

TURRELL FUND

A Foundation Serving Children

ANNUAL REPORT 2015

The 2015 Annual Report can also be located on our website (www.turrellfund.org).

CONTENTS

Turrell Fund Vision, Mission, and History	1
Comments from the CEO	3
Grant Distribution Summary.....	8
Grants Awarded	9
Financial Review	22
S. Whitney Landon Awards	24
Grant Application Guidelines	26
Officers and Board of Trustees	27
Foundation Staff	28

TURRELL FUND VISION, MISSION, AND HISTORY

Vision and Mission

Societal Vision

That need will be eliminated as a barrier to the access of quality educational and developmental experiences by all children, and especially the youngest and their families, so that they may be prepared for academic and life success.

Organizational Vision

That access to quality educational and developmental opportunities will be assured for the children of the Turrell Fund's served areas, with an emphasis on the youngest, at-risk children and their families.

Organizational Mission

To financially and strategically support organizations which directly provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest and their families, in Vermont and designated areas of New Jersey.

History

The Turrell Fund was founded in 1935 by Herbert and Margaret Turrell. Herbert Turrell, a man burdened with an underprivileged childhood, a broken home and near-poverty translated his misfortune into devoted sympathy with and service to all young people facing challenges. The Turrells felt that the most important use for their wealth would be to give at-risk children the basic elements for success in life.

Turrell Today

Our priority is organizations serving young children ages zero to five which can present strong evidence of exceptional service quality and who have distinguished themselves along multiple dimensions. While we continue to fund direct services, times have changed and many

parents are in the workforce. We fund policy change because we recognize the importance of the early years and access to high-quality childcare.

Turrell Fund grants are awarded primarily to organizations located in Essex, Hudson, Passaic and Union Counties in New Jersey, and throughout the State of Vermont. In our grant decisions, the at-risk profile of the children served, and the ultimate reach and impact of our potential investments, are primary criteria.

Gifts and Bequests

The Turrell Fund accepts gifts and bequests in furtherance of the work described in our Vision and Mission Statements. We reserve the right to decline any gift which carries with it requirements that are not fully consistent with our stated purposes.

Interested parties are encouraged to contact the Turrell Fund.

CEO Letter for 2015 Annual Report

Two of our priorities you know well...direct financial support to operating agencies, and our relatively recent emphasis on more enlightened public policy as it affects the first years of life. The public policy focus is critical due to the limited collective capacity of private philanthropy.

However, we have an emerging 'third' priority, which is worth mentioning this year. We will briefly review the two more traditional categories, before elaborating on the third exciting direction.

Direct Services Investments

The provision of financial support to agencies servicing children, especially the youngest and most at risk, is not new to us. It is a core plank of our Vision and Mission platform, which you will find on Page One of the Annual Report and an original intent of our Founders.

The hurdle for direct support grants is high. Good service delivery is necessary but not sufficient. Increasingly, successful proposals must embed something more...breakthrough techniques or results; the establishment of a new benchmark or best practice in service delivery and/or a demonstrated commitment to systems change, through direct involvement in policy or advocacy.

Support for Early Childhood Policy Initiatives

Our direct investments in advocacy and policy initiatives have the potential to reshape public policy in support of our Vision and Mission.

Mission-Focused Convenings for Clients

Our most recent direction is the Foundation's financial sponsorship of training and professional development delivered directly to early childhood services providers. This professional development effort calls on, and underwrites, the expertise of lead service providers to train early educators. It is a new way of stretching our resources to increase the quality of early childhood programs.

CEO Letter for 2015 Annual Report

Here are a few examples. We'd love to know what you think and welcome your ideas.

I. Sponsored Professional Development Seminars

In May of 2015, we invited Turrell-funded agency, the *Stern Center for Language and Learning*, of Winooski, Vermont, to present to a group of early learning and development service providers from across our New Jersey-served area, including Essex, Hudson, Passaic and Union Counties. The core areas of focus were: state-of-the-art early literacy and development techniques for children and their families. Participants numbered in excess of 100.

Response to the initial presentation was enthusiastic. This was so much the case that we offered to underwrite the work of interested agencies, with the professionals from Stern. The only requirement was that these agencies carefully document their specific needs, and pledge complete follow-through.

The reception of this professional development and technical support to our clients has been phenomenal. Agencies which have participated have described the skills and techniques conveyed as enlightening and having an enormous impact on their work. Additionally, many participants were hard-pressed to identify a local source of similar technical support.

We will keep this initiative going as long as the need, and commitment remain strong.

II. Early Learning and Development Conference

In early November of 2015, Turrell Fund Trustee Elizabeth Christie visited our Montclair office. In honor of this occasion, we invited several agencies involved in the delivery of services to the very young to meet with her. The discussion was wide-ranging and energizing. The session with Trustee Christie inspired an idea which we believe to have great promise.

Meeting attendee, Beverly Lynn, CEO of Programs for Parents, the Essex County Resource and Referral agency, took the lead in developing the concept of an annual conference, to be funded by Turrell, for early years' service providers. The content of the conference will be driven by Beverly and several service delivery organizations which have expressed interest in planning the conference. Agencies throughout Turrell's catchment area are eligible to participate.

CEO Letter for 2015 Annual Report

It is no small irony that Trustee Christie was herself a long-time Director of one of Vermont's leading Resource and Referral agencies.

This is one of several such informal seminars which have taken place during 2015. A group of New Jersey arts educators met, also in Montclair, with Turrell Vermont Trustee, Mark Sustic. Mark is President and Founder of an extraordinary troupe of student musicians, called Young Tradition Vermont. This seminar, too, produced many good ideas.

The Turrell Fund is committed to bringing together arts educators, policy makers and funders in support of the arts as a fundamental element of core curricula.

III. Technical Support to Selected Operating Agencies

It is the case that many of the best early service providers whom we have the privilege to support are challenged by the many and burdensome governance, financial and back-office demands of agency management. One excellent agency, in the toughest part of our served geography, had just this set of circumstances.

The Turrell Fund formed a team, composed of financial, information technology and governance professionals from our *own* circle of advisors. This team has worked closely, and consistently, with this benchmark agency for more than two years, in order to place them on the firmest possible operational footing.

Of course, it is not practical for us to undertake such support activities on a massive scale.

However, the experience has offered a glimpse of the potential benefit which a 'shared services' platform could provide. Such a platform would contain the professional resources which agencies of all sizes require, but may find difficult to retain or afford.

We'll continue to think this one through. Your insights are welcome.

CEO Letter for 2015 Annual Report

IV. Arts Education Leadership

The Turrell Fund has long appreciated the value of training and performance in music and dance as a means of enhancing academic and emotional development. This has been an important component of our overall grant-making.

We are also strong believers in the goal of onstage Diversity, as it relates to the orchestral performance organizations serving our catchment and the nation. Turrell Trustee John Morning has been an important champion of this work.

To this end, the Fund has sponsored 'field trips' to the Annual Sphinx Virtuosi Concert, at Carnegie Hall, in New York City. Sphinx is a nationally-recognized advocacy organization, dedicated to developing and showcasing students of color with exceptional potential in the study and performance of orchestral music.

Participants in these field trips have included public officials, arts educators from public and private schools, other funders, professional musicians and students.

We believe that this activity is succeeding in building interest, awareness and consensus for on-stage Diversity as an important and achievable goal. Energized by our success, it is our plan to continue convenings of this sort, too.

The Meeting of the Turrell Board, in May of 2016, included a Panel addressing '*The Power of Music...and Dance!*' A select group of arts educators spoke to our Board about their work and about the constructive impact on the children who benefit from it.

Here is a sample of what we heard...

Susan Stucker, Interim CEO of the New Jersey Symphony Orchestra (NJSO), highlighted the phenomenal impact of Suzuki Strings Training on the academic performance of individual, and often at-risk students.

Over twenty years, Columbia University has validated that exposure to this training is directly correlated with materially improved performance on standardized tests, along quantitative *and* qualitative dimensions. No one is quite certain why such exposure coincides with these outcomes. We know only that it does.

CEO Letter for 2015 Annual Report

We know also that for Verna Gray, Panelist and visionary Founder/Executive Director/Principal of the Blue Ribbon, Gray Charter School, the Suzuki method is a core element of the curriculum for every single child who matriculates.

We believe that when parents uniformly understand the value of such exposure...and we aim to ensure that they all learn about it...it will be demanded, without exception.

There are few sure things in life...or in education. This initiative comes about as close as any.

In Conclusion

Please know that the Turrell Fund will continue to push hard along every dimension we have here outlined.

Our vigil for ways to better serve is constant. Our hopes for our newest thrust... *'Convening for Breakthroughs'*, are high.

We invite and welcome your reaction to any aspect of what you read here.

We remain your champions.

Thank you,



Curtland Fields
President & CEO

GRANT DISTRIBUTION SUMMARY - 2015

For the Year Ended December 31, 2015

By Program Area

	2015
Educational and Developmental Services for Children	\$ 2,873,862
Advocacy and Policy Initiatives	<u>1,382,400</u>
Total	<u>\$ 4,256,262</u>

Geography

	2015
New Jersey	\$ 2,963,762
Average Grant	\$21,020
Median Grant	\$14,750
Number of Organizations Awarded	141
Vermont	\$ 1,292,500
Average Grant	\$29,375
Median Grant	\$3,000
Number of Organizations Awarded	44
Total	<u>\$ 4,256,262</u>

Total of Grants Awarded Since Inception

1935 through 2015 (81 years)	\$ 226,348,124
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TURRELL FUND GRANTS

For the Year Ended December 31, 2015

Organization / Grant Purpose	City	State	Amount
50CAN, Inc., DBA JerseyCAN: The New Jersey Campaign for Achievement Now / Support for Jersey CAN's Campaign	Cranford	NJ	\$ 10,000
Abbott Leadership Institute/ Youth Media Symposium (42,000)/ Trustee grant for program support (1,000)	Newark	NJ	43,000
Advocates for Children of New Jersey / Starting Off Right: Making Infants and Toddlers a Priority (150,000)/ Trustee grant for program support (1,000)/ Interim grant for the building renovation campaign (30,000)	Newark	NJ	181,000
Apostles House / Staff support for an MSW Clinician (35,000)/ Trustee grant for program support (1,000)	Newark	NJ	36,000
ArtsConnection / Trustee grant for public school arts programs	New York	NY	2,500
Barre Supervisory Union / Trustee grant for representation of Vermont's Early Childhood Division at the group's national meeting	Barre	VT	2,000
Barton Library Club / Children's programming	Barton	VT	2,000
Bayonne Family Community Center / Early child care program	Bayonne	NJ	12,000
Benedictine Academy / Financial aid	Elizabeth	NJ	40,000
Bergen County Community Action Partnership, Inc. / Early Head Start Teacher Training Initiative	Hackensack	NJ	30,000
Bloomfield College and Seminary / Collaboration between Bloomfield College and the East Orange Child Development Corporation	Bloomfield	NJ	15,000
Boys & Girls Club of Clifton, Inc. / Program support for the early childhood program	Clifton	NJ	10,000

TURRELL FUND GRANTS

For the Year Ended December 31, 2015

Boys & Girls Club of Hawthorne / School readiness program for children under five	Hawthorne	NJ	5,000
Boys & Girls Club of Paterson, Inc. / Academic success program for children in kindergarten and first grade	Paterson	NJ	20,000
Boys & Girls Clubs of Hudson County / Staff support for the science, technology, art and reading program	Jersey City	NJ	15,000
Brattleboro Centre for Children, Inc. / Trustee grant for program support	Brattleboro	VT	2,000
BSA - Northern New Jersey Council / Trustee grant for camperships in Passaic, Paterson, and Newark	Oakland	NJ	4,000
Building Bright Futures State Advisory Council, Inc. / Trustee grant for program support	Williston	VT	1,000
Building Responsible Intelligent Creative Kids / Peshine early childhood strategy for Pre-K-2nd alignment	Newark	NJ	18,000
Burlington School District / Trustee grant for One Sings program for kindergarten through grade 2 children at the Integrated Arts Academy	Burlington	VT	2,000
Catholic Community Services / The Little Schoolhouse program in Elizabeth	Newark	NJ	20,000
Caucus Educational Corporation, Inc. / "Stand & Deliver" for young children from Robert Treat Academy and older children	Montclair	NJ	32,000
Center for Arts Education, The / Trustee grant for public schools' arts programs	New York	NY	1,000
Cerebral Palsy of North Jersey / Staff grant for program support	Livingston	NJ	1,000
Child Care Aware / Trustee grant for program support	Arlington	VA	4,000
Children's Day Nursery and Family Center / Program support for Project N.E.E.D. (Nurturing, Educational and Emotional Development)	Passaic	NJ	20,000
Citizens' Committee for Children of New York / Trustee grant for policy and program advocacy	New York	NY	500
Community Day Nursery / Support for a learning disability teacher consultant	Bayonne	NJ	15,000

TURRELL FUND GRANTS

For the Year Ended December 31, 2015

Community FoodBank of New Jersey, Inc. / Pediatric Pantries in Elizabeth, Newark, and Paterson	Hillside	NJ	30,000
Community Foundation of New Jersey / President's grant for Newark Celebration 350 (10,000)/ Grant in support of the Center for Education and Juvenile Justice (30,000)	Morristown	NJ	40,000
Cope Center, Inc. / Specialized services for children and parents (18,000)/ Staff grant for program support (3,000)/ Turrell Champion Award in honor of Stewart Campbell (5,000)/ Trustee grant for program support (3,000)	Montclair	NJ	29,000
Council of New Jersey Grantmakers, Inc. / Program support for the Newark Philanthropic Liaison and support for early childhood education (20,000)/ Program support (5,900)	Trenton	NJ	25,900
Court Appointed Special Advocates - Passaic County / Advocacy and early intervention for abused/neglected infants and toddlers	Wayne	NJ	18,000
Covenant House New Jersey / Trustee grant for program support	Newark	NJ	1,000
Craftsbury Public Library, Inc. / Children's services	Craftsbury Common	VT	2,000
Dailey Memorial Library / Support for a children's librarian	Derby	VT	2,000
Discovery Charter School / Support for special projects	Newark	NJ	15,000
Eagle Flight Squadron / Flight training for youth (20,000)/ Staff grant for program support (1,000)	East Orange	NJ	21,000
Education Law Center, Inc. / Funding for an advocacy grant for special education for children with disabilities	Newark	NJ	5,000
Educational Arts Team / Family literacy project	Jersey City	NJ	7,000
Elizabeth Coalition to House the Homeless, The / Services to homeless children	Elizabeth	NJ	15,000
Essex County Court Appointed Special Advocate Board / Educational advocacy for foster children, aged 0 to 11	Newark	NJ	22,000

TURRELL FUND GRANTS

For the Year Ended December 31, 2015

Eva's Village / Childcare/education program for children living at Eva's Village/ Trustee grant for program support (3,000)	Paterson	NJ	9,000
Family Garden, The / Trustee grant for program support	Brattleboro	VT	3,000
Family Promise of Bergen County- A New Jersey Nonprofit Corp. / Support for the New Leaf Education Program	Ridgewood	NJ	3,000
Family Promise of Cape May County / Trustee grant for program support	North Cape May	NJ	5,000
Flynn Center for the Performing Arts Ltd. / Trustee grant for music and dance programs for children at FlynnArts (1,000)/ Program support (2,000)	Burlington	VT	3,000
FOCUS, Inc. Newark Debate Academy / Program support for achieving Middle Grade Common Core Literacy Standards through Debate	Newark	NJ	40,000
Food Research and Action Center (FRAC) / Trustee grant for program support	Washington	DC	2,000
Food Research and Action Center (Children's Leadership Council), Washington, DC/ Trustee grant for program support for the Children's Leadership Council	Washington	DC	2,000
Foundation Center, The / Program support	New York	NY	5,000
Friends of ACTSO New Jersey, Inc. / Trustee grant for program support	Newark	NJ	4,500
Friends of the Cobleigh Library, Inc. / Outreach children's programs in the Bookmobile (2,000)/ Trustee grant for program support (1,000)	Lyndonville	VT	3,000
General Council of the Assemblies of God / Support for the Growing Garden Preschool & Kindergarten	Newark	NJ	25,000
Generations United / Trustee Grant for program support	Washington	DC	10,000
George Jackson Academy / Trustee grant for general purposes	New York	NY	2,000
Gilmore Memorial Preschool, Inc. / Preschool enrichment literacy program	Paterson	NJ	20,000

TURRELL FUND GRANTS

For the Year Ended December 31, 2015

Girl Scouts Heart of New Jersey / Leadership development programs in Essex and Hudson Counties	Montclair	NJ	30,000
Girl Scouts of Northern New Jersey, Inc., Riverdale, NJ/ Kindergarten readiness summer program in Paterson	Riverdale	NJ	20,000
GlassRoots, Inc. / Program support	Newark	NJ	7,500
Global Health Corps Inc. / 2015-2016 Fellows in Newark program	New York	NY	25,000
Glover Public Library / Children's services	Glover	VT	2,000
Good Beginnings of Central Vermont / Trustee grant for program support	Montpelier	VT	3,000
Grace Church in Newark / Youth choristers of Grace Church in Newark	Newark	NJ	7,500
Graduate Center Foundation, Inc, The, The City University of New York / Trustee grant for support of CARA (College Access: Research & Action project)	New York	NY	3,000
Gray Charter School, The / Operating support	Newark	NJ	30,000
Greater Newark Conservancy, Inc. / Education program for children from Newark, Elizabeth, and East Orange	Newark	NJ	20,000
Greensboro Free Library / Young children's programs	Greensboro	VT	2,500
Harlem Chamber Players, Inc., The / President's grant for a collaboration with the New Jersey Symphony Orchestra (3,025) and the Institute of Music for Children (1,300)	New York	NY	4,325
Harmony Education and Life Partners / Operating support	Irvington	NJ	90,000
Healthy Eyes Alliance / Healthy Eyes for New Jersey Kids Project for pre-schoolers	New Haven	CT	7,500
Helen Keller International, Inc. / ChildSight® New Jersey	New York	NY	5,000
Henry Street Settlement / Pre-K and day care programs	New York	NY	4,000
Institute of Music for Children, Inc. / Early childhood initiative	Elizabeth	NJ	5,000

TURRELL FUND GRANTS

For the Year Ended December 31, 2015

Interfaith Hospitality Network for the Homeless of Essex County, Inc. / Children's education and enrichment program	Montclair	NJ	5,000
Ironbound Community Corporation / Staff support for the Early Head Start program	Newark	NJ	75,000
Island Pond Public Library / Early literacy program support	Island Pond	VT	2,000
Jazz House Kids, Inc. / The 2015-2016 Jazz House Kids Music Club in Newark Schools (5,000)/ Trustee grant for program support (1,000)	Montclair	NJ	6,000
Johnson Public Library / Early literacy program for at-risk children	Johnson	VT	3,000
Keeping Babies Safe, Inc. / Project Safe Crib (7,500)/ Trustee grant for program support (1,000)	Warren	NJ	8,500
Kent Place School / Trustee grant for the Patricia Dempsey Hammond Financial Aid Fund	Summit	NJ	22,500
Kids In Business, Inc. / Support for the early education program	Newark	NJ	15,000
Kids Corporation II / Educational programs	Newark	NJ	10,000
King Street Youth Center, Inc. / Early education program	Burlington	VT	7,500
Lake Champlain Waldorf School / Trustee grant for collaboration with community partners on music and dance education programs	Shelburne	VT	1,000
Lake Drive Educational Foundation For Deaf And Hard of Hearing Children, Inc., / Sound Start LENA Project for Babies With Hearing Loss	Mountain Lakes	NJ	4,000
Link Community School, Inc. / General operating support of expansion	Newark	NJ	20,000
Little Kids Rock / Program support in Newark (5,000)/ Trustee grant for program support (1,000)	Verona	NJ	6,000
Main Street Counseling Center/ School-based counseling program	West Orange	NJ	18,000

TURRELL FUND GRANTS

For the Year Ended December 31, 2015

Maria L. Varisco-Rogers Charter School/ Literacy intervention for English language learners	Newark	NJ	5,000
Mary Johnson Children's Center / Turrell Champion grant for Julie Cadwallader- Staub in honor of Bonnie McCardell (5,000)/ S.Whitney Landon Award in 2015 (25,000)	Middlebury	VT	30,000
Mental Health Association in Passaic County / Preventive program for children with a mentally ill parent (8,000)/ Trustee grant for program support (1,000)	Clifton	NJ	9,000
Montclair Art Museum / Tours & SummerART for disadvantaged children	Montclair	NJ	6,000
Montclair Foundation, The / Van Vleck House & Gardens, / Nature Connections program for Newark school children	Montclair	NJ	9,900
Montclair Police Athletic League / Youth empowerment program	Montclair	NJ	6,000
Mustard Seed School; Christian Urban Education, Inc. / Financial aid for children, ages 3 - 6	Hoboken	NJ	20,000
National Council of Jewish Women Essex County Section, Inc. / Back-to-school shopping for Essex County children	Livingston	NJ	4,500
National LeioMyoSarcoma Foundation, Inc. / President's grant for the Jan Everhart Memorial LMS Fund	East Lansing	MI	500
New Eyes for the Needy, Inc. / Purchase of new prescription glasses for children in Essex, Hudson, Passaic and Union Counties	Passaic	NJ	4,000
New Hope Development Day Care Center, Inc. / "Before and After Care Services" for children	Newark	NJ	10,000
New Jersey Amistad Commission / Trustee grant for program support	Trenton	NJ	4,000
New Jersey Historical Society / Learning programs for teens and their children (20,000)/ Trustee grant for general operating support (20,000)	Newark	NJ	40,000
New Jersey Performing Arts Center, Newark, NJ/ Early Learning Through the Arts and Orff programs	Newark	NJ	50,000

TURRELL FUND GRANTS

For the Year Ended December 31, 2015

New Jersey Symphony Orchestra, Newark, NJ/ Greater Newark Education & Community Engagement Program - 2015-16 Season (100,000)/ Trustee grant for program support (10,000)	Newark	NJ	110,000
Newark Community Economic Development Corporation, Newark, NJ/ My Very Own Library Project	Newark	NJ	30,000
Newark Museum Association / Education programs for youth	Newark	NJ	30,000
Newark Performing Arts Corporation / Children's Performing Arts Academy	Newark	NJ	6,000
Newark Public Library / Turrell Champion Award in honor of Jeremy Johnson for program support	Newark	NJ	5,000
Newark Public Radio/ Kids Jazz Concert Series	Newark	NJ	5,000
Newark Renaissance House / Nip It in the Bud Infant/Toddler Massage Therapy	Newark	NJ	7,000
Newark School of the Arts / President's grant to support the integration of the Harlem Chamber Players into the music education platform for the Newark community and its children (1,250)/ Program support and financial aid (50,000)	Newark	NJ	51,250
Oasis Haven for Women & Children Inc., The / Youth development programs (10,000)/ Trustee grant for program support (1,000)	Newark	NJ	11,000
Offender Aid & Restoration of Essex County, Inc. / Trustee grant for program support	Newark	NJ	5,000
Ophelia J. Berry Fund, Inc. (Pathways to College) / Pathways to College program sites in Newark	Teaneck	NJ	35,000
Philip's Education Partners / Early childhood expansion in Newark and Paterson	Newark	NJ	100,000
Plainfield City Union of the Kings Daughters / Financial aid and program support for early care and education	Plainfield	NJ	30,000
Playworks, Newark, NJ/ Playworks New Jersey programs in Essex County	Newark	NJ	35,000

TURRELL FUND GRANTS

For the Year Ended December 31, 2015

Pratt Institute / Trustee grant for Pratt Pre-College Students Summer Program	Brooklyn	NY	5,000
Pre-K Our Way- A New Jersey Nonprofit Corporation/ Pre-K Our Way Regional Forums Project	Florham Park	NJ	50,000
Precious Littles Early Childhood Development Center, Inc., Newark, NJ/ President's grant for the purchase and installation of a new boiler	Newark	NJ	8,000
Prevent Child Abuse - Vermont / Trustee grant for program support	Montpelier	VT	1,000
Puppets in Education / Trustee grant for program support	Burlington	VT	1,000
Pushcart Players / Theatre & arts education programming for Newark students	Verona	NJ	4,000
Reach Out and Read, Inc. / Early literacy programs in New Jersey	Boston	MA	10,000
River Arts of Morrisville, Inc. / Trustee grant for arts education programs for young children	Morrisville	VT	1,000
Rutgers University Foundation, Rutgers University - Newark / Trustee grant for program support for Rutgers Future Scholars (10,000) and The New Ark Freedom School in the Fairmount Community (10,000)	Newark	NJ	20,000
Sacred Heart School / Financial aid	Jersey City	NJ	18,000
Saint Barnabas by-the-Bay Episcopal Church / Trustee grant for the food pantry	Villas	NJ	1,000
St. Benedict's Preparatory School / St. Benedict's Prep Scholarship Fund (75,000)/ Trustee grant for program support (1,250)/ President's grant for transition costs for Saint Mary's School (10,000)	Newark	NJ	86,250
Saint Dominic Academy / Financial aid	Jersey City	NJ	15,000
St. Joseph R C Church / Financial aid for students at St. Joseph School (30,000)/ Staff grant for ballroom dancing program in 2015 (1,000)/ Trustee grant for the ballroom dancing program in 2016 (2,500)	Jersey City	NJ	33,500

TURRELL FUND GRANTS

For the Year Ended December 31, 2015

St. Paul's Community Development Corporation, Paterson, NJ/ Food Access Initiative at Paterson Public School #4	Paterson	NJ	10,000
Saint Vincent Academy, Newark, NJ/ Financial aid (75,000)/ Trustee grant for program support (1,250)	Newark	Nj	76,250
Salvation Army, The / Enrichment programs for children in Newark and Orange	Newark	NJ	22,000
Shakespeare Theatre of New Jersey, Inc., The / Shakespeare LIVE! in Essex, Hudson, Passaic, and Union Counties	Florham Park	NJ	10,000
Sharron Miller's Academy for the Performing Arts, Inc. / Dance Residencies in Newark and East Orange	Montclair	NJ	14,000
Sierra House, Inc. / Child care services	East Orange	NJ	10,000
Sphinx Organization / Artist residency program in an East Orange school (20,000)/ President's grant for development of New Jersey-based partnerships (10,000)	Detroit	MI	30,000
Springfield Family Center / Trustee grant for program support	Springfield	VT	4,000
Stern Center for Language & Learning / Turrell Champion Award	Williston	VT	5,000
Storytelling Arts, Inc. / Literacy program for children at St. Mary's Preschool in Paterson (5,000)/ Trustee grant for program support (1,000)	Princeton Junction	NJ	6,000
Strengthen Our Sisters / Child care program (20,000)/ Trustee grant for program support (4,000)	Hewitt	NJ	24,000
Student / Partner Alliance / Program support	Summit	NJ	22,000
Summit School of Traditional Music and Culture, Incorporated / Trustee grant for children and youth participation in the Spice and Snow Festival in February 2016	Montpelier	VT	2,000
Teach for America, Inc. / Program support in Essex and Passaic Counties	Newark	NJ	50,000
TEAM Academy Charter School, Inc. (Friends of TEAM Academy) / Capacity building	Newark	NJ	100,000
Tri-County Scholarship Fund / Financial aid for children, grades K-3, in Passaic County	Parsippany	NJ	30,000

TURRELL FUND GRANTS

For the Year Ended December 31, 2015

Trinitas Health Foundation / Pre-kindergarten <i>Scribbles to Script</i> program	Elizabeth	NJ	5,000
Turrell Fund, Deaf Children in Newark Program / Program support for deaf children in Newark	Montclair	NJ	7,387
Unified Vailsburg Services / Infant and toddler program	Newark	NJ	30,000
Union City Music Project, Inc. / Afterschool orchestral music education program (10,000)/ Trustee grant for program support (1,000)	Union City	NJ	11,000
United Family and Children's Society / Counseling for children and families (28,000)/ Trustee grant for program support (1,000)	Plainfield	NJ	29,000
United Neighbors Development Corp. / Strengthening the Family program (8,000)/ Trustee grant for program support (1,000)	Newark	NJ	9,000
United Way of Hudson County / Summer reading program of the Children's Defense Fund Freedom School	Jersey City	NJ	10,000
United Way of Passaic County / Tutoring program for reading	Paterson	NJ	5,000
University Heights Charter School of Excellence, Inc. / Mental health services	Newark	NJ	7,000
Vermont Children's Trust Foundation / President's grant for Turrell Fund Day for Children	Burlington	VT	10,000
Vermont Community Foundation (Early Childhood Leadership Fund) / President's grant for the Early Childhood Leadership Fund	Middlebury	VT	10,000
Vermont Community Foundation (Public Awareness Campaign) / Vermont Public Awareness Campaign for Early Childhood	Middlebury	VT	350,000
Vermont Community Foundation (Vermont's Birth to Three Program) / Vermont Birth to Three Project	Middlebury	VT	395,000
Vermont Community Foundation (VCPC - Vermont Preschool) / Vermont Community Preschool Collaborative	Middlebury	VT	100,000
Vermont Community Foundation / President's grant for the Con Hogan Award 2015	Middlebury	VT	10,000

TURRELL FUND GRANTS

For the Year Ended December 31, 2015

Vermont Community Loan Fund, (Vermont Early Childhood Alliance) / Support for the Vermont Early Childhood Alliance (100,000 + 100,000)/ Trustee grant for the Vermont Early Childhood Alliance (2,000)/ Staff grant for children's programs (3,000)/ Grant for the Vermont Early Childhood Alliance (20,000)	Montpelier	VT	225,000
Vermont Family Network / Trustee grant for support for families with life-threatening conditions	Williston	VT	5,000
Vermont Folklife Center / Trustee grant for an educators' conference	Middlebury	VT	2,000
Vermont Foodbank / Weekend nutrition program	Barre	VT	5,000
Vermont Symphony Orchestra, Inc. / Early childhood music programs	Burlington	VT	10,000
Vermont Youth Orchestra Association, Inc. / Afterschool music program (6,000)/ Trustee grant for program support (2,000)	Colchester	VT	8,000
Vivian Beaumont Theater, Inc., Lincoln Center Theater / Trustee grants for the Lincoln Center Theater Education Program (12,500 & 2,000)	New York	NY	14,500
Volunteer Lawyers for Justice, Inc. / Children's Special Education Project (SEP)	Newark	NJ	12,000
VSA Vermont, Inc. / S. Whitney Landon Awards Runner-Up 2015	Winooski	VT	2,500
Williamsville Children's Center, Inc. (Timson Hill) / Trustee grant for program support	Williamsville	VT	5,000
Windham Child Care Association, Inc. / Trustee grant (5,000)/ Program support (7,500)/ Program support (25,000)	Brattleboro	VT	37,500
Winston Prouty Center for Child Development / Trustee grant for program expansion	Brattleboro	VT	3,000
World Impact, Inc. / Support for Newark Christian School	Newark	NJ	35,000
Young Writers Project, Inc. / Trustee grant for supporting and developing children and youth as writers	Middlebury	VT	2,000

TURRELL FUND GRANTS

For the Year Ended December 31, 2015

York Street Project / Early childhood programs for homeless children	Jersey City	NJ	20,000
YMCA - Greater Burlington / Turrell Champion (5,000)/ S.Whitney Landon Awards Runner-Up 2015 (2,500)/ President's grant as a matching grant (10,000)	Burlington	VT	17,500
YMCA - Metropolitan of the Oranges / Early childhood program in East Orange	Livingston	NJ	45,000
YMCA - Plainfield / Afterschool and summer programs focusing on science, technology, engineering and math (STEM)	Plainfield	NJ	25,000
YM_YWHA of Union County / Financial aid for afterschool and summer programs	Union	NJ	10,000
Young Tradition Vermont / Financial aid	Fairfax	VT	7,500
Youth Consultation Service / Therapeutic nursery in East Orange	Hackensack	NJ	20,000
Youth Development Clinic of Newark / Early intervention counseling	Newark	NJ	30,000
YWCA - Eastern Union County / Programs for children in the emergency shelter	Elizabeth	NJ	15,000

\$ 4,256,262

TURRELL FUND
 Statements of Assets and Net Assets
 (Modified Cash Basis)

	December 31,	
	2015	2014
Assets		
Cash and Cash Equivalents	\$ 297,759	\$ 303,880
Investments, at fair value	106,175,418	115,025,427
Other Assets	4,500	4,500
	\$106,477,677	\$115,333,807
Net Assets		
Unrestricted net assets	\$ 106,477,677	\$ 115,333,807

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office and online at www.turrellfund.org.

TURRELL FUND

Statements of Revenue, Expenses and Change in Net Assets (Modified Cash Basis)

	Year Ended December 31,	
	2015	2014
Investment Income		
Dividends and Interest	\$ 5,708,154	\$ 6,303,187
Realized Losses on Investments	(2,427,319)	(276,125)
Other Investment Income	962	9,384
	3,281,797	6,036,446
Direct Investment Expenses	(353,609)	(390,021)
	\$ 2,928,188	\$ 5,646,425
 Expenses		
Program Expenses		
Grant Awards, net of refunds of \$10,000 and \$70	4,256,262	4,009,664
Direct Charitable Activities	16,992	10,512
Total Program Expenses	4,273,254	4,020,176
Foundation Operations and Governance	1,548,698	1,440,574
Federal Excise Tax Expense	0	250,000
Total Expenses	5,821,952	5,710,750
Change in Net Assets Before Unrealized Losses on Investments	(2,893,764)	(64,325)
Unrealized Losses on Investments	(5,926,366)	(3,790,689)
Change in Net Assets	(8,856,130)	(3,855,014)
 Net Assets		
Beginning of Year	115,333,807	119,188,821
End of Year	\$ 106,477,677	\$ 115,333,807

A complete audited financial statement, with the report of PFK O'Connor Davies, Certified Public Accountants, is available at our office and online at www.turrellfund.org.

S. WHITNEY LANDON AWARDS

The S. Whitney Landon Awards are presented each year, in Vermont, for programs which have achieved break-through results in the delivery of services to the youngest at-risk children, and their families, using innovative and creative strategies.

These agencies generally have been active with the early childhood system in their community and advocate at the local, regional, state and/or national level for the well-being of our youngest children and their families.

Year 2015 was the twentieth year of the Awards! There were three awards, one in the amount of \$25,000 and two in the amount of \$2,500.

2015

Mary Johnson Children's Center

Middlebury, VT (Addison County)

VSA Vermont, Inc.

Essex Junction, VT (Chittenden County)

YMCA – Greater Burlington

Burlington, VT (Chittenden County)

2014

Sunrise Family Resource Center

Bennington, VT (Bennington County)

Vermont Family Network

Williston, VT (Chittenden County)

Windham Child Care Association, Inc.

Brattleboro, VT (Windham County)

2013

Burlington Children's Space, Inc.

Burlington, VT (Chittenden County)

Rutland County Parent-Child Center

Rutland, VT (Rutland County)

S. WHITNEY LANDON AWARDS

2012

Addison County Parent-Child Center

Middlebury, VT (Addison County)

2011

South Royalton School-Based Health Clinic, Inc.

Royalton, VT (Windsor County)

For a complete list of S. Whitney Landon Award recipients, please visit our website at

www.turrellfund.org.

GRANT APPLICATION GUIDELINES

Turrell Fund grants are awarded to organizations which provide or foster the creation and delivery of quality developmental and educational services to at-risk children, especially the youngest, and their families, in Vermont and the New Jersey Counties of Essex, Hudson, Passaic and Union.

Turrell Fund also places a priority on organizations which create system changes through policy and advocacy initiatives.

Grants are awarded to agencies that exhibit:

- Evidence of exceptional quality
- Distinction through the creation of new benchmarks or best practices
- A voice in the chorus of those speaking to educational policy change
- Initiatives directed at systems and policy change

How to Apply

The Board of Trustees considers grant requests in the Spring and Fall.

	Spring Cycle	Fall Cycle
Applications Accepted	January 1 – February 1	July 1 – August 1
Notification	May	November

All applications for Turrell Fund grants are to be submitted online.

Our grants are limited to non-profit organizations recognized by the IRS, usually a 501(c)(3), 509(a)(1), 509(a)(2), or 509(a)(3) organization. One year must elapse before applying to the Fund again, whether or not a grant was awarded.

For detailed instructions, please visit our website at www.turrellfund.org.

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Curtland E. Fields, Secretary
Kim Keiser, Assistant Secretary
Diana Kostas, Acting Treasurer

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(Retired September 2015)

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Legal Counsel

Jeremy Gallagher
Project/IT Support

Justin Kiczek
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