GlassRoots, Inc. / Glass and related arts training for Newark youth	Newark	NJ	\$7,500
Global Health Corps Inc / Global Health Corps 2016-2017 Fellows in Newark, New Jersey	New York	NY	\$25,000
Glover Public Library / Children's services	Glover	VT	\$2,000
Good Beginnings of Central Vermont / Program Support	Montpelier	VT	\$1,000
Grace Church in Newark / Choristers of Grace Church in Newark	Newark	NJ	\$7,500
Grace Church in Newark / Support for youth programs from William Gannon in 2016	Newark	NJ	\$300
Gray Charter School, The / Computer literacy program / Program Support	Newark	NJ	\$36,000
Greater Bergen Community Action, Inc. / Early Head Start Expansion and Training / Program Support	Hackensack	NJ	\$30,300
Greater Newark Conservancy, Inc. / Children's education program	Newark	NJ	\$20,000
Greensboro Free Library / Early education programs	Greensboro	VT	\$2,000
Harlem Chamber Players, Inc., The / Support for events with Newark School of the Arts / Support for educational outreach activities with The Institute of Music for Children, NJSO	New York	NY	\$9,950
Harmony Education & Life Partners, Inc. (Harmony Day Care Center) / General Operating Support	Irvington	IJ	\$90,300
Healthy Eyes Alliance / Program Support / Jersey kids Project	New Haven	СТ	\$7,700

Organization / Purpose	<u>City</u>	<u>State</u>	<u>Amount</u>
Henry Street Settlement / Support for pre-K programs	New York	NY	\$2,500
Hopes Community Action Partnership Incorporated / Financial aid for wrap around care at the Head Start Program in Plainfield	Hoboken	NJ	\$10,000
Innerfaith Performing Arts Center, Inc. (IPAC) / Support for an arts enrichment program in public schools	Paterson	NJ	\$10,000
Institute of Music for Children Inc / Program Support / Early childhood arts program	Elizabeth	NJ	\$5,500
Interfaith Hospitality Network for The Homeless Of Essex County Inc / Children's education and enrichment program / Program Support	Montclair	IJ	\$5,500
Ironbound Community Corporation / Support for the Early Head Start Program / The Keys 2 Success music program	Newark	NJ	\$106,000
Island Pond Public Library / The Zero to Three early literacy program	Island Pond	VT	\$4,000
Jazz House Kids, Inc / 2016-2017 Jazz Education and Performance Programs for Newark Students / Program Support	Montclair	NJ	\$5,500
JerseyCAN /Support for JerseyCAN's pre-K and charter related efforts in 2016	Washington	DC	\$50,000
Jeunes Virtuoses de New York / President's grant to be used to address specific cases of need 2016	New York	NY	\$5,000
Jewish Family Service Agency of Central Jersey / Support for children with special needs and their families	Elizabeth	NJ	\$20,000
Johnson Public Library / Early literacy programs	Johnson	VT	\$4,000
Junior Woman's Club of Arlington New Jersey Inc. / Support for the Toy Drive	Kearney	NJ	\$500
Keeping Babies Safe Inc / Program Support	Warren	NJ	\$10,000
Kent Place School / Support for the Patricia Dempsey Hammond Financial Aid Fund in 2016	Summit	NJ	\$22,500

Organization / Purpose	City	<u>State</u>	<u>Amount</u>
Kids Corporation II / Educational programs	Newark	NJ	\$10,000
Kids In Business, Inc. / Program support in			
Newark	Bloomfield	NJ	\$15,000
Lake Champlain Waldorf School / Support for the summer music and dance camp in 2016	Shelburne	VT	\$2,000
Lake Drive Educational Foundation for Deaf And Hard Of Hearing Children, Inc / Program Support / Sound Start Babies Early Intervention Program	Mountain Lakes	NJ	\$4,500
Learning Community Charter School, Inc., The * / Technology for special needs students	Jersey City	NJ	\$15,000
LifeCamp, Inc / Camping and educational programs from Essex County	Morristown	NJ	\$10,000
Link Community School, Inc. / General operating support	Newark	NJ	\$20,000
Little Kids Rock Inc / Program Support	Verona	NJ	\$5,300
Main Street Counseling Service / The School- Based Counseling Program / Support for expansion of services in Newark	West Orange	NJ	\$43,500
Memorial Day Nursery * / The arts and mural project	Paterson	NJ	\$8,000
Mental Health Association in Passaic County / Consumer Parent Support Network (CPSN)	Clifton	NJ	\$8,000
Montclair Art Museum / Free school tours and Summer Art financial aid for disadvantaged students	Montclair	NJ	\$6,000
Montclair Foundation, The / Van Vleck House & Gardens * / The Nature Connections Program / Support for the Centennial Celebration	Montclair	IJ	\$23,425
Morrill Memorial and Harris Library * / children's programs	Strafford	VT	\$2,000
Museum of Modern Art / Support for public school programs	New York	NY	\$7,500
Mustard Seed School; Christian Urban Education, Inc. / Financial aid for disadvantaged children, ages 3-6 / Program			1
Support	Hoboken	NJ	\$20,500

Organization / Purpose	<u>City</u>	<u>State</u>	<u>Amount</u>
NAACP, Newark ACT-SO / Support for program support (Original check issued to Friends of ACTOSO New Jersey- they have gone back to the			
NAACP, Newark ACTSO as fiscal agent)	Newark	NJ	\$4,500
Nami New Jersey a New Jersey Non-Profit Corporation / Program Support	North Brunswick	IJ	\$500
National Council Of Jewish Women Essex County Section Incorporated / NCJW/Essex Back 2 School Store / Program Support	Livingston	NJ	\$4,700
New Destiny Family Success Centers Inc / Parents' training program	Paterson	NJ	\$10,000
New Hope Development Day Care Center Inc. / Free "Before or After Care Services" for the children	Newark	NJ	\$10,000
New Jersey Amistad Commission / Program Support	Trenton	NJ	\$4,000
New Jersey Historical Society / Partners in Learning: Teens and Their Children at Museums / Program Support	Newark	NJ	\$40,000
New Jersey Intergenerational Orchestra A N J Nonprofit Corp / Music educational programs and concerts for young children	New Providence	NJ	\$5,000
New Jersey Performing Arts Center / Early education programs	Newark	NJ	\$50,000
New Jersey Symphony Orchestra / Greater Newark Education & Community Engagement Programs / In support of NJSO's Diversity & Inclusion efforts / Program Support	Newark	NJ	\$140,000
Newark Arts Council (Newark Arts Education Roundtable) / Support for the strengthening and expansion of early childhood arts learning / Program Support	Newark	NJ	\$45,500
Newark Boys Chorus School / Support for expanded programs	Newark	NJ	\$30,000
Newark Community Economic Development Corporation (Brick City Development Corporation) / Summer Fund for Newark			
Youth 2016	Newark	NJ	\$5,000

Organization / Purpose	<u>City</u>	<u>State</u>	<u>Amount</u>
Newark Museum Association, The / Support for youth education programs	Newark	NJ	\$60,000
Newark Public Radio Inc / WBGO's Kids Jazz Concert Series	Newark	NJ	\$5,000
Newark Renaissance House / The Nip It in the Bud Infant-Toddler Massage Therapy program	Newark	NJ	\$7,000
Newark School of the Arts / Program support and financial aid / Building repairs	Newark	NJ	\$60,000
Newark Trust for Education / The Funders' Collaborative for High-Quality School Options	Newark	NJ	\$60,000
North Ward Center, Inc., The / Expansion of the Jackie Robinson campus of the Robert Treat Academy	Newark	NJ	\$100,000
Oasis Haven for Women & Children, Inc., The / Support for afterschool and summer camp programs / Program Support	Paterson	NJ	\$22,500
Offender Aid & Restoration of Essex County Inc. / Program Support	Newark	NJ	\$5,000
Ophelia J. Berry Fund, Inc., The (Pathways to College) / Pathways to College in Newark	Teaneck	NJ	\$35,000
Orchard Valley School / Program Support	East Montpelier	VT	\$1,000
Our Lady Help of Christians School * / Support for pre-kindergarten and early childhood programs	East Orange	NJ	\$30,000
Partnership for Maternal and Child Health of Northern New Jersey * / The Dadventures program	Newark	NJ	\$22,000
Paterson Education Foundation, Inc. / Support for education reform and community engagement in Paterson	Paterson	NJ	\$40,000
Peoples Preparatory Charter School / Program support	Newark	NJ	\$10,000
Philip's Education Partners / Program support in Newark and Paterson	Newark	NJ	\$100,000
Pierce Hall Community Center, Inc. /			
Operational Support	Rochester	VT	\$1,000

Organization / Purpose	<u>City</u>	<u>State</u>	<u>Amount</u>
Plainfield City Union of the King's Daughters /			
Early care and education	Plainfield	NJ	\$30,000
Playworks / Program support	Newark	NJ	\$25,400
Precious Littles Early Childhood Development Center, Inc. / Turrell Champion Award / Program Support	Newark	NJ	\$29,000
Pre-K Our Way a New Jersey Nonprofit Corporation / Pre-K Our Way Local Community Organizing and Outreach Program	Florham Park	NJ	\$100,000
Prevent Child Abuse - Vermont / Support for the conference, "PREVENTION WORKS" / The Nurturing Parenting Program / Program Support	Montpelier	VT	\$16,000
Programs for Parents, Inc. / Support for the service providers' financial conference / The Newark Family Engagement Network	Newark	IJ	\$89,800
Publicolor / Support for public school programs	New York	NY	\$500
Puppets In Education, Inc. / Program Support	Burlington	VT	\$5,000
Pushcart Players / Arts enrichment programming at John F. Kennedy School in Newark for autistic children	Verona	NJ	\$4,000
Reach Out and Read, Inc. (New Jersey) / Expanding program support in Newark	Boston	MA	\$60,000
Reinvestment Fund Inc / Newark Fund for Quality	Philadelphia	PA	\$25,000
Roosevelt School PTA / Program Support	Kearny	NJ	\$500
Rutgers University Foundation / Newark City of Learning Fellows Initiative / The New Ark Freedom School Summer Program Sacred Heart School / Financial aid	Newark Jersey City	NJ NJ	\$95,000 \$18,000
Saint Barnabas by-the-Bay Episcopal Church / Support for the Food Bank in 2016	Villas	NJ	\$1,000
Saint Dominic Academy * / Financial aid	Jersey City	NJ	\$15,000
Saint Peter's Prep / Support for the Global Opportunities Scholarship in 2016	Jersey City	NJ	\$1,000
Saint Vincent Academy / Financial Aid / Program Support	Newark	NJ	\$156,250

Organization / Purpose	<u>City</u>	<u>State</u>	Amount
Salvation Army, The / Program Support for youth in the Greater Newark-Oranges area	Newark	NJ	\$44,000
Shakespeare Theatre of New Jersey, Inc., The / Shakespeare LIVE! in schools in Essex, Hudson, Passaic and Union Counties / Program Support	Florham Park	NJ	\$10,500
Sharron Miller's Academy for the Performing Arts, Inc. / In-school dance residencies in Newark and East Orange	Montclair	IJ	\$14,000
South Ward Children's Alliance / Support for integrated programs for children and families in Newark's South Ward	Newark	LΝ	\$150,000
Sphinx Organization / Artist residency programs in Newark and East Orange / Support for Sphinx events with NJSO	Detroit	мі	\$53,500
St. Benedict's Preparatory School / Financial Aid / Program Support	Newark	NJ	\$155,250
St. Johnsbury School District / Support for staff development for five early childhood providers	Saint Johnsbury	VT	\$6,250
St. Joseph R C Church (Resurrection School) / financial aid for students at St. Joseph School / Support for ballroom dancing instruction and competition	Jersey City	NJ	\$62,500
St. Luke's Chamber Ensemble (Orchestra of St. Luke's) / Support for elementary school music programs	New York	NY	\$500
St. Paul's Community Development Corporation / Food access initiative at Paterson Public Schools	Paterson	NJ	\$10,000
Stern Center for Language and Learning / Support for the Building Blocks workshop for Starting Points 2016	Williston	VT	\$4,690
Storytelling Arts Inc / Program support for St. Mary's pre-school in Paterson, NJ / The Preschool Literacy Program at School #27, in Paterson	Princeton Junction	NJ	\$11,000
Strengthen Our Sisters / Program Support	Wanaque	NJ	\$21,000
Student/Partner Alliance / Financial aid and the mentoring program	Summit	NJ	\$22,000

Organization / Purpose	<u>City</u>	<u>State</u>	Amount
Summit School of Traditional Music and Culture Incorporated / Support of the presentations of young musicians and dancers as part of the annual winter festival 2016	Montpelier	VT	\$2,000
Teach for America, Inc. / Program Support in Newark and Passaic	Newark	NJ	\$50,000
The Family Center of Washington County / Program Support	Montpelier	VT	\$1,000
Tri-County Scholarship Fund / Financial aid for children in grades K-3 in Passaic County	Parsippany	NJ	\$60,000
Trinitas Health Foundation / The Scribbles to Script Program	Elizabeth	NJ	\$10,000
Trinity Children's Center / S. W. Landon Runner-Up 2016	Burlington	VT	\$2,500
U.S. Committee for Refugees and Immigrants/ Vermont Refugee Resettlement Program (VRRP) / Program Support	Colchester	VT	\$2,000
Unified Vailsburg Services / The Early Head Start Program	Newark	NJ	\$60,000
Union City Music Project, Inc. * / Support for the afterschool music education program	Union City	NJ	\$20,000
United Family and Children's Society / Counseling for children and families / Program Support	Plainfield	NJ	\$28,500
United Way of Passaic County / In support of a tutoring program for first grade students	Paterson	NJ	\$10,000
Urban League of Essex County / support for the Early Childhood Center	Newark	NJ	\$10,000
Vermont Association of Child Care Resource and Referral Agencies c/o Child Care Resource (VACCRRA) / Support for a redesigning of the Early Childhood Professional Development System in Vermont 2016	Williston	VT	\$6,000
Vermont Children's Trust Foundation / The Polar Express Program / In support of Turrell Fund Day for Children	Burlington	VT	\$17,500

Organization / Purpose	<u>City</u>	<u>State</u>	<u>Amount</u>
Vermont Community Foundation (Early Childhood Leadership Fund) / The Early Childhood Leadership Fund / Let's Grow Kids / The Funders' Collaborative / Vermont Community Preschool Collaborative /			
Vermont Birth to 5 Vermont Community Loan Fund / The	Middlebury	VT	\$1,360,000
Vermont Early Childhood Alliance	Montpelier	VT	\$186,250
Vermont Family Network / S.W. Landon Award / Supporting families with children with life-altering conditions	Williston	VT	\$29,000
Vermont Folklife Center / Support for music and dance learning and performance opportunities for children and youth from New American communities 2016	Middlebury	VT	\$1,000
Vermont Foodbank * / The Weekend Backpack program		VT	4
Vermont Student Assistance Corporation / Support for a feasibility study to assist with the implementation of the Vermont's Universal Children's Savings Account Program in 2016	Barre Winooski	VT	\$5,000 \$1,500
Vermont Symphony Orchestra, Inc. / Early childhood music programs	Burlington	VT	\$6,000
Vermont Youth Orchestra Association, Inc. / Support for music and dance learning and performing opportunities for children and youth 2016	Colchester	VT	\$2,000
Vineyard Theatre / Support for public school programs	New York	NY	\$1,100
Visiting Nurse Association of Chittenden and Grand Isle Counties / Support for The Family Room	Colchester	VT	\$5,000
Vivian Beaumont Theater, Inc. / Support for the Education programs / Support for Public School programs	New York	NY	\$17,500
Voices for Vermont's Children, Inc. / Program Support	Montpelier	VT	\$2,000
Volunteer Lawyers for Justice, Inc. / Program support for special needs children	Newark	NJ	\$12,000

Organization / Purpose	<u>City</u>	<u>State</u>	<u>Amount</u>
VSA Vermont, Inc. / Program Support for home and center-based childcare providers	Essex Junction	VT	\$5,000
Wharton Institute for the Performing Arts, Inc., The / Paterson Music Project	Berkeley Heights	NJ	\$10,000
Williamsville Children's Center, Inc. (Timson Hill) / Program Support	Williamsville	VT	\$3,000
Windham Child Care Association, Inc. / General operating support / Program support / Winston Prouty Center merger project	Brattleboro	VT	\$29,000
Winston Prouty Center for Child Development / Windham Child Care Association merger project / Support for the Parents as Teachers Program	Brattleboro	VT	\$22,000
World Impact, Inc. / Financial aid for students at Newark Christian School	Newark	NJ	\$70,000
Write on Sports Inc / Summer literacy camps for Essex County students	South Orange	NJ	\$10,000
YMCA - Eastern Union County (Gateway Family YMCA) / The Early Learning Readiness (ELR) Program	Elizabeth	NJ	\$40,000
YMCA - Greater Burlington / Support for the Annual Fund	Burlington	VT	\$7,500
YMCA - Metropolitan of the Oranges / Science, Technology, Engineering, and Math programs for young children	Livingston	NJ	\$120,000
YMCA - Plainfield Area / Science, technology, engineering and math programs for young children	Plainfield	NJ	\$25,000
YM-YWHA of Union County, Inc. / Financial aid for early childhood and after school programs	Union	NJ	\$10,000
York Street Project / Program support for homeless families	Jersey City	NJ	\$20,500
Young Audiences Of New Jersey, Inc. * / Support for an early childhood program in Paterson	Princeton	NJ	\$4,980
Young Men & Women's Christian Association of Newark & Vicinity / Child and caregiver			
program	Newark	NJ	\$10,000

Organization / Purpose	<u>City</u>	<u>State</u>	<u>Amount</u>
Young Tradition Vermont / Financial Aid /			
Program Support	Fairfax	VT	\$17,500
Young Writers Project, Inc. / Program Support	Burlington	VT	\$6,000
Youth Consultation Service, Inc. / The			400.000
Therapeutic Nursery in East Orange	Hackensack	NJ	\$20,000
Youth Development Clinic of Newark * / Support for early intervention services for			
very young children	Newark	NJ	\$30,000
YWCA - Eastern Union County / Support for			
the emergency shelter for women and children	Elizabeth	NJ	<u>\$30,000</u>

<u>\$6,748,645</u>

TURRELL FUND

Statements of Assets, Liabilities and Net Assets

(Modified Cash Basis)

		December 31,		
	<mark>2016</mark>	<mark>2015</mark>		
Assets				
Cash and cash equivalents	<mark>\$ 258,128</mark>	<mark>\$ 54,662</mark>		
Investments, at fair value	<mark>112,501,433</mark>	<mark>104,802,143</mark>		

Deferred compensation investments Other assets	<mark>41,137</mark> <mark>4,500</mark>	- 4,500
	<mark>\$112,805,498</mark>	<mark>\$104,861,305</mark>
Liabilities Deferred compensation obligation	<mark>\$ 41,137</mark>	ł.
Net Assets Unrestricted net assets	<mark>\$ 112,764,061</mark>	<mark>\$ 104,861,305</mark>
	<mark>\$ 112,805,498</mark>	<mark>\$ 104,861,305</mark>

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public

Accountants, is available at our office and online at www.turrellfund.org.

TURRELL FUND

Statements of Revenue, Expenses and Change in Net Assets

(Modified Cash Basis)

		Year Ended December 31,		
		2016 2015		
Investment Income				
Dividends and interest	<mark>\$</mark>	<mark>3,444,356</mark>	<mark>\$</mark>	<mark>3,113,778</mark>
Realized losses on investments		<mark>13,321,652</mark>		<mark>49,552</mark>

Other investment income	<mark>8,710</mark> 16,744,718	<mark>100</mark>
Direct investment expenses	<mark>(426,264)</mark>	<mark>(398,368)</mark>
Net investment income	<mark>\$ 16,348,454</mark>	<mark>\$ 2,765,062</mark>
Expenses		
Program Expenses		
Grant awards, net of refunds of \$25,000 and \$0	<mark>4,658,860</mark>	<mark>6,748,645</mark>
Direct charitable activities	<mark>548,309</mark>	<mark>255,725</mark>
Total Program Expenses	<mark>5,207,169</mark>	<mark>7,004,370</mark>
Foundation operations and governance	<mark>1,440,226</mark>	<mark>1,738,545</mark>
Federal excise tax expense	<mark></mark>	20,000
Total Expenses	<mark>6,647,395</mark>	<mark>8,762,915</mark>
Change in Net Assets Before		
Unrealized (Losses) Gains on		
Investments	<mark>9,701,059</mark>	<mark>(5,997,853)</mark>
Unrealized (losses) gains on investments	<mark>(1,798,303)</mark>	<mark>4,381,481</mark>
Change in Net Assets	<mark>7,902,756</mark>	<mark>(1,616,372)</mark>
Net Assets		
Beginning of Year	<mark>104,861,305</mark>	<mark>106,477,677</mark>
End of Year	<mark>\$ 112,764,061</mark>	<mark>\$ 104,861,305</mark>

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office and online at www.turrellfund.org.

S. WHITNEY LANDON AWARDS

The S. Whitney Landon Awards are presented each year, in Vermont, for programs which have achieved break-through results in the delivery of services to the youngest at-risk children, and their families, using innovative and creative strategies.

These agencies generally have been active with the early childhood system in their community and advocate at the local, regional, state and/or national level for the well-being of our youngest children and their families.

Year 2016 was the twenty-first year of the Awards! There were three awards, one in the amount of \$25,000 and two in the amount of \$2,500.

2016

Community Health Center of Burlington Burlington, VT (Chittenden County)

Trinity Children's Center Burlington, VT (Chittenden County)

Vermont Family Network Williston, VT (Chittenden County)

2015

Mary Johnson Children's Center Middlebury, VT (Addison County)

VSA Vermont, Inc. Essex Junction, VT (Chittenden County)

YMCA – Greater Burlington Burlington, VT (Chittenden County)

2014

Sunrise Family Resource Center Bennington, VT (Bennington County)

Vermont Family Network Williston, VT (Chittenden County)

Windham Child Care Association, Inc. Brattleboro, VT (Windham County)

2013

Burlington Children's Space, Inc. Burlington, VT (Chittenden County)

Rutland County Parent-Child Center

Rutland, VT (Rutland County)

For a complete list of S. Whitney Landon Award recipients, please visit our website at <u>www.turrellfund.org</u>.

GRANT APPLICATION GUIDELINES

Turrell Fund grants are awarded to organizations which provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest, and their families, in Vermont and the New Jersey Counties of Essex, Hudson, Passaic and Union.

Turrell Fund also places a priority on organizations which create system changes through policy and advocacy initiatives.

Grants are awarded to agencies that exhibit:

- Evidence of exceptional quality
- Distinction through the creation of new benchmarks or best practices
- A voice in the chorus of those speaking to educational policy change
- Initiatives directed at systems and policy change

How to Apply

The Board of Trustees considers grant requests in the Spring and Fall.

	Spring Cycle	Fall Cycle
Applications Accepted	January 1 – February 1	July 1 – August 1
Notification	May	November

All applications for Turrell Fund grants are to be submitted online.

Our grants are limited to non-profit organizations recognized by the IRS, usually a 501(c)(3), 509(a)(1), 509(a)(2), or 509(a)(3) organization. One year must elapse before applying to the Fund again, whether or not a grant was awarded.

For detailed instructions, please visit our website at <u>www.turrellfund.org</u>.

TURRELL FUND

OFFICERS

S. Lawrence Prendergast, Chairman of the Board Curtland E. Fields, Secretary Kim Keiser, Assistant Secretary Richard Ribeiro, Treasurer Mary Holtz, Assistant Treasurer

BOARD OF TRUSTEES

S. Lawrence Prendergast

Morristown, New Jersey President *Prendergast Capital Management* Retired Vice President and Treasurer *AT&T*

Curtland E. Fields

Verona, New Jersey Retired President AT&T Consumer Services

Matthew E. Melmed

Washington, DC Executive Director ZERO TO THREE Morristown, New Jersey Retired Chairman and CEO AT&T Investment Management Corp.

Robert E. Angelica

Elizabeth W. Christie Putney, Vermont Former Executive Director *Windham Child Care Association*

The Reverend William S. Gannon Bedford, New Hampshire Retired Episcopal Priest

Julia A. Miller, Ed.D.

Seton Hall University

Communities in Schools

Professor Emerita

State Director

Montclair, New Jersey

William H. Hammond, Jr. Summit, New Jersey Vice President, Investment Management *AT&T Services, Inc.*

The Reverend Dr. John P. Mitchell Cape May, New Jersey Rector Episcopal Church of the Advent Retired Partner Cahill Gordon & Reindel

John Morning

New York, New York Trustee, Henry Street Settlement Member, New York State Council of the Arts Trustee, Charles Stewart Mott Foundation Director, Lincoln Center Theater Trustee, CUNY Graduate Center Foundation Mark Sustic Fairfax, Vermont

TURRELL FUND

STAFF

Curtland E. Fields President and CEO

Kim Keiser Vermont Director

Pat Enrico Executive Assistant **Richard A. Ribeiro** Vice President and CFO

Diana Kostas Title?

Kim Spillett Project Support Mary Holtz Director, Grants Administration

Edie Brennan Director of Events & Client Relations

Anita Clark Office Assistant

Justin Kiczek Research Support Jeremy Gallagher Project/ IT Support

Turrell Fund

21 Van Vleck Street Montclair, NJ 07042 973.783.9358 www.turrellfund.org turrell@turrellfund.org